

## Agenda Item



## AGENDA STAFF REPORT

ASR Control 21-000594

**MEETING DATE:** 08/10/21  
**LEGAL ENTITY TAKING ACTION:** Board of Supervisors  
**BOARD OF SUPERVISORS DISTRICT(S):** 2  
**SUBMITTING AGENCY/DEPARTMENT:** John Wayne Airport (Approved)  
**DEPARTMENT CONTACT PERSON(S):** Barry A. Rondinella (949) 252-5183  
 Kevin B. Flynn (949) 252-6038

**SUBJECT:** Approve Consultant Contracts for Maintenance Task Facilitation and Support

CEO CONCUR	COUNTY COUNSEL REVIEW	CLERK OF THE BOARD
Concur	Approved Agreement to Form	Discussion
		3 Votes Board Majority

<b>Budgeted:</b> Yes	<b>Current Year Cost:</b> \$1,250,000	<b>Annual Cost:</b> FY 2022-23 \$980,300 FY 2023-24 \$801,027 FY 2024-25 \$130,993
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<b>Staffing Impact:</b> No	<b># of Positions:</b>	<b>Sole Source:</b> No
<b>Current Fiscal Year Revenue:</b> N/A	<b>County Audit in last 3 years:</b> No	
<b>Funding Source:</b> Fund 280: 100%		

**Prior Board Action:** N/A

### RECOMMENDED ACTION(S):

- Find that the subject activity is not a project within the meaning of CEQA Guidelines Section 15378 and is therefore not subject to review under CEQA.
- Authorize the County Procurement Officer or authorized Deputy to execute an On-Call Professional Services aggregate contract with Jeff Oviedo & Associates, Inc. dba JOA Group and Woolpert, Inc. for Maintenance Consulting Services in the three-year, not-to-exceed amount of \$3,162,320, effective September 1, 2021, through August 31, 2024, with the option to renew for one additional two-year extension.
- Pursuant to Contract Policy Manual Section 3.3-113, authorize the County Procurement Officer or authorized Deputy to exercise a contingency contract cost increase, not to exceed a total of 10 percent of the contract amount for the first year of the contract, including renewals, and within the scope of work set forth in the contract. The use of this contingency contract cost increase is subject to approval requirements established by the County Procurement Officer.

## **SUMMARY:**

Awarding Professional Services contracts will allow the John Wayne Airport Maintenance Division to secure high-quality, strategic and technical consultation and support in the airport maintenance program.

## **BACKGROUND INFORMATION:**

The John Wayne Airport (JWA) Maintenance Division (Division) completed a Facility Condition Assessment (FCA) in 2018. The FCA included 17 separate County-owned airport facilities and over 5,600 assets. Assets included, but were not limited to, baggage handling and jet bridge systems, access control systems, explosive detection equipment, over 80 restrooms, 1,200 doors and hundreds of heating, ventilation and air conditioning units and generators. The estimated replacement value of the assets was over \$850 million.

JWA's assets and infrastructure are aging and passenger traffic is starting to increase. For example, Terminals A and B and Parking Garages A1, A2 and B2 have been in service for over 30 years. As the infrastructure ages concurrent with rising passenger levels, the amount of resources needed to plan for the maintenance, repair or replacement of assets is increasing faster than the current in-house staffing levels can accommodate.

The Division provides recurring and preventative maintenance services, as well as responding to broken or failed assets and emergencies. The Division's assets, tasks and responsibilities are organized using a Computerized Maintenance Management System. Tasks and services are issued, logged and tracked as work orders. The Division is responsible for contractor oversight and completion of over 1,000 work orders per month.

The Professional and Consulting Services providers in the subject contracts will partner with Division staff to continue to improve practices and maximize operational reliability. The contracts will provide specialized resources to help strategically coordinate and complete complex work orders and provide expertise to improve the Division's impact and efficiency. The Professional Services included in the subject contracts are needed to:

- Train existing in-house staff to coordinate and oversee the execution of complex work orders.
- Update asset inventories, conditions and recommend maintenance procedures.
- Train existing Division staff on current technology, best practices and procedures for managing inventory and completing work orders based on urgency, criticality and scheduling.
- Provide technical expertise to develop and strategize processes to optimize the use of JWA's assets and resources.
- Enhance quality control, implement processes and facilitate the integration of contractor tasks and work orders for specialized systems such as the baggage handling and loading bridges.

The Professional and Consulting Services will provide scalable specialized resources to support the increased focus on identifying and bringing all critical assets to optimal conditions. JWA does not anticipate the need for these contract services beyond the three-year term, but will reassess the situation at that time to determine if an extension is warranted for Board of Supervisors (Board) approval.

JWA issued a Request for Proposals (RFP) to solicit proposals for these services. The RFP was advertised from March 8, 2021, through April 6, 2021, on the County of Orange (County) online bidding system. Three submittals were received in response to the RFP.

On May 13, 2021, the RFP evaluation panel completed written proposal evaluations and oral interviews with all three proposing firms and provided recommendations. Based on the evaluation criteria outlined in the RFP, two firms are being recommended for contract award.

Reference checks for Jeff Oviedo & Associates, Inc. dba JOA Group (JOA Group) and their subcontractors were satisfactory and completed with the Orange County Sheriff's Department, San Jose International Airport and the Broward County Aviation Department regarding similar projects.

Reference checks for Woolpert, Inc. were satisfactory and completed with the Seattle-Tacoma International Airport and Los Angeles World Airports regarding similar projects.

JWA negotiated contracts for these maintenance consulting services with the two selected firms. The contracts, which include scope of services and negotiated rates, are included as attachments for each of the proposed vendors. The negotiated hourly rates and fees for direct and subcontracted services are consistent with the rates for existing similar contracts with the County and are fair and reasonable for the scope of services in the contracts.

JWA seeks Board approval of an aggregate contract with JOA Group and Woolpert, Inc., for a three-year term, with the option to renew for one additional two-year extension with Board approval.

### **Proposed Contracts**

#### JOA Group

The contract for Maintenance Consulting services with JOA Group will not exceed the aggregate contract total of \$3,162,320 over three years without further Board approval. Services from JOA Group will include, but are not limited to, Maintenance Task Facilitation, Vendor/Contractor Quality Control, Asset and Work Order Support, Work Management Planning and Scheduling Support Services and Logistics Strategies and Implementation.

#### Woolpert, Inc.

The contract for Maintenance Consulting services with Woolpert, Inc. will not exceed the aggregate contract total of \$3,162,320 over three years without further Board approval. Services from Woolpert, Inc. will include but are not limited to asset lifecycle management strategies and implementations.

<b>Description</b>	<b>JOA (Estimated)</b>	<b>Woolpert (Estimated)</b>	<b>NTE Amount</b>	<b>Annual</b>
YEAR 1	\$924,000	\$576,000	\$1,500,000	
YEAR 2	\$780,360	\$96,000	\$876,360	
YEAR 3	\$737,960	\$48,000	\$785,960	

These contracts include subcontractors. See Attachments D and E for information regarding the subcontractors and the Contract Summary Forms.

The contracts are coming to the Board less than 30 days before their commencement due to additional time requested for document review by other County departments.

**Compliance with CEQA:**

This action is not a project within the meaning of CEQA Guidelines Section 15378 and is therefore not subject to CEQA, since it does not have the potential for resulting in either a direct physical change in the environment, or a reasonably foreseeable indirect physical change in the environment. The approval of this agenda item does not commit the County to a definite course of action in regard to a project since the approval allows for the Division to secure technical consultation and support for the airport maintenance program and to improve practices and maximize operational reliability. The Service will provide specialized resources to strategically coordinate and complete complex work orders and provide expertise to improve the Division's impact and efficiency. This proposed activity is therefore not subject to CEQA. Any individual, specific work authorized pursuant to this contract will be reviewed for compliance with CEQA.

**FINANCIAL IMPACT:**

Appropriations for these contracts are included in Fund 280, Airport Operating Fund, FY 2021-22 Budget and will be included in the budgeting process for future years.

The proposed contracts include a provision stating the contracts are subject to, and contingent upon, applicable budgetary appropriations being approved by the Board for each fiscal year during the term of these contracts. If such appropriations are not approved, these contracts may be immediately terminated without penalty to the County.

**STAFFING IMPACT:**

N/A

**REVIEWING AGENCIES:**

OC Public Works

**ATTACHMENT(S):**

Attachment A – Contract MA-280-21011648 with Jeff Oviedo & Associates, Inc. dba JOA Group

Attachment B – Contract MA-280-21011648 with Woolpert, Inc.

Attachment C – Summary of Evaluator Scoring

Attachment D – Jeff Oviedo & Associates Inc. Contract Summary Form

Attachment E – Woolpert, Inc. Contract Summary Form

**AGGREGATE CONTRACT  
MA-280-21011648  
FOR  
MAINTENANCE CONSULTANT SERVICES  
BETWEEN  
COUNTY OF ORANGE, JOHN WAYNE AIRPORT  
AND  
JEFF OVIEDO & ASSOCIATES, INC. DBA JOA GROUP**





**AGGREGATE CONTRACT MA-280-21011648**  
**FOR**  
**MAINTENANCE CONSULTANT SERVICES**

This Agreement (“Contract”) is made between the County of Orange, a political subdivision of the State of California, through its department John Wayne Airport (“County” or “JWA”), and Jeff Oviedo & Associates, Inc. dba JOA Group (“Contractor”), which are sometimes individually referred to as a “Party” or collectively referred to as the “Parties.”

**ATTACHMENTS**

This Contract is comprised of this document and the following Attachments, which are attached hereto and incorporated by reference into this Contract:

Attachment A – Scope of Work  
Attachment B – Payment/Compensation  
Attachment C – Staffing Plan  
Attachment D – Contractor Security Agreement

**Recitals**

**Whereas**, Contractor responded to an Request for Proposal (RFP) for providing goods and services for County; and

**Whereas**, Contractor responded and represented that its proposed goods and services shall meet or exceed the requirements and specifications of the RFP; and

**Whereas**, Contractor agrees to provide Maintenance Consultant Services, as further set forth in the Scope of Work, attached hereto as Attachment A and incorporated herein; and

**Whereas**, County agrees to pay Contractor the fees as more specifically described in Contractor’s Pricing, attached hereto as Attachment B and incorporated herein; and

**Whereas**, the County Board of Supervisors has authorized the Deputy Purchasing Agent or designee to enter into a Contract for Maintenance Consultant Services.

**Now Therefore**, the Parties mutually agree as follows:

**Articles**

**General Terms and Conditions**

**A. Governing Law and Venue**

This Contract has been negotiated and executed in the state of California and shall be governed by and construed under the laws of the state of California. In the event of any legal action to enforce or interpret this Contract, the sole and exclusive venue shall be a court of competent jurisdiction located in Orange County, California, and the parties hereto agree to and do hereby submit to the jurisdiction of such court, notwithstanding Code of Civil Procedure Section 394. Furthermore, the parties specifically agree to waive any and all rights to request that an action be transferred for adjudication to another county.

**B. Entire Contract**

This Contract contains the entire Contract between the parties with respect to the matters herein, and there are no restrictions, promises, warranties or undertakings other than those set forth herein or referred to herein. No exceptions, alternatives, substitutes or revisions are valid or binding on County unless authorized by County in writing. Electronic acceptance of any additional terms, conditions or supplemental Contracts by any County employee or agent, including but not limited to installers of software, shall not be valid or binding on County unless accepted in writing by County’s Purchasing Agent or designee.

*County of Orange  
John Wayne Airport*

*Contract MA-280-21011648  
Maintenance Consultant Services*

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**C. Amendments**

No alteration or variation of the terms of this Contract shall be valid unless made in writing and signed by the parties; no oral understanding or agreement not incorporated herein shall be binding on either of the parties; and no exceptions, alternatives, substitutes or revisions are valid or binding on County unless authorized by County in writing.

**D. Taxes**

Unless otherwise provided herein or by law, price quoted does not include California state sales or use tax. Out-of-state Contractors shall indicate California Board of Equalization permit number and sales permit number on invoices, if California sales tax is added and collectable. If no permit numbers are shown, sales tax will be deducted from payment. The Auditor-Controller will then pay use tax directly to the State of California in lieu of payment of sales tax to the Contractor.

**E. Delivery**

Time of delivery of goods or services is of the essence in this Contract. County reserves the right to refuse any goods or services and to cancel all or any part of the goods not conforming to applicable specifications, drawings, samples or descriptions or services that do not conform to the prescribed statement of work. Acceptance of any part of the order for goods shall not bind County to accept future shipments nor deprive it of the right to return goods already accepted at Contractor's expense. Over shipments and under shipments of goods shall be only as agreed to in writing by County. Delivery shall not be deemed to be complete until all goods or services have actually been received and accepted in writing by County.

**F. Acceptance/Payment**

Unless otherwise agreed to in writing by County, 1) acceptance shall not be deemed complete unless in writing and until all the goods/services have actually been received, inspected, and tested to the satisfaction of County, and 2) payment shall be made in arrears after satisfactory acceptance.

**G. Warranty**

Contractor expressly warrants that the goods covered by this Contract are 1) free of liens or encumbrances, 2) merchantable and good for the ordinary purposes for which they are used, and 3) fit for the particular purpose for which they are intended. Acceptance of this order shall constitute an agreement upon Contractor's part to indemnify, defend and hold County and its indemnitees as identified in paragraph "Z" below, and as more fully described in paragraph "Z," harmless from liability, loss, damage and expense, including reasonable counsel fees, incurred or sustained by County by reason of the failure of the goods/services to conform to such warranties, faulty work performance, negligent or unlawful acts, and non-compliance with any applicable state or federal codes, ordinances, orders, or statutes, including the Occupational Safety and Health Act (OSHA) and the California Industrial Safety Act. Such remedies shall be in addition to any other remedies provided by law.

**H. Patent/Copyright Materials/Proprietary Infringement**

Unless otherwise expressly provided in this Contract, Contractor shall be solely responsible for clearing the right to use any patented or copyrighted materials in the performance of this Contract. Contractor warrants that any software as modified through services provided hereunder will not infringe upon or violate any patent, proprietary right, or trade secret right of any third party. Contractor agrees that, in accordance with the more specific requirement contained in paragraph "Z" below, it shall indemnify, defend and hold County and County Indemnitees harmless from any and all such claims and be responsible for payment of all costs, damages, penalties and expenses related to or arising from such claim(s), including, costs and expenses but not including attorney's fees.

**I. Assignment**

The terms, covenants, and conditions contained herein shall apply to and bind the heirs, successors, executors, administrators and assigns of the parties. Furthermore, neither the performance of this Contract nor any portion thereof may be assigned by Contractor without the express written consent of County. Any



attempt by Contractor to assign the performance or any portion thereof of this Contract without the express written consent of County shall be invalid and shall constitute a breach of this Contract.

#### **J. Non-Discrimination**

In the performance of this Contract, Contractor agrees that it will comply with the requirements of Section 1735 of the California Labor Code and not engage nor permit any subcontractors to engage in discrimination in employment of persons because of the race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, or sex of such persons. Contractor acknowledges that a violation of this provision shall subject Contractor to penalties pursuant to Section 1741 of the California Labor Code.

**Compliance with Nondiscrimination Requirements:** During the performance of this Contract, the Contractor, for itself, its assignees, and successors in interest (hereinafter referred to as the "Contractor"), agrees as follows:

1. **Compliance with Regulations:** The Contractor (hereinafter includes consultants) will comply with the Title VI List of Pertinent Nondiscrimination Acts and Authorities, as they may be amended from time to time, which are herein incorporated by reference and made a part of this Contract.
2. **Nondiscrimination:** The Contractor, with regard to the work performed by it during the contract, will not discriminate on the grounds of race, color, or national origin in the selection and retention of subcontractors, including procurements of materials and leases of equipment. The Contractor will not participate directly or indirectly in the discrimination prohibited by the Nondiscrimination Acts and Authorities, including employment practices when the contract covers any activity, project, or program set forth in Appendix B of 49 CFR part 21.
3. **Solicitations for Subcontracts, including Procurements of Materials and Equipment:** In all solicitations, either by competitive bidding or negotiation made by the Contractor for work to be performed under a subcontract, including procurements of materials, or leases of equipment, each potential subcontractor or supplier will be notified by the Contractor of the contractor's obligations under this Contract and the Nondiscrimination Acts and Authorities on the grounds of race, color, or national origin.
4. **Information and Reports:** The Contractor will provide all information and reports required by the Acts, the Regulations, and directives issued pursuant thereto and will permit access to its books, records, accounts, other sources of information, and its facilities as may be determined by the sponsor or the Federal Aviation Administration to be pertinent to ascertain compliance with such Nondiscrimination Acts and Authorities and instructions. Where any information required of a contractor is in the exclusive possession of another who fails or refuses to furnish the information, the Contractor will so certify to the sponsor or the Federal Aviation Administration, as appropriate, and will set forth what efforts it has made to obtain the information.
5. **Sanctions for Noncompliance:** In the event of a Contractor's noncompliance with the non-discrimination provisions of this Contract, the sponsor will impose such contract sanctions as it or the Federal Aviation Administration may determine to be appropriate, including, but not limited to:
  - a. Withholding payments to the Contractor under the contract until the Contractor complies; and/or
  - b. Cancelling, terminating, or suspending a contract, in whole or in part.
6. **Incorporation of Provisions:** The Contractor will include the provisions of paragraphs one through six in every subcontract, including procurements of materials and leases of equipment, unless exempt





by the Acts, the Regulations, and directives issued pursuant thereto. The Contractor will take action with respect to any subcontract or procurement as the sponsor or the Federal Aviation Administration may direct as a means of enforcing such provisions including sanctions for noncompliance. Provided, that if the Contractor becomes involved in, or is threatened with litigation by a subcontractor, or supplier because of such direction, the Contractor may request the sponsor to enter into any litigation to protect the interests of the sponsor. In addition, the Contractor may request the United States to enter into the litigation to protect the interests of the United States.

**Title VI List of Pertinent Nondiscrimination Acts and Authorities** During the performance of this Contract, the Contractor, for itself, its assignees, and successors in interest (hereinafter referred to as the “Contractor”) agrees to comply with the following non-discrimination statutes and authorities; including but not limited to:

1. Title VI of the Civil Rights Act of 1964 (42 USC § 2000d *et seq.*, 78 stat. 252) (prohibits discrimination on the basis of race, color, national origin);
2. 49 CFR part 21 (Non-discrimination in Federally-assisted programs of the Department of Transportation—Effectuation of Title VI of the Civil Rights Act of 1964);
3. The Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, (42 USC § 4601) (prohibits unfair treatment of persons displaced or whose property has been acquired because of Federal or Federal-aid programs and projects);
4. Section 504 of the Rehabilitation Act of 1973 (29 USC § 794 *et seq.*), as amended (prohibits discrimination on the basis of disability); and 49 CFR part 27;
5. The Age Discrimination Act of 1975, as amended (42 USC § 6101 *et seq.*) (prohibits discrimination on the basis of age);
6. Airport and Airway Improvement Act of 1982 (49 USC § 471, Section 47123), as amended (prohibits discrimination based on race, creed, color, national origin, or sex);
7. The Civil Rights Restoration Act of 1987 (PL 100-209) (broadened the scope, coverage and applicability of Title VI of the Civil Rights Act of 1964, the Age Discrimination Act of 1975 and Section 504 of the Rehabilitation Act of 1973, by expanding the definition of the terms “programs or activities” to include all of the programs or activities of the Federal-aid recipients, sub-recipients and contractors, whether such programs or activities are Federally funded or not);
8. Titles II and III of the Americans with Disabilities Act of 1990, which prohibit discrimination on the basis of disability in the operation of public entities, public and private transportation systems, places of public accommodation, and certain testing entities (42 USC §§ 12131 – 12189) as implemented by U.S. Department of Transportation regulations at 49 CFR parts 37 and 38;
9. The Federal Aviation Administration’s Nondiscrimination statute (49 USC § 47123) (prohibits discrimination on the basis of race, color, national origin, and sex);
10. Executive Order 12898, Federal Actions to Address Environmental Justice in Minority Populations and Low-Income Populations, which ensures nondiscrimination against minority populations by discouraging programs, policies, and activities with disproportionately high and adverse human health or environmental effects on minority and low-income populations;



11. Executive Order 13166, Improving Access to Services for Persons with Limited English Proficiency, and resulting agency guidance, national origin discrimination includes discrimination because of limited English proficiency (LEP). To ensure compliance with Title VI, you must take reasonable steps to ensure that LEP persons have meaningful access to your programs (70 Fed. Reg. at 74087 to 74100);
12. Title IX of the Education Amendments of 1972, as amended, which prohibits you from discriminating because of sex in education programs or activities (20 USC 1681 et seq).

**K. Termination**

In addition to any other remedies or rights it may have by law, County has the right to immediately terminate this Contract without penalty for cause or after 30 days' written notice without cause, unless otherwise specified. Cause shall be defined as any material breach of contract, any misrepresentation or fraud on the part of the Contractor. Exercise by County of its right to terminate the Contract shall relieve County of all further obligation.

**L. Consent to Breach Not Waiver**

No term or provision of this Contract shall be deemed waived and no breach excused, unless such waiver or consent shall be in writing and signed by the party claimed to have waived or consented. Any consent by any party to, or waiver of, a breach by the other, whether express or implied, shall not constitute consent to, waiver of, or excuse for any other different or subsequent breach.

**M. Independent Contractor**

Contractor shall be considered an independent contractor and neither Contractor, its employees, nor anyone working under Contractor shall be considered an agent or an employee of County. Neither Contractor, its employees nor anyone working under Contractor shall qualify for workers' compensation or other fringe benefits of any kind through County.

**N. Performance Warranty**

Contractor shall warrant all work under this Contract, taking necessary steps and precautions to perform the work to County's satisfaction. Contractor shall be responsible for the professional quality, technical assurance, timely completion and coordination of all documentation and other goods/services furnished by the Contractor under this Contract. Contractor shall perform all work diligently, carefully, and in a good and workmanlike manner; shall furnish all necessary labor, supervision, machinery, equipment, materials, and supplies, shall at its sole expense obtain and maintain all permits and licenses required by public authorities, including those of County required in its governmental capacity, in connection with performance of the work. If permitted to subcontract, Contractor shall be fully responsible for all work performed by subcontractors.

**O. Insurance Requirements**

Prior to the provision of services under this contract, the Contractor agrees to purchase all required insurance at Contractor's expense, including all endorsements required herein, necessary to satisfy the County that the insurance provisions of this contract have been complied with. Contractor agrees to keep such insurance coverage, Certificates of Insurance, and endorsements on deposit with the County during the entire term of this contract. In addition, all subcontractors performing work on behalf of Contractor pursuant to this contract shall obtain insurance subject to the same terms and conditions as set forth herein for Contractor.

Contractor shall ensure that all subcontractors performing work on behalf of Contractor pursuant to this contract shall be covered under Contractor's insurance as an Additional Insured or maintain insurance subject to the same terms and conditions as set forth herein for Contractor. Contractor shall not allow subcontractors to work if subcontractors have less than the level of coverage required by County from



Contractor under this contract. It is the obligation of Contractor to provide notice of the insurance requirements to every subcontractor, and to receive proof of insurance prior to allowing any subcontractor to begin work. Such proof of insurance must be maintained by Contractor through the entirety of this contract for inspection by County representative(s) at any reasonable time.

All self-insured retentions (SIRs) shall be clearly stated on the Certificate of Insurance. Any self-insured retention (SIR) in an amount in excess of Fifty Thousand Dollars (\$50,000) shall specifically be approved by the County's Risk Manager, or designee, upon review of Contractor's current audited financial report. If Contractor's SIR is approved, Contractor, in addition to, and without limitation of, any other indemnity provision(s) in this Contract, agrees to all of the following:

- 1) In addition to the duty to indemnify and hold the County harmless against any and all liability, claim, demand or suit resulting from Contractor's, its agents, employee's or subcontractor's performance of this Contract, Contractor shall defend the County at its sole cost and expense with counsel approved by Board of Supervisors against same; and
- 2) Contractor's duty to defend, as stated above, shall be absolute and irrespective of any duty to indemnify or hold harmless; and
- 3) The provisions of California Civil Code Section 2860 shall apply to any and all actions to which the duty to defend stated above applies, and the Contractor's SIR provision shall be interpreted as though the Contractor was an insurer and the County was the insured.

If the Contractor fails to maintain insurance acceptable to the County for the full term of this contract, the County may terminate this contract.

#### Qualified Insurer

The policy or policies of insurance must be issued by an insurer with a minimum rating of A- (Secure A.M. Best's Rating) and VIII (Financial Size Category as determined by the most current edition of the **Best's Key Rating Guide/Property-Casualty/United States or ambest.com**). It is preferred, but not mandatory, that the insurer be licensed to do business in the State of California (California Admitted Carrier).

If the insurance carrier does not have an A.M. Best Rating of A-/VIII, the CEO/Office of Risk Management retains the right to approve or reject a carrier after a review of the company's performance and financial ratings.

The policy or policies of insurance maintained by the Contractor shall provide the minimum limits and coverage as set forth below:

<u>Coverage</u>	<u>Minimum Limits</u>
Commercial General Liability	\$1,000,000 per occurrence \$2,000,000 aggregate
Automobile Liability including coverage for owned, non-owned and hired vehicles	\$1,000,000 per occurrence
Workers' Comp/Employer's Liability	Statutory/\$1,000,000 per occurrence
Professional Liability	\$1,000,000 per occurrence \$1,000,000 aggregate

#### Required Coverage Forms



The Commercial General Liability coverage shall be written on Insurance Services Office (ISO) form CG 00 01, or a substitute form providing liability coverage at least as broad.

The Business Auto Liability coverage shall be written on ISO form CA 00 01, CA 00 05, CA 00 12, CA 00 20, or a substitute form providing liability coverage as broad.

**Required Endorsements**

The Commercial General Liability policy shall contain the following endorsements, which shall accompany the Certificate of Insurance:

1. An Additional Insured endorsement using ISO form CG 20 26 04 13 or a form at least as broad naming the ***County of Orange, its elected and appointed officials, officers, employees and agents*** as Additional Insureds, or provide blanket coverage, which will state ***As Required by Written Contract***.
2. A primary non-contributing endorsement using ISO Form CG 20 01 04 13, or a form at least as broad evidencing that the Contractor's insurance is primary and any insurance or self-insurance maintained by the County of Orange shall be excess and non-contributing.

The Workers' Compensation policy shall contain a waiver of subrogation endorsement waiving all rights of subrogation against the ***County of Orange, its elected and appointed officials, officers, employees and agents***, or provide blanket coverage, which will state ***As Required by Written Contract***.

All insurance policies required by this contract shall waive all rights of subrogation against the County of Orange, its elected and appointed officials, officers, employees and agents when acting within the scope of their appointment or employment.

Contractor shall notify County in writing within thirty (30) days of any policy cancellation and ten (10) days for non-payment of premium and provide a copy of the cancellation notice to County. Failure to provide written notice of cancellation may constitute a material breach of the contract, upon which the County may suspend or terminate this contract.

If Contractor's Professional Liability is a "Claims-Made" policy, Contractor shall agree to maintain coverage for two (2) years following the completion of the Contract.

The Commercial General Liability policy shall contain a severability of interests clause, also known as a "separation of insureds" clause (standard in the ISO CG 001 policy).

Insurance certificates should be forwarded to the agency/department address listed on the solicitation. If the Contractor fails to provide the insurance certificates and endorsements within seven (7) days of notification by CEO/Purchasing or the agency/department purchasing division, award may be made to the next qualified vendor.

County expressly retains the right to require Contractor to increase or decrease insurance of any of the above insurance types throughout the term of this contract. Any increase or decrease in insurance will be as deemed by County of Orange Risk Manager as appropriate to adequately protect County.

County shall notify Contractor in writing of changes in the insurance requirements. If Contractor does not deposit copies of acceptable Certificates of Insurance and endorsements with County incorporating such changes within thirty (30) days of receipt of such notice, this contract may be in breach without further notice to Contractor, and County shall be entitled to all legal remedies.



The procuring of such required policy or policies of insurance shall not be construed to limit Contractor's liability hereunder nor to fulfill the indemnification provisions and requirements of this contract, nor act in any way to reduce the policy coverage and limits available from the insurer.

**P. Changes**

Contractor shall make no changes in the work or perform any additional work without the County's specific written approval.

**Q. Change of Ownership/Name, Litigation Status, Conflicts with County Interests**

Contractor agrees that if there is a change or transfer in ownership of Contractor's business prior to completion of this Contract, and the County agrees to an assignment of the Contract, the new owners shall be required under the terms of sale or other instruments of transfer to assume Contractor's duties and obligations contained in this Contract and complete them to the satisfaction of the County.

County reserves the right to immediately terminate the Contract in the event the County determines that the assignee is not qualified or is otherwise unacceptable to the County for the provision of services under the Contract.

In addition, Contractor has the duty to notify the County in writing of any change in the Contractor's status with respect to name changes that do not require an assignment of the Contract. The Contractor is also obligated to notify the County in writing if the Contractor becomes a party to any litigation against the County, or a party to litigation that may reasonably affect the Contractor's performance under the Contract, as well as any potential conflicts of interest between Contractor and County that may arise prior to or during the period of Contract performance. While Contractor will be required to provide this information without prompting from the County any time there is a change in Contractor's name, conflict of interest or litigation status, Contractor must also provide an update to the County of its status in these areas whenever requested by the County.

The Contractor shall exercise reasonable care and diligence to prevent any actions or conditions that could result in a conflict with County interests. In addition to the Contractor, this obligation shall apply to the Contractor's employees, agents, and subcontractors associated with the provision of goods and services provided under this Contract. The Contractor's efforts shall include, but not be limited to establishing rules and procedures preventing its employees, agents, and subcontractors from providing or offering gifts, entertainment, payments, loans or other considerations which could be deemed to influence or appear to influence County staff or elected officers in the performance of their duties.

**R. Force Majeure**

Contractor shall not be assessed with liquidated damages or unsatisfactory performance penalties during any delay beyond the time named for the performance of this Contract caused by any act of God, war, civil disorder, employment strike or other cause beyond its reasonable control, provided Contractor gives written notice of the cause of the delay to County within 36 hours of the start of the delay and Contractor avails himself of any available remedies.

**S. Confidentiality**

Contractor agrees to maintain the confidentiality of all County and County-related records and information pursuant to all statutory laws relating to privacy and confidentiality that currently exist or exist at any time during the term of this Contract. All such records and information shall be considered confidential and kept confidential by Contractor and Contractor's staff, agents and employees.

**T. Compliance with Laws**

Contractor represents and warrants that services to be provided under this Contract shall fully comply, at Contractor's expense, with all standards, laws, statutes, restrictions, ordinances, requirements, and regulations (collectively "laws"), including, but not limited to those issued by County in its governmental





capacity and all other laws applicable to the services at the time services are provided to and accepted by County. Contractor acknowledges that County is relying on Contractor to ensure such compliance, and pursuant to the requirements of paragraph "Z" below, Contractor agrees that it shall defend, indemnify and hold County and County INDEMNITEES harmless from all liability, damages, costs and expenses arising from or related to a violation of such laws.

**U. Freight**

Prior to the County's express acceptance of delivery of products. Contractor assumes full responsibility for all transportation, transportation scheduling, packing, handling, insurance, and other services associated with delivery of all products deemed necessary under this Contract.

**V. Severability**

If any term, covenant, condition or provision of this Contract is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remainder of the provisions hereof shall remain in full force and effect and shall in no way be affected, impaired or invalidated thereby.

**W. Attorney Fees**

In any action or proceeding to enforce or interpret any provision of this Contract, each party shall bear their own attorney's fees, costs and expenses.

**X. Interpretation**

This Contract has been negotiated at arm's length and between persons sophisticated and knowledgeable in the matters dealt with in this Contract. In addition, each party had been represented by experienced and knowledgeable independent legal counsel of their own choosing or has knowingly declined to seek such counsel despite being encouraged and given the opportunity to do so. Each party further acknowledges that they have not been influenced to any extent whatsoever in executing this Contract by any other party hereto or by any person representing them, or both. Accordingly, any rule or law (including California Civil Code Section 1654) or legal decision that would require interpretation of any ambiguities in this Contract against the party that has drafted it is not applicable and is waived. The provisions of this Contract shall be interpreted in a reasonable manner to effect the purpose of the parties and this Contract.

**Y. Employee Eligibility Verification**

The Contractor warrants that it fully complies with all Federal and State statutes and regulations regarding the employment of aliens and others and that all its employees performing work under this Contract meet the citizenship or alien status requirement set forth in Federal statutes and regulations. The Contractor shall obtain, from all employees performing work hereunder, all verification and other documentation of employment eligibility status required by Federal or State statutes and regulations including, but not limited to, the Immigration Reform and Control Act of 1986, 8 U.S.C. §1324 et seq., as they currently exist and as they may be hereafter amended. The Contractor shall retain all such documentation for all covered employees for the period prescribed by the law. The Contractor shall indemnify, defend with counsel approved in writing by County, and hold harmless, the County, its agents, officers, and employees from employer sanctions and any other liability which may be assessed against the Contractor or the County or both in connection with any alleged violation of any Federal or State statutes or regulations pertaining to the eligibility for employment of any persons performing work under this Contract.

**Z. Indemnification**

Contractor agrees to indemnify, defend with counsel approved in writing by County, and hold County, its elected and appointed officials, officers, employees, agents and those special districts and agencies which County's Board of Supervisors acts as the governing Board ("County Indemnitees") harmless from any claims, demands or liability of any kind or nature, including but not limited to personal injury or property damage, arising from or related to the services, products or other performance provided by Contractor pursuant to this Contract. If judgment is entered against Contractor and County by a court of competent jurisdiction because of the concurrent active negligence of County or County Indemnitees, Contractor and



County agree that liability will be apportioned as determined by the court. Neither party shall request a jury apportionment.

#### **AA. Audits/Inspections**

Contractor agrees to permit the County's Auditor-Controller or the Auditor-Controller's authorized representative (including auditors from a private auditing firm hired by the County) access during normal working hours to all books, accounts, records, reports, files, financial records, supporting documentation, including payroll and accounts payable/receivable records, and other papers or property of Contractor for the purpose of auditing or inspecting any aspect of performance under this Contract. The inspection and/or audit will be confined to those matters connected with the performance of the Contract including, but not limited to, the costs of administering the Contract. The County will provide reasonable notice of such an audit or inspection.

The County reserves the right to audit and verify the Contractor's records before final payment is made. Contractor agrees to maintain such records for possible audit for a minimum of three years after final payment, unless a longer period of records retention is stipulated under this Contract or by law. Contractor agrees to allow interviews of any employees or others who might reasonably have information related to such records. Further, Contractor agrees to include a similar right to the County to audit records and interview staff of any subcontractor related to performance of this Contract.

Should the Contractor cease to exist as a legal entity, the Contractor's records pertaining to this agreement shall be forwarded to the County's project manager.

#### **BB. Contingency of Funds**

Contractor acknowledges that funding or portions of funding for this Contract may be contingent upon state budget approval; receipt of funds from, and/or obligation of funds by, the state of California to County; and inclusion of sufficient funding for the services hereunder in the budget approved by County's Board of Supervisors for each fiscal year covered by this Contract. If such approval, funding or appropriations are not forthcoming, or are otherwise limited, County may immediately terminate or modify this Contract without penalty.

#### **CC. Expenditure Limit**

The Contractor shall notify the County of Orange assigned Deputy Purchasing Agent in writing when the expenditures against the Contract reach 75 percent of the dollar limit on the Contract. The County will not be responsible for any expenditure overruns and will not pay for work exceeding the dollar limit on the Contract unless a change order to cover those costs has been issued.

### **Additional Terms and Conditions**

#### **1. Scope of Contract**

This Contract specifies the contractual terms and conditions by which the County will procure goods/services from Contractor as further detailed in the Scope of Work, identified and incorporated herein by this reference as "Attachment A".

#### **2. Term of Contract**

This Contract shall be effective September 1, 2021 through and including August 31, 2024 upon execution of all necessary signatures unless otherwise terminated by County.

#### **3. Renewable Annually with Concurrence**

The Contract may be renewed for one (1) additional two (2) year term with the agreement of both parties. The County does not have to give reason if it decides not to renew. Renewal terms may be subject to approval by the County of Orange Board of Supervisors. In no case shall this Contract exceed five (5) years in duration.



#### **4. Aggregate Contract Not-to-Exceed Amount**

This is an Aggregate Contract with Jeff Oviedo & Associates, Inc. dba JOA Group, and Woolpert, Inc. with a Total Aggregate Contract Not-to-Exceed Amount of \$3,162,320.00.

#### **5. County of Orange Local Small Business Preference Requirements**

Contractor certifies it is in compliance with County of Orange Local Small Business Preference requirements at the time this Contract is executed.

#### **6. Adjustments – Scope of Work**

No adjustments made to the Scope of Work will be authorized without the prior written approval of the County assigned Deputy Purchasing Agent.

#### **7. Amendments - Changes/Extra Work**

The Contractor shall make no changes to this Contract without the County's written consent. In the event that there are new or unforeseen requirements, the County with the Contractor's concurrence has the discretion to request official changes at any time without changing the intent of this Contract.

If County-initiated changes or changes in laws or government regulations affect price, the Contractor's ability to deliver services, or the project schedule, the Contractor shall give the County written notice no later than seven calendar days from the date the law or regulation went into effect or the date the change was proposed by the County and the Contractor was notified of the change. Such changes shall be agreed to in writing and incorporated into a Contract amendment. Said amendment shall be issued by the County assigned Deputy Purchasing Agent, shall require the mutual consent of all parties, and may be subject to approval by the County Board of Supervisors. Nothing herein shall prohibit the Contractor from proceeding with the work as set forth in this Contract.

**8. Airport Security:** Contractor, Contractor's employees and Contractor's subcontractors must complete the following in order to obtain an Airport-Issued Security Identification Badge (ID Badge).

**A. Airport-Issued Badge Acquisition, Retention, and Termination:** Prior to issuance of airport security ID Badge(s), designated Contractor personnel who shall be working on-site in JWA restricted areas, and engaged in the performance of work under this Contract must pass JWA's security screening requirements, which include fingerprinting to complete an F.B.I. Criminal History Records Check (CHRC) and a Security Threat Assessment (STA). Contractor should anticipate four to six weeks for new employees to receive an airport security ID badge which includes the following general steps:

1. Company designates at least two representatives as Authorized Signatories by submitting a letter on company letterhead using the airport's template.
2. All company employees requiring unescorted access to restricted airport areas are scheduled for fingerprint appointments.
3. Background check fees are provided at the first appointment
4. Employees must provide two government-issued IDs at the first appointment.
5. STA and/or CHRC results are received.
6. All ID Badge applicants successfully passing the STA and/or CHRC are scheduled for required training.
7. ID Badge related fees are provided and any additional information requested is provided at the training appointment.
8. Upon successful completion of the required training, employees will receive their ID





Badge.

9. Authorized Signatories are required to maintain the ID Badge process for the onboarding of future employees, employee ID Badge renewals, scheduling, and other actions detailed below.

Contractor's designated personnel must, at a minimum, complete the following required training based on contractors work to be provided and access areas:

1. Authorized Signatory Training: All organizations must designate at least two Authorized Signatories by providing a letter on company letterhead using the ID/Access Control Office template. The designated Authorized Signatories will be responsible for the entire ID Badge process for their organization including, but not limited to, the onboarding of new employees, renewing employees, scheduling employees for appointments, payment coordination, ID Badge audits, resolution to safety/security violations caused by the organizations employees, subtenants, or subcontractors. Authorized Signatories must attend this approximate 1 hour course initially and annually.
2. Security Identification Display Area (SIDA) Training: All employees with an operational need to have unescorted access to the Airport SIDA must complete this approximate 1.5 hour course and pass a written test.
3. Sterile Area (Elevator) Training: All Non-SIDA employees with an operational need to have unescorted access to the Sterile Area of the terminal must complete an approximate 30-minute training session and pass a written test.
4. Non-Movement Area or Movement Area Driver Training: All employees with an operational need to drive on airfield service roads and/or ramps must attend the approximate 1-hour Non-Movement Area Driver course and pass a written test. Employees with an operational need to drive on active taxiways and/or active runways must coordinate this training with the Airport Operations Division.
5. Contractors' designated personnel must successfully complete the badge acquisition within six week of Contract execution, unless other arrangements have been coordinated by County Project Manager or designee in writing.
6. Contractor is responsible for terminating and retrieving Airport-Issued ID Badges as soon as an employee no longer needs unescorted access to airport restricted areas. Terminated ID Badges must be returned to the ID/Access Control office within three business days. Failure to do so will result in a \$250.00 fee.
7. Contractor shall be responsible for all cost associated with the Airport-Issued ID Badge process. The ID/Access Control Office maintains the current list of fees. Below is a list of estimated costs for new ID Badge applications and ID Badge renewals:
  - STA Fee: Approximately \$11.00
  - Fingerprint/CHRC Fee: Approximately \$31.00
  - ID Badge Fee: Approximately \$10.00
  - Terminated, Unreturned ID Badge Fee: Approximately \$250.00
8. Contractor shall abide by all the security requirements set forth by the Transportation Security Agency (TSA) and JWA.

**B. Airport Driving Endorsement:** In addition to obtaining a JWA access control badge, Contractor's service staff with an operational need to drive on airport service roads and ramps must also take an



Airport provided training course and pass a test to acquire an airfield driving endorsement.

**C. Airport ID Badge Holder Requirements and Responsibilities:** TSA approved security program for JWA requires that each person issued a JWA security badge is made aware of his/her responsibilities regarding the privilege of access to restricted areas of JWA.

- i. All persons within the restricted air operation areas of JWA are required to display, on their person, a JWA security badge; unless they are specifically exempted for safety reasons or they are under escort by a properly badged individual. Each JWA employee, JWA Contractor, subcontractor or tenant employee who has been issued a JWA security badge is responsible for challenging any individual who is not properly displaying a JWA issued or approved and valid identification badge. Any person who is not properly displaying or who cannot produce a valid JWA security badge must immediately be referred to the Sheriff's Department - Airport Police Services Office for proper handling.
- ii. JWA security badge is the property of County and must be returned upon termination of Contractor personnel employment and/or termination, expiration or completion of Contract. The loss of a badge shall be reported within 24 hours to the Sheriff's Department - Airport Police Services by calling (949) 252-5000. Individuals that lose their badge shall be required to pay a fee before receiving a replacement badge. The charge for lost badge replacement shall be at the current posted rate located in the JWA Administration Office. A report shall be made before a replacement badge shall be issued.
- iii. JWA security badge is nontransferable.
- iv. In the event that a contractor's badge is not returned to JWA upon termination of Contractor personnel employment and/or termination or expiration of Contract, a fine of \$250.00 per badge shall be charged to Contractor. Contractor's final payment may be held by County or a deduction from contractor's payment(s) may be made to ensure that funding is available to cover the fine in the event that badges are not returned.
- v. Contractor shall submit the names, addresses, and driver's license numbers for all Contractor personnel who shall be engaged in work under this Contract to County Project Manager within seven days after award of the Contract or within seven days after the start of any new Contractor personnel and/or prior to the start of any work.
- vi. No worker shall be used in performance of this work that has not passed the background check.

**9. Americans with Disabilities Act (ADA)**

Section 504 of the Rehabilitation Act of 1973 as amended; Title VI and VII of the Civil Rights Act of 1964 as amended; Americans with Disabilities Act, 42 USC 12101; California Code of Regulations, Title 2, Title 22: California Government Code, Sections 11135, et seq; and other federal and state laws and executive orders prohibit discrimination. All programs, activities, employment opportunities, and services must be made available to all persons, including persons with disabilities.

**10. Bills and Liens**

Contractor shall pay promptly all indebtedness for labor, materials and equipment used in performance of the work. Contractor shall not permit any lien or charge to attach to the work or the premises, but if any does so attach, Contractor shall promptly procure its release and, in accordance with the requirements of



paragraph "Z" above, indemnify, defend, and hold County harmless and be responsible for payment of all costs, damages, penalties and expenses related to or arising from or related thereto.

### **11. Breach of Contract**

The failure of the Contractor to comply with any of the provisions, covenants or conditions of this Contract shall be a material breach of this Contract. In such event the County may, and in addition to any other remedies available at law, in equity, or otherwise specified in this Contract:

Terminate the Contract immediately, pursuant to Section K herein;

Afford the Contractor written notice of the breach and ten (10) calendar days or such shorter time that may be specified in this Contract within which to cure the breach;

Discontinue payment to the Contractor for and during the period in which the Contractor is in breach; and

Offset against any monies billed by the Contractor but yet unpaid by the County those monies disallowed pursuant to the above.

### **12. Civil Rights**

Contractor attests that services provided shall be in accordance with the provisions of Title VI and Title VII of the Civil Rights Act of 1964, as amended, Section 504 of the Rehabilitation Act of 1973, as amended; the Age Discrimination Act of 1975 as amended; Title II of the Americans with Disabilities Act of 1990, and other applicable State and federal laws and regulations prohibiting discrimination on the basis of race, color, national origin, ethnic group identification, age, religion, marital status, sex or disability.

The Contractor agrees to comply with pertinent statutes, Executive Orders and such rules as are promulgated to ensure that no person shall, on the grounds of race, creed, color, national origin, sex, age, or disability be excluded from participating in any activity conducted with or benefiting from Federal assistance.

This provision binds the Contractor and subcontractors from the bid solicitation period through the completion of the contract. This provision is in addition to that required by Title VI of the Civil Rights Act of 1964

### **13. Conditions Affecting Work**

The Contractor shall be responsible for taking all steps reasonably necessary to ascertain the nature and location of the work to be performed under this Contract and to know the general conditions which can affect the work or the cost thereof. Any failure by the Contractor to do so will not relieve Contractor from responsibility for successfully performing the work without additional cost to the County. The County assumes no responsibility for any understanding or representations concerning the nature, location(s) or general conditions made by any of its officers or agents prior to the execution of this Contract, unless such understanding or representations by the County are expressly stated in the Contract.

### **14. Conflict of Interest – Contractor's Personnel**

The Contractor shall exercise reasonable care and diligence to prevent any actions or conditions that could result in a conflict with the best interests of the County. This obligation shall apply to the Contractor; the Contractor's employees, agents, and subcontractors associated with accomplishing work and services hereunder. The Contractor's efforts shall include, but not be limited to establishing precautions to prevent its employees, agents, and subcontractors from providing or offering gifts, entertainment, payments, loans or other considerations which could be deemed to influence or appear to influence County staff or elected officers from acting in the best interests of the County.

### **15. Conflict of Interest – County Personnel**

The County of Orange Board of Supervisors policy prohibits its employees from engaging in activities involving a conflict of interest. The Contractor shall not, during the period of this Contract, employ any County employee for any purpose.

**16. Contractor Personnel – Drug-Free Workplace**

The Contractor hereby certifies compliance with Government Code Section 8355 in matters relating to providing a drug-free workplace. The Contractor will:

1. Publish a statement notifying employees that unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance is prohibited and specifying actions to be taken against employees for violations, as required by Government Code Section 8355(a)(1).
2. Establish a drug-free awareness program as required by Government Code Section 8355(a)(2) to inform employees about all of the following:
  - a. The dangers of drug abuse in the workplace;
  - b. The organization's policy of maintaining a drug-free workplace;
  - c. Any available counseling, rehabilitation and employee assistance programs; and
  - d. Penalties that may be imposed upon employees for drug abuse violations.
3. Provide as required by Government Code Section 8355(a)(3) that every employee who works under this Contract:
  - a. Will receive a copy of the company's drug-free policy statement; and
  - b. Will agree to abide by the terms of the company's statement as a condition of employment under this Contract.

Failure to comply with these requirements may result in suspension of payments under the Contract or termination of the Contract or both, and the Contractor may be ineligible for award of any future County contracts if the County determines that any of the following has occurred:

1. The Contractor has made false certification, or
2. The Contractor violates the certification by failing to carry out the requirements as noted above.

**17. Contractor Personnel – Reference Checks**

The Contractor warrants that all persons employed to provide service under this Contract have satisfactory past work records indicating their ability to adequately perform the work under this Contract. Contractor's employees assigned to this project must meet character standards as demonstrated by background investigation and reference checks, coordinated by the agency/department issuing this Contract.

**18. Contractor Personnel – Uniforms/Badges/Identification**

The Contractor warrants that all persons employed to provide service under this Contract have satisfactory past work records indicating their ability to adequately perform the work under this Contract.

All Contractor's employees shall be required to wear uniforms, badges or other means of identification which are to be furnished by the contractor and must be worn at all times while working on County property. The assigned Deputy Purchasing Agent must be notified in writing, within seven days of notification of award of Contract, of the uniform and/or badges and/or other identification to be worn by employees prior to beginning work and notified in writing seven days prior to any changes in this procedure.

**19. Contractor's Expense**

The Contractor will be responsible for all costs related to photo copying, telephone communications, fax communications, and parking while on County sites during the performance of work and services under this contract. The County will not provide free parking for any service.

**20. Contractor's Project Manager and Key Personnel**

Contractor shall appoint a Project Manager to direct the Contractor's efforts in fulfilling Contractor's obligations under this Contract. This Project Manager shall be subject to approval by the County and shall



not be changed without the written consent of the County's Project Manager, which consent shall not be unreasonably withheld.

The Contractor's Project Manager shall be assigned to this project for the duration of the Contract and shall diligently pursue all work and services to meet the project time lines. The County's Project Manager shall have the right to require the removal and replacement of the Contractor's Project Manager from providing services to the County under this Contract. The County's Project manager shall notify the Contractor in writing of such action. The Contractor shall accomplish the removal within three (3) business days after written notice by the County's Project Manager. The County's Project Manager shall review and approve the appointment of the replacement for the Contractor's Project Manager. The County is not required to provide any additional information, reason or rationale in the event it The County is not required to provide any additional information, reason or rationale in the event it requires the removal of Contractor's Project Manager from providing further services under the Contract.

## **21. Contractor's Records**

The Contractor shall keep true and accurate accounts, records, books and data which shall correctly reflect the business transacted by the Contractor in accordance with generally accepted accounting principles. These records shall be stored in Orange County for a period of three (3) years after final payment is received from the County. Storage of records in another county will require written approval from the County of Orange assigned Deputy Purchasing Agent.

## **22. Data – Title To**

All materials, documents, data or information obtained from the County data files or any County medium furnished to the Contractor in the performance of this Contract will at all times remain the property of the County. Such data or information may not be used or copied for direct or indirect use by the Contractor after completion or termination of this Contract without the express written consent of the County. All materials, documents, data or information, including copies, must be returned to the County at the end of this Contract.

## **23. Debarment**

Contractor shall certify that neither Contractor nor its principles are presently debarred, proposed for debarment, declared ineligible or voluntarily excluded from participation in the transaction by any Federal department or agency.

## **24. Disputes - Contract**

- A. The parties shall deal in good faith and attempt to resolve potential disputes informally. If the dispute concerning a question of fact arising under the terms of this Contract is not disposed of in a reasonable period of time by the Contractor's Project Manager and the County 's Project Manager, such matter shall be brought to the attention of the County Deputy Purchasing Agent by way of the following process:
1. The Contractor shall submit to the agency/department assigned Deputy Purchasing Agent a written demand for a final decision regarding the disposition of any dispute between the parties arising under, related to, or involving this Contract, unless the County, on its own initiative, has already rendered such a final decision.
  2. The Contractor's written demand shall be fully supported by factual information, and, if such demand involves a cost adjustment to the Contract, the Contractor shall include with the demand a written statement signed by a senior official indicating that the demand is made in good faith, that the supporting data are accurate and complete, and that the amount requested accurately reflects the Contract adjustment for which the Contractor believes the County is liable.
- B. Pending the final resolution of any dispute arising under, related to, or involving this Contract, the Contractor agrees to diligently proceed with the performance of this Contract, including the delivery of





goods and/or provision of services. The Contractor's failure to diligently proceed shall be considered a material breach of this Contract.

Any final decision of the County shall be expressly identified as such, shall be in writing, and shall be signed by the County Deputy Purchasing Agent or his designee. If the County fails to render a decision within 90 days after receipt of the Contractor's demand, it shall be deemed a final decision adverse to the Contractor's contentions. Nothing in this section shall be construed as affecting the County's right to terminate the Contract for cause or termination for convenience as stated in section K herein.

## **25. EDD Independent Contractor Reporting Requirements**

Effective January 1, 2001, the County of Orange is required to file in accordance with subdivision (a) of Section 6041A of the Internal Revenue Code for services received from a "service provider" to whom the County pays \$600 or more or with whom the County enters into a contract for \$600 or more within a single calendar year. The purpose of this reporting requirement is to increase child support collection by helping to locate parents who are delinquent in their child support obligations.

The term "service provider" is defined in California Unemployment Insurance Code Section 1088.8, subparagraph B.2 as "an individual who is not an employee of the service recipient for California purposes and who received compensation or executes a contract for services performed for that service recipient within or without the state." The term is further defined by the California Employment Development Department to refer specifically to independent Contractors. An independent Contractor is defined as "an individual who is not an employee of the ... government entity for California purposes and who receives compensation or executes a contract for services performed for that ... government entity either in or outside of California."

The reporting requirement does not apply to corporations, general partnerships, limited liability partnerships, and limited liability companies.

Additional information on this reporting requirement can be found at the California Employment Development Department web site located at [http://www.edd.ca.gov/Employer\\_Services.htm](http://www.edd.ca.gov/Employer_Services.htm).

## **26. Emergency/Declared Disaster Requirements**

In the event of an emergency or if Orange County is declared a disaster area by the County, state or federal government, this Contract may be subjected to unusual usage. The Contractor shall service the County during such an emergency or declared disaster under the same terms and conditions that apply during non-emergency/disaster conditions. The pricing quoted by the Contractor shall apply to serving the County's needs regardless of the circumstances. If the Contractor is unable to supply the goods/services under the terms of the Contract, then the Contractor shall provide proof of such disruption and a copy of the invoice for the goods/services from the Contractor's supplier(s). Additional profit margin as a result of supplying goods/services during an emergency or a declared disaster shall not be permitted. In the event of an emergency or declared disaster, emergency purchase order numbers will be assigned. All applicable invoices from the Contractor shall show both the emergency purchase order number and the Contract number.

## **27. Equal Employment Opportunity**

The Contractor shall comply with U.S. Executive Order 11246 entitled, "Equal Employment Opportunity" as amended by Executive Order 11375 and as supplemented in Department of Labor regulations (41 CFR, Part 60) and applicable state of California regulations as may now exist or be amended in the future. The Contractor shall not discriminate against any employee or applicant for employment on the basis of race, color, national origin, ancestry, religion, sex, marital status, political affiliation or physical or mental condition.



Regarding handicapped persons, the Contractor will not discriminate against any employee or applicant for employment because of physical or mental handicap in regard to any position for which the employee or applicant for employment is qualified. The Contractor agrees to provide equal opportunity to handicapped persons in employment or in advancement in employment or otherwise treat qualified handicapped individuals without discrimination based upon their physical or mental handicaps in all employment practices such as the following: employment, upgrading, promotions, transfers, recruitments, advertising, layoffs, terminations, rate of pay or other forms of compensation, and selection for training, including apprenticeship. The Contractor agrees to comply with the provisions of Sections 503 and 504 of the Rehabilitation Act of 1973, as amended, pertaining to prohibition of discrimination against qualified handicapped persons in all programs and/or activities as detailed in regulations signed by the Secretary of the Department of Health and Human Services effective June 3, 1977, and found in the Federal Register, Volume 42, No. 68 dated May 4, 1977, as may now exist or be amended in the future.

Regarding Americans with disabilities, Contractor agrees to comply with applicable provisions of Title 1 of the Americans with Disabilities Act enacted in 1990 as may now exist or be amended in the future.

### **28. Forced/Convict/Indentured Labor**

In accordance with Public Contract Code Section 6108, the Contractor warrants that no foreign-made equipment, materials, or supplies furnished to the County pursuant to this Contract are produced in whole or in part by forced, convict or indentured labor.

### **29. Errors and Omissions**

All reports, files and other documents prepared and submitted by Contractor shall be complete and shall be carefully checked by the professional(s) identified by Contractor as project manager and key personnel attached hereto, prior to submission to the County. Contractor agrees that County review is discretionary and Contractor shall not assume that the County will discover errors and/or omissions. If the County discovers any errors or omissions prior to approving Contractor's reports, files and other written documents, the reports, files or documents will be returned to Contractor for correction. Should the County or others discover errors or omissions in the reports, files or other written documents submitted by the Contractor after County approval thereof, County approval of Contractor's reports, files or documents shall not be used as a defense by Contractor in any action between the County and Contractor, and the reports, files or documents will be returned to Contractor for correction.

### **30. Gratuities**

The Contractor warrants that no gratuities, in the form of entertainment, gifts or otherwise, were offered or given by the Contractor or any agent or representative of the Contractor to any officer or employee of the County with a view toward securing the Contract or securing favorable treatment with respect to any determinations concerning the performance of the Contract. For breach or violation of this warranty, the County shall have the right to terminate the Contract, either in whole or in part, and any loss or damage sustained by the County in procuring on the open market any goods or services which the Contractor agreed to supply shall be borne and paid for by the Contractor. The rights and remedies of the County provided in the clause shall not be exclusive and are in addition to any other rights and remedies provided by law or under the Contract.

### **31. Hazardous Conditions**

Whenever the Contractor's operations create a condition hazardous to traffic or to the public, the Contractor shall provide flagmen and furnish, erect and maintain control devices as are necessary to prevent accidents or damage or injury to the public at Contractor's expense and without cost to the County. The Contractor shall comply with County directives regarding potential hazards.

Emergency lights and traffic cones must also be readily available at all times and must be used in any hazardous condition. Emergency traffic cones must be placed in front of and behind vehicles to warn oncoming traffic.



Signs, lights, flags, and other warning and safety devices shall conform to the requirements set forth in Chapter 6 of the current traffic manual, Traffic Control for Construction and Maintenance Work Zones, published by the state of California Department of Transportation.

### **32. Headings**

The various headings and numbers herein, the grouping of provisions of this Contract into separate clauses and paragraphs, and the organization hereof are for the purpose of convenience only and shall not limit or otherwise affect the meaning hereof.

### **33. Inventions**

If any discovery or invention arises or is developed in the course of, or as a result of work performed under this Contract, the Contractor shall refer the discovery or invention to the County.

### **34. Lobbying**

On the best information and belief, Contractor certifies no federal appropriated funds have been paid or will be paid by, or on behalf of, the Contractor to any person influencing or attempting to influence an officer or employee of Congress; or an employee of a member of Congress in connection with the awarding of any federal contract, continuation, renewal, amendment, or modification of any federal contract, grant, loan, or cooperative contract.

### **35. News/Information Release**

The Contractor agrees that it will not issue any news releases in connection with either the award of this Contract or any subsequent amendment of or effort under this Contract without first obtaining review and written approval of said news releases from the County through the County's Project Manager.

### **36. Nondiscrimination – Statement of Compliance**

The Contractor's signature affixed hereon and dated shall constitute a certification under penalty of perjury under the laws of the state of California that the Contractor has, unless exempted, complied with the nondiscrimination program requirements of Government Code Section 12990 (a-f) and Title 2, California Code of Regulations, Sections 11102 and 11103.

### **37. Notices**

Any and all notices, requests demands and other communications contemplated, called for, permitted, or required to be given hereunder shall be in writing with a copy provided to the assigned Deputy Purchasing Agent (DPA), except through the course of the parties' project managers' routine exchange of information and cooperation during the terms of the work and services. Any written communications shall be deemed to have been duly given upon actual in-person delivery, if delivery is by direct hand, or upon delivery on the actual day of receipt or no greater than four (4) calendar days after being mailed by US certified or registered mail, return receipt requested, postage prepaid, whichever occurs first. The date of mailing shall count as the first day. All communications shall be addressed to the appropriate party at the address stated herein or such other address as the parties hereto may designate by written notice from time to time in the manner aforesaid.

County: JWA/Maintenance  
Attention: Kevin Flynn  
3160 Airway Avenue  
Costa Mesa, CA 92626  
Phone: 949-252-6038  
Email: kbflynn@ocair.com

cc: JWA/Procurement  
Attention: Thang Bernard, DPA  
3160 Airway Avenue  
Costa Mesa, CA 92626





Phone: 949-252-6074  
Email: tbernard@ocair.com

Contractor: Jeff Oviedo & Associates, Inc. dba JOA Group  
Attention: Jeff Oviedo  
260 Newport Center Drive, Suite 100  
Newport Beach, CA 92660  
Phone: 949-251-0702 / 714-336-0686  
Email: joviedo@joagroup.com

### 38. Order Dates

Orders may be placed during the term of the Contract even if delivery may not be made until after the term of the Contract. The Contractor must clearly identify the order date on all invoices to County and the order date must precede the expiration date of the Contract.

### 39. Ownership of Documents

The County has permanent ownership of all directly connected and derivative materials produced under this Contract by the Contractor. All documents, reports and other incidental or derivative work or materials furnished hereunder shall become and remain the sole property of the County and may be used by the County as it may require without additional cost to the County. None of the documents, reports and other incidental or derivative work or furnished materials shall be used by the Contractor without the express written consent of the County.

### 40. Precedence

The Contract documents consist of this Contract and its exhibits and attachments. In the event of a conflict between or among the Contract documents, the order of precedence shall be the provisions of the main body of this Contract, i.e., those provisions set forth in the recitals and articles of this Contract, and then the exhibits and attachments.

### 41. Prevailing Wage

- a. **Threshold Requirements for Prevailing Wages:** Except for public works projects of one thousand dollars (\$1,000) or less, not less than the general prevailing rate of per diem wages for work of a similar character in the locality in which the public work is performed, and not less than the general prevailing rate of per diem wages for holiday and overtime work fixed as provided in this chapter, shall be paid to all workers employed on public works.
- b. **Wage Rates:** Contractor shall post a copy of the wage rates at the job site and shall pay the adopted prevailing wage rates as a minimum. Pursuant to the provisions of Section 1773 of the Labor Code of the State of California, the Board of Supervisors has obtained the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work in this locality for each craft, classification, or type of workman needed to execute this Contract from the Director of the Department of Industrial Relations. These rates are on file with the Clerk of the Board of Supervisors. Copies may be obtained at cost at the office of County's OC Public Works/OC Facilities & Asset Management/A&E Project Management or visit the website of the Department of Industrial Relations, Prevailing Wage Unit at [www.dir.ca.gov/DLSR/PWD](http://www.dir.ca.gov/DLSR/PWD). The Contractor shall comply with the provisions of Sections 1774, 1775, 1776 and 1813 of the Labor Code.
- c. **Apprenticeship Requirements:** The Contractor shall comply with Section 230.1(A), California Code of Regulations as required by the Department of Industrial Relations, Division of Apprenticeship Standards by submitting DAS Form to the Joint Apprenticeship Committee of the craft or trade in the area of the site.



- d. **Registration of Contractor:** All contractors and subcontractors must comply with the requirements of Labor Code Section 1771.1(a), pertaining to registration of contractors pursuant to Section 1725.5. Bids cannot be accepted from unregistered contractors except as provided in Section 1771.1. This project is subject to compliance monitoring and enforcement by the Department of Industrial Relations. After award of the contract, Contractor and each Subcontractor shall furnish electronic payroll records directly to the Labor Commissioner in the manner specified in Labor Code Section 1771.4.

**Prevailing Wage and DIR Requirement:** Awarding agencies are not required to submit the notice of contract award through DIR's PWC-100 system on projects that fall within the small project exemption. The small project exemption applies for all public works projects that do not exceed:

- \$25,000 for new construction, alteration, installation, demolition or repair
- \$15,000 for maintenance

If the project meets or exceeds these amounts, the County and the Contractor are required to register the project with the California Department of Industrial Relations.

- e. **Payroll Records:** Contractor and any Subcontractor(s) shall comply with the requirements of Labor Code Section 1776. Such compliance includes the obligation to furnish the records specified in Section 1776 directly to the Labor Commissioner in an electronic format, or other format as specified by the Commissioner, in the manner provided by Labor Code Section 1771.4.

The requirements of Labor Code Section 1776 provide, in summary:

- i. Contractor and any Subcontractor(s) performing any portion of the work under this Contract shall keep an accurate record, showing the name, address, social security number, work classification, straight time and overtime hours worked each day and week, and the actual per diem wages paid to each journeyman, apprentice, worker, or other employee employed by Contractor or any Subcontractor(s) in connection with the work.

Each payroll record shall contain or be verified by a written declaration that it is made under penalty of perjury, stating both of the following:

- i. The information contained in the payroll record is true and correct.
- ii. The employer has complied with the requirements of Labor Code Sections 1771, 1811, and 1815 for any work performed by his or her employees in connection with the Contract.
- iii. The payroll records shall be certified and shall be available for inspection at the principal office of Contractor on the basis set forth in Labor Code Section 1776.
- iv. Contractor shall inform County of the location of the payroll records, including the street address, city and county, and shall, within five (5) working days, provide a notice of any change of location and address of the records.
- v. Pursuant to Labor Code Section 1776, Contractor and any Subcontractor(s) shall have 10 days in which to provide a certified copy of the payroll records subsequent to receipt of a written notice requesting the records described herein. In the event that Contractor or any Subcontractor fails to comply within the 10-day period, he or she shall, as a penalty to County, forfeit \$100, or a higher amount as provided by Section 1776, for each calendar day, or portion thereof, for each worker to whom the noncompliance pertains, until strict compliance is effectuated. Contractor acknowledges that, without limitation as to other remedies of enforcement available to County, upon the request of the Division of Apprenticeship Standards



- or the Division of Labor Standards Enforcement of the California Department of Industrial Relations, such penalties shall be withheld from progress payments then due Contractor. Contractor is not subject to a penalty assessment pursuant to this section due to the failure of a subcontractor to comply with this section.
- vi. Contractor and any Subcontractor(s) shall comply with the provisions of Labor Code Sections 1771 et seq., and shall pay workers employed on the Contract not less than the general prevailing rates of per diem wages and holiday and overtime wages as determined by the Director of Industrial Relations. Contractor shall post a copy of these wage rates at the job site for each craft, classification, or type of worker needed in the performance of this Contract, as well as any additional job site notices required by Labor Code Section 1771.4(b). Copies of these rates are on file at the principal office of County's representative, or may be obtained from the State Office, Department of Industrial Relations ("DIR") or from the DIR's website at [www.dir.ca.gov](http://www.dir.ca.gov). If the Contract is federally funded, Contractor and any Subcontractor(s) shall not pay less than the higher of these rates or the rates determined by the United States Department of Labor.
- f. **Work Hour Penalty:** Eight (8) hours of labor constitute a legal day's work, and forty hours constitute a legal week's work. Pursuant to Section 1813 of the Labor Code of the State of California, the Contractor shall forfeit to the County Twenty Five Dollars (\$25) for each worker employed in the execution of this Contract by the Contractor or by any subcontractor for each calendar day during which such worker is required or permitted to work more than the legal day's or week's work, except that work performed by employees of said Contractor and subcontractors in excess of the legal limit shall be permitted without the foregoing penalty upon the payment of compensation to the workers for all hours worked in excess of eight hours per day of not less than 1-1/2 times the basic rate of pay.
- g. **Apprentices:** The Contractor acknowledges and agrees that, if this Contract involves a dollar amount greater than or a number of working days greater than that specified in Labor Code Section 1777.5, this Contract is governed by the provisions of Labor Code Section 1777.5. It shall be the responsibility of the Contractor to ensure compliance with this Article and with Labor Code Section 1777.5 for all apprenticeable occupations.

Pursuant to Labor Code Section 1777.5 if that Section applies to this Contract as indicated above, the Contractor and any subcontractors under him employing workers in any apprenticeable craft or trade in performing any work under this Contract shall apply to the applicable joint apprenticeship committee for a certificate approving the Contractor or subcontractor under the applicable apprenticeship standards and fixing the ratio of apprentices to journeymen employed in performing the work.

Pursuant to Labor Code Section 1777.5 if that Section applies to this Contract as indicated above, the Contractor and any subcontractor under him may be required to make contributions to the apprenticeship program.

The Contractor and all subcontractors under him shall comply with Labor Code Section 1777.6 which Section forbids certain discriminatory practices in the employment of apprentices.

#### **42. Project Manager, County**

The County shall appoint a project manager to act as liaison between the County and the Contractor during the term of this Contract. The County's project manager shall coordinate the activities of the County staff assigned to work with the Contractor.



The County's project manager shall have the right to require the removal and replacement of the Contractor's project manager and key personnel. The County's project manager shall notify the Contractor in writing of such action. The Contractor shall accomplish the removal within three (3) business days after written notice from the County's project manager. The County's project manager shall review and approve the appointment of the replacement for the Contractor's project manager and key personnel. Said approval shall not be unreasonably withheld. The County is not required to provide any additional information, reason or rationale in the event it requires the removal of Contractor's Project Manager from providing further services under the Contract.

#### **43. Project Schedule**

The services performed under this contract shall be done in accordance with the approved project schedule incorporated herein which may be revised at the option of the County with the Contractor's concurrence. The Contractor shall be responsible for schedule adherence as outlined herein.

#### **44. Provision of Services**

County may call upon Contractor to immediately provide Services during or in anticipation or remediation of emergencies of any kind whatsoever as determined solely by County. To the maximum extent practicable and lawful under such circumstances, Contractor shall prioritize the deployment of labor, equipment, and/or supplies pursuant to this Contract above all other interests and obligations. Upon contact for assistance with an emergency, Contractor shall indicate within 10 minutes whether the requested labor, equipment, and supplies are available. County shall then direct Contractor to mobilize resources based on information provided by County's Representative. County's Representative shall function as incident command unless otherwise notified, and shall direct all on-scene operations by Contractor. Notwithstanding any other provision of this Contract, County's direction of Contractor's provision of Services need not be in writing, but may be in-person or via telephone, radio, text message, email, or other means.

#### **45. Publication**

No copies of sketches, schedules, written documents, computer based data, photographs, maps or graphs, including graphic art work, resulting from performance or prepared in connection with this Contract, are to be released by Contractor and/or anyone acting under the supervision of Contractor to any person, partnership, company, corporation, or agency, without prior written approval by the County, except as necessary for the performance of the services of this Contract. All press releases, including graphic display information to be published in newspapers, magazines, etc., are to be administered only by County unless otherwise agreed to by both Parties.

#### **46. Cooperative Agreement**

The provisions and pricing of this Contract will be extended to other California local or state governmental entities. Governmental entities wishing to use this Contract will be responsible for issuing their own purchase documents/price agreements, providing for their own acceptance, and making any subsequent payments. Contractor shall be required to include in any Contract entered into with another agency or entity that is entered into as an extension of this Contract a Contract clause that will hold harmless the County of Orange from all claims, demands, actions or causes of actions of every kind resulting directly or indirectly, arising out of, or in any way connected with the use of this contract. Failure to do so will be considered a material breach of this Contract and grounds for immediate Contract termination. The cooperative entities are responsible for obtaining all certificates of insurance and bonds required. The Contractor is responsible for providing each cooperative entity a copy of the Contract upon request by the cooperative entity. The County of Orange makes no guarantee of usage by other users of this Contract.

The Contractor shall be required to maintain a list of the cooperative entities using this Contract. The list shall report dollar volumes spent annually and shall be provided on an annual basis to the County, at the County's request.

**47. Remedies Not Exclusive**

The remedies for breach set forth in this Contract are cumulative as to one another and as to any other provided by law, rather than exclusive; and the expression of certain remedies in this Contract does not preclude resort by either party to any other remedies provided by law.

**48. Reports/Meetings**

The Contractor shall develop reports and any other relevant documents necessary to complete the services and requirements as set forth in this contract. The County's project manager and the Contractor's project manager will meet on reasonable notice to discuss the Contractor's performance and progress under this contract. If requested, the Contractor's project manager and other project personnel shall attend all meetings. The Contractor shall provide such information that is requested by the County for the purpose of monitoring progress under this contract.

**49. Reprourement Costs**

In case of Contract breach by Contractor, resulting in termination by the County, the County may procure the goods and/or services from other sources. If the cost for those goods and/or services is higher than under the terms of the existing Contract, Contractor will be responsible for paying the County the difference between the Contract cost and the price paid, and the County may deduct this cost from any unpaid balance due the Contractor. The price paid by the County shall be the prevailing market price at the time such purchase is made. This is in addition to any other remedies available under this Contract and under law.

**50. Equipment Maintenance Service**

Cleaning, inspecting, replacing all worn parts, lubricating, testing, and adjusting will be provided as required to maintain the equipment in satisfactory operating condition. The Contractor inspections will be completed during County work hours and will be coordinated with the agency/department having control of the equipment. Emergency service required and performed during normal business hours is included at no extra charge. The Contractor shall list any parts that are not considered part of this equipment maintenance Contract.

**51. Royalties**

The County will not pay royalties as a result of work performed under this Contract. All written work resulting from this Contract shall be the property of the County of Orange, and any copyrights associated with that work shall belong to the County of Orange and shall be so designated on the written materials.

**52. State Funds - Audits**

When and if state funds are used in whole or part to pay for the goods and/or services under this Contract, the Contractor agrees to allow the Contractor's financial records to be audited by auditors from the State of California, the County of Orange, or a private auditing firm hired by the State or the County. The State or County shall provide reasonable notice of such audit.

**53. Stop Work**

The County may, at any time, by written stop work order to the Contractor, require the Contractor to stop all or any part of the work called for by this Contract for a period of 90 days after the stop work order is delivered to the Contractor and for any further period to which the parties may agree. The stop work order shall be specifically identified as such and shall indicate it is issued under this clause. Upon receipt of the stop work order, the Contractor shall immediately comply with its terms and take all reasonable steps to minimize the incurrence of costs allocable to the work covered by the stop work order during the period of work stoppage. Within a period of 90 days after a stop work order is delivered to the Contractor or within any extension of that period to which the parties shall have agreed, the County shall either:

1. Cancel the stop work order; or
2. Terminate work covered by the stop work order as provided for in the "Default" or "Termination" clause of this Contract.





If a stop work order issued under this clause is canceled or the period of the stop work order or any extension thereof expires, the Contractor shall resume work. The County shall make an equitable adjustment in the delivery schedule, the Contract price, or both, and the Contract shall be modified in writing accordingly if:

1. The stop work order results in an increase in the time required or in the Contractor's cost properly allocable to the performance of any part of this Contract; and
2. The Contractor asserts its right to an equitable adjustment within 30 days after the end of the period of work stoppage, provided that if the County decides the facts justify the action, the County may receive and act upon a proposal submitted at any time before final payment under this Contract.

If a stop work order is not canceled and the work covered by the stop work order is terminated in accordance with the provision entitled, "Termination" the County shall allow reasonable costs resulting from the stop work order in arriving at the termination settlement.

If a stop work order is not canceled and the work covered by the stop work order is terminated for default, the County shall allow, by equitable adjustment or otherwise, reasonable costs resulting from the stop work order.

An appropriate equitable adjustment may be made in any related Contract of the Contractor that provides for adjustment and is affected by any stop work order under this clause. The County shall not be liable to the Contractor for loss of profits because of a stop work order issued under this clause.

If any provisions of this agreement are invalid under any applicable statute or rule of law, they are, to that extent, omitted, but the remainder of this agreement shall continue to be binding upon the parties hereto.

#### **54. Subcontracting**

No performance of this Contract or any portion thereof may be subcontracted by the Contractor without the express written consent of the County. Any attempt by the Contractor to subcontract any performance of this Contract without the express written consent of the County shall be invalid and shall constitute a breach of this Contract.

In the event that the Contractor is authorized by the County to subcontract, this Contract shall take precedence over the terms of the Contract between Contractor and subcontractor, and shall incorporate by reference the terms of this Contract. The County shall look to the Contractor for performance and indemnification and not deal directly with any subcontractor. All work performed by a subcontractor must meet the approval of the County of Orange.

#### **55. Substitutions**

The Contractor is required to meet all specifications and requirements contained herein. No substitutions will be accepted without prior County written approval.

#### **56. Taxpayer ID Number**

The Contractor shall include its taxpayer ID number on all invoices submitted to the County for payment to ensure compliance with IRS requirements and to expedite payment processing.

#### **57. Termination - Orderly**

After receipt of a termination notice from the County of Orange, the Contractor may submit to the County a termination claim, if applicable. Such claim shall be submitted promptly, but in no event later than 60 days from the effective date of the termination, unless one or more extensions in writing are granted by the County upon written request of the Contractor. Upon termination County agrees to pay the Contractor for all services performed prior to termination which meet the requirements of the Contract, provided, however, that such compensation combined with previously paid compensation shall not exceed the total compensation set forth in the Contract. Upon termination or other expiration of this Contract, each party shall promptly return to the other party all papers, materials, and other properties of the other held by each for purposes of performance of the Contract.



**58. Usage**

No guarantee is given by the County to the Contractor regarding usage of this Contract. The Contractor agrees to supply services and/or commodities requested, as needed by the County of Orange, at rates/prices listed in the Contract, regardless of quantity requested.

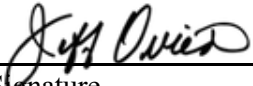

**59. Waivers - Contract**

The failure of the County in any one or more instances to insist upon strict performance of any of the terms of this Contract or to exercise any option contained herein shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon any such terms or option on any future occasion.

**Signature Page**

*In Witness Whereof*, Parties hereto have executed this Contract on the dates shown below their respective signatures below.

**Jeff Oviedo & Associates, Inc. dba JOA Group\*:**

	Jeff Oviedo	President	07/15/2021
Signature	Name	Title	Date
	Jeff Oviedo	Chief Financial Officer	07/15/2021
Signature	Name	Title	Date

*\*If Contractor is a corporation, signatures of two specific corporate officers are required as further set forth:*

*The first signature must be one of the following: a) Chairman of the Board; b) President; or c) any Vice President.*

*The second signature must be one of the following: a) Secretary; b) Chief Financial Officer; c) any Assistant Secretary; or d) any Assistant Treasurer.*

*In the alternative, a single corporate signature is acceptable when accompanied by a corporate resolution demonstrating the legal authority of the signature to bind the company.*

**County Authorized Signature:**

		Deputy Purchasing Agent	
Signature	Name	Title	Date

**APPROVED AS TO FORM:**

County Counsel

By: Lauren Kramer  
Deputy

Name: Lauren Kramer

Date: July 16, 2021





## **Attachment A** **Scope of Work**

Contractor (“Consultant Team”) is to provide staff for full time, part time, on-call as needed Maintenance Consultant Services. Consultant Team staff shall provide Professional Services including but not limited to, consulting, labor, tools, materials, and equipment necessary for maintenance projects at John Wayne Airport.

### **I. INTRODUCTION**

#### **A. Professional Service**

JWA is seeking a Consultant Team to assist the JWA Maintenance Division with the Professional Services described below. JWA anticipates that the required services discussed below will be provided through a combination of on-site, off-site, full time, part time staff and the strategic use of sub-consultants.

Consultant shall ensure that work product, including, but not limited to, asset information and maintenance plans, can be synchronized with and transferred to the CMMS used by Orange County Public Works (OCPW). OCPW currently uses Asset Works. Consultant shall take into account the potential synchronization and consolidation of CMMS within the County.

#### **1. Maintenance Task Facilitation**

Consultant will provide Maintenance Task Facilitators (MTFs) to assist with facilitation, coordination and implementation of complex, maintenance tasks and work orders with multiple stakeholders. MTFs must have significant experience integrating in-house trade and technician resources with external contracts to effectively manage and complete Maintenance specific tasks for public agencies in California. Typical attributes and characteristics of MTFs and the types of tasks are as follows:

- MTFs coordinate complex maintenance tasks that require more coordination and effort than a single task or work order, but don’t rise to the complexity or requirements associated with a formal Project.
- MTFs may be facilitating ten to twenty active tasks at any one time.
- 
- MTFs are trouble-shooter/fixers that help restore failed systems or assets in as safe and serviceable manner as practical with a compressed or expedited schedule.
- Most MTF tasks focus on the urgent, restoration of safety, security or functionality.
- Tasks are typically a maximum of a month or two long (beginning to end) and are driven by a critical and urgent need or functionality.
- Tasks resources include both small contracts and thirty (30) to fifty (50) in-house trades and technicians with varying skills and experience.

JWA is seeking consultant capabilities similar to the following under this Service:

#### **Maintenance Task Facilitator, Full Time**

Full-time, on-site, approximately 40 hours per week. Must be willing and able to work and be on-site for any combination of normal working hours, nights, holidays and weekends as required by the specific Tasks at any given time. Should have a minimum of 10 years experience in a role similar in scope and complexity. The number of full time MTFs may vary from month to month based, in part, on work load and budget.

#### **Maintenance Task Facilitator, Part Time (on-call, as needed)**



Part time, as needed to supplement the Full Time MTF. Must be willing and able to work and be on-site for any combination of normal working hours, nights, holidays and weekends as required by the specific Tasks at any given time. Should have a minimum of 5 years experience in a role similar in scope and complexity. The number of part time MTFs may vary from month to month based, in part, on work load and budget.

## **2. Vendor/Contractor Quality Control (VCQC) (on-call, as needed)**

Consultant will provide VCQC Services including, but not limited to, developing contractor/vendor scopes of work and assisting with quality control and oversight with a focus on long term vendors and contractors (landscape, custodial, lighting, etc). On-call VCQC services will be managed by Task Order and may vary from month to month based, in part, on work load and budget.

## **3. Asset and Work Order Support (on-call, as needed)**

Consultant will provide Professional Services focused on the JWA Computerized Maintenance Management System (CMMS) (the Division currently uses Maximo) to ensure the information and data is accurate, complete and up to date. This includes, but is not limited to, updating and managing:

- Asset Information
- Preventative and Predictive Maintenance (PM and PdM)
- Work Order status and information.

This service will require extensive skills and experience with Maximo and the ability to leverage the full capabilities of the Maximo tool to best serve the Airport.

On-call Asset and Work Order Support services will be managed by Task Order and may vary from month to month based, in part, on work load and budget.

## **4. Work Management Planning and Scheduling Support Services (on-call, as needed)**

The Consultant will provide Professional Services to assist Maintenance Supervisors, Superintendents and Technicians in performance of the following duties: coordinating and scheduling multi-shop work for multiple shifts; assisting shops with the creation and/or modification of job plans and preparing weekly work schedules; identifying tasks, resources and effort necessary to complete maintenance work; reviewing labor availability and assigning resources in concert with supervisors; and ensuring accurate information on planned maintenance work orders.

This service will require extensive skill and experience with Maximo and the ability to leverage the full capabilities of the tool to best serve the Airport.

On-call Work Management Planning and Scheduling Support will be managed by Task Order and may vary from month to month based, in part, on work load and budget.

## **5. Asset Lifecycle Management Strategies and Implementations (Systems and Equipment Life\_Cycle Expert) (on-call, as needed)**

Consultant will provide professional services focused on determining and monitoring the condition of JWA systems and assets and applying strategic, quantitative and qualitative processes and criteria based, in part, on risk and return, to assist the Division with priorities, focus and investment decisions.



The Consultant will provide guidance, strategies and implementation measures for JWA to use Maximo<sup>®</sup> to eliminate continuing deterioration, restore equipment and processes to their optimal condition, lengthen equipment lifetimes, eliminate unexpected failures, and allow planned efficient and rapid repair of equipment. The asset functionality, level of service, reliability, maintenance records, age, usage, risk and criticality shall be considered. The Consultant will also be asked to advise JWA on current and new Key Performance Indicators, for assets and staff, and strategies for continual performance improvement. Strategies, should include, but not be limited to: performance metrics to determine life cycle and replacement costs encompassing maintenance priorities; failure probabilities and strategies; identification of assets that have very low remaining useful lives, and no longer meet their expected level of service, capacity, or efficiency; verification of these at-risk assets using standardized rating and ranking methodologies to track remaining useful life, decay curves, primary failure modes and triggers; and prioritization for changes in maintenance and operating standards, refurbishment, or decommissioning and replacement. Work under this section may also include the incorporation of Maximo<sup>®</sup> modules and applications not currently in use, such as Linear Assets and Condition Based Monitoring and Metering.

The Consultant will be asked to review and recommend improvements to current asset on-boarding processes and implement standardized process and contract language for tenant asset on-boarding. This will include the review and improvement of mechanisms to collect data from external stakeholders (for example, third party maintenance contractors/vendors) and performance of quality control on such data. JWA may request that the Consultant conduct field inventory, tagging, name plating and/or condition assessment efforts.

On-call Asset Lifecycle Management Strategies and Implementation services will be managed by Task Order and may vary from month to month based, in part, on work load and budget.

#### **6. Logistics Strategies and Implementation (on-call, as needed)**

The Consultant will provide guidance, strategies and implementation measures for JWA to use Maximo<sup>®</sup> to track the cost of inventory stock; issue items or tools directly to charge entities such as work orders; monitor the balance of inventory items that are in stock; reorder items when stock must be replenished; monitor the use of special order items and stocked items; and manage the purchasing process, including purchasing materials and services, receiving them and then invoicing them. The Consultant may also assist JWA with the integration of Maximo with other software, platforms and devices, including, but not limited to mobile devices and Geographic Information Systems.

On-call Logistics Strategies and Implementations services will be managed by Task Order and may vary from month to month based, in part, on work load and budget.

## **II. TIME OF COMPLETION**

Complete projects within agreed schedule by written approval from the JWA project manager or designee.

## **III. MINIMUM QUALIFICATIONS**

The following are criteria for an Offeror to be considered as an eligible candidate to propose on the requested services as described in this RFP

Offeror must meet all of the following minimum requirements:



1. The Prime Contractor must have a minimum of ten (10) years' experience providing the same or similar services on each of the specific services for which they are proposing.
2. The Prime Contractor's MTF and Assistant (or back-up) MTF must have a minimum of five (5) years' experience with similar services. The Prime Contractor's MTF and Assistant (or back-up) MTF must be the single points of contact for the JWA Project Manager (JWA-PM).
3. There are several categories of task under this contract. The contractor or subcontractor responsible for and performing each task must have a minimum of ten (10) years' experience providing the same or similar services in terms of scope, size, complexity and environment. Each Task or Service being provided must have a designated Lead with a minimum of five (5) years' experience with the same or similar task in terms of scope, size, complexity and environment.

Offeror must have existing adequate personnel capable to perform the services as required in the Scope of Work.

#### **IV. GENERAL REQUIREMENTS**

- Contractor must ensure all precautions for safety are taken.
- Contractor vehicles parked on site are to be secure at all times.
- Contractor tools and materials shall remain in contractor's possession at all times.
- All materials that could inflict injury shall be continuously cleaned up as work progresses.
- All work areas shall be clean and secured prior to the end of each work day.
- Contractor's employees shall plan their activities to minimize the number of times they must enter and exit the site.
- Contractor's employees are to smoke only in designated areas.
- Contractor's employees are not to use profanity or other inappropriate language while on site.
- Contractor will furnish all vehicles required to transport labor, equipment and materials to job sites.
- Contractor will advise County Project Manager or designee, in writing, of any additional maintenance or repair work necessary to maintain the safe and efficient operation.
- All inspections shall be conducted by County's Project Manager or designee.

#### **V. ADDITIONAL SCOPE REQUIREMENTS**

##### **A. General Requirements:**

Contractor shall

- Ensure all precautions for safety are taken.
- Ensure all Contractor vehicles parked on site shall be secure at all times.
- Ensure all tools and materials shall remain in Contractor's possession at all times.
- Ensure all materials that could inflict injury shall be continuously cleaned up as work progresses.
- Furnish all vehicles required to transport equipment and materials to job site.
- Ensure all inspections shall be conducted by County's Project Manager or designee.

##### **B. General Conditions**

- Cooperation
- Contractor personnel shall be well-disposed to the public and County staff utilizing the facilities but shall be responsive only to the requests of County Contract coordinator unless



otherwise directed and shall direct all inquiries or requests to County Contract coordinator. Exception: the specific request involves public safety or security of the specific facility.

- Inspection
- All work shall be subject to the inspection and approval of County Contract coordinator, or designee, prior to acceptance and approval for payment.
- Damages
- Contractor shall repair, replace, or have the cost of repair or replacement deducted from its payments, at the discretion of County Contract coordinator, all damage sustained to County equipment or facilities as a result of Contractor's operations.
- Licenses/Permits
- Contractor shall furnish all pertinent licenses, and permits, and/or pay fees necessary to perform the work under this contract.

**C. Security Requirements:**

Contractor shall

- Comply with the written schedule provided by County which shall clearly show the specific start and end times for each work day.
- Report to County Contract coordinator upon arrival at job site. County Contract coordinator shall ensure that the work area is clear and ready for work to begin.
- Follow any special security requirements issued by County Contract coordinator or designee.
- Report immediately all accidents, spills, damage, unusual conditions and/or unusual activities to County Airport Control Desk at (949)852-4004.
- Securely close and check all gates and doors to ensure that they are tightly closed and locked.
- Restrict all activities to the immediate work site and adjacent assigned areas.
- Ensure that all Contractor vehicles on site shall be locked and thoroughly secured at all times.
- Ensure that all Contractor tools and materials shall remain in Contractor's possession at all times and shall never be left unattended.
- Report immediately all lost or misplaced tools or materials to security staff, County contract coordinator and or designee.
- Secure all work areas prior to the end of each workday.
- Ensure Contractor personnel shall not smoke or use profanity or other inappropriate language while on site.
- Ensure Contractor personnel shall not enter the facility while under the influence of alcohol, drugs or other intoxicants and do not have such materials in their possession.
- Plan their activities to minimize the number of times they must enter and exit a facility, i.e., transport all tools, equipment and materials needed for the day at the start of work and restrict all breaks to the absolute minimum.



**Attachment B**  
**Contractor's Pricing**

This is a time and material Contract between County and Contractor, as set forth in Attachment "A" Scope of Work.

**A. Compensation**

The Contractor agrees to accept the specified compensation as set forth in this Contract as full payment for performing all services and furnishing all staffing and materials required, for any reasonably unforeseen difficulties which may arise or be encountered in the execution of the services until acceptance, for risks connected with the services, and for performance by the Contractor of all its duties and obligations hereunder.

The Contractor shall only be compensated as set forth herein for work performed in accordance with the Scope of Work. **The County shall have no obligation to pay any sum in excess of the fixed rates specified herein unless authorized by amendment in accordance with Articles C. of the County Contract Terms and Conditions.**

**The price must include all fees, shipping, freight, transportation, travel, taxes and any other fees. No other compensation shall be allowed.**

**B. Annual Not-to-Exceed Amount**

This is an Aggregate Contract with Jeff Oviedo & Associates, Inc. dba JOA Group, and Woolpert, Inc. with a Total Aggregate Contract Not-to-Exceed ("NTE") Amount of \$3,162,320.00. The Not-to-Exceed Amount breakdown is as follows:

Description	JOA (Estimated)	Woolpert (Estimated)	NTE Annual Amount
YEAR 1	\$924,000	\$576,000	\$1,500,000
YEAR 2	\$780,360	\$96,000	\$876,360
YEAR 3	\$737,960	\$48,000	\$785,960

**C. Labor Rate**

#	Name	Role	Company	Labor Rate Multiplier <sup>(1)</sup>	Loaded Hourly Rate
1	Jeff Oviedo	Project Manager	JOA Group	2.35	\$160.00
2	Dennis Downs	Assistant Project Manager	JOA Group	2.35	\$157.00
3	April Rudge	Special Projects Manager	JOA Group	2.35	\$138.00



4	Todd Otte	Special Projects Manager	JOA Group	2.35	\$160.00
5	Peter McGuire	Junior Project Manager	JOA Group	2.35	\$75.00
6	Scott Yates	Project Specialist	EDI	3.03	\$265.13*
7	Tim Conrad	Functional Specialist	EDI	3.03	\$265.13*
8	Jay Chauncey	Technical Specialist	EDI	3.03	\$249.97*
9	Ranko F. Koprivica	Senior Electrical Engineer	Arora	2.52	\$180.18*
10	Marcus P. Tam	Senior Mechanical Engineer	Arora	2.52	\$179.55*
11	Francisco del Rosario II	Senior Special Systems Designer	Arora	2.52	\$159.39*

\* = 10% Markup not included

Labor Rate Multiplier is the (Total Loaded Hourly Rate divided by Actual Hourly (salary paid to the Staff Member)).

Total loaded labor rates may be adjusted up to once per contract year, however, the labor rate multiplier must remain the same or less for the duration of the contract, including the two one year extensions if implemented/awarded. In no event shall an agreed upon increase be greater than the Consumer Price Index for all urban consumers as issued by the Bureau of Labor Statistics of the U.S. Department of Labor in the Los Angeles-Long Beach-Anaheim area ("CPI"), reported each September (as measured by the increase in the CPI from September of the previous year to August of the present year).

Loaded Hourly Rate must include, but not be limited to, all raw salary costs plus all overhead and profit). The only allowable labor costs on this contract will for time incurred by staff on this list.

To make additions or changes to this list, the Contractor must submit the information list below to the County for approval. Unless otherwise approved, the County must approve the change prior to costs being incurred by the newly added staff.

- Reason for the change or addition
- Name, Title
- Company Information (if Subconsultant)
- Years with the Company
- Relevant Experience (up to three projects each)





- Description and Year of Projects
- Role
- Client and Reference/Contact Information
- Office Location
- % Availability and other current clients
- Labor Rate Multiplier and Loaded Hourly (Billing Rate) Expenses

#### **D. Expenses**

1. All allowable direct expenses (not including subcontractor labor) whether incurred by the Contractor will be invoiced and paid at cost plus a 5 % mark-up.
2. Contractor will apply a 10 % mark-up on subcontractor labor.
3. These mark-up percentages will remain the same for the duration of the contract, including the two one year renewals if executed/granted.
4. Travel Expenses:
  - a. All approved travel, lodging, and per diem expenses in connection with the Agreement for which reimbursement may be claimed by the Contractor under the terms of the Agreement will be reviewed against the County's Business Travel and Meeting Policy (current version at the time the costs were incurred) and the current United States General Services Administration Domestic Per Diem Rates (Rates) as published and maintained on the Internet at: <http://www.gsa.gov/portal/category/21287>
  - b. No amounts in excess of the Travel Policy or Rates shall be paid. No reimbursement will be made for expenses not actually incurred. Airline fares in excess of coach or economy will not be reimbursed. Mileage charges may not exceed the amount permitted as a deduction in any year under the Internal Revenue Code or Regulation.  
Travel to and from an office or worksite within 60 miles of JWA is considered local travel. Local travel is not an eligible reimbursement under this Agreement.

#### **E. Approval**

County Project Manager or designee shall provide written approval for quotes and invoices to JWA Accounts Payable. The Contractor shall provide material cost invoice upon request.

#### **F. Final Payment**

Final payment shall be issued based on the completion of the work as described in this Contract and County Project Manager accepts the all work and JWA issued badges are returned to Badging Office.

#### **G. Payment Terms – Payment in Arrears**

Invoices are to be submitted in arrears to the user agency/department to the ship-to address, unless otherwise directed in this Contract. Vendor shall reference Contract number on invoice. Payment will be net 30 days after receipt of an invoice in a format acceptable to the County of Orange and verified and approved by the agency/department and subject to routine processing requirements. The responsibility for providing an acceptable invoice rests with the Contractor.





Billing shall cover services and/or goods not previously invoiced. The Contractor shall reimburse the County of Orange for any monies paid to the Contractor for goods or services not provided or when goods or services do not meet the Contract requirements.

Payments made by the County shall not preclude the right of the County from thereafter disputing any items or services involved or billed under this Contract and shall not be construed as acceptance of any part of the goods or services.

#### **H. Payment-Invoicing Instructions**

The Contractor will provide an invoice on the Contractor's letterhead for goods delivered and/or services rendered. In the case of goods, the Contractor will leave an invoice with each delivery. Each invoice will have a number and will include the following information:

1. Contractor's name and address
2. Contractor's remittance address, if different from 1 above
3. Name of County Agency/Department
4. Delivery/service address
5. Master Agreement (MA) or Purchase Order (PO) number (Contract number)
6. Date of order and/or service dates
7. Product/service description, quantity, and prices
8. Sales tax, if applicable
9. Freight/delivery charges, if applicable
10. Total
11. Contractor's Federal Taxpayer Identification Number
12. Contractor's Invoice Number

Invoices and support documentation are to be forwarded to **(not both)**:

**Mailed to** John Wayne Airport  
Attention: Accounts Payable  
3160 Airway Avenue  
Costa Mesa, CA 92626

**Or**

**Emailed to** [AccountsPayable@ocair.com](mailto:AccountsPayable@ocair.com)



**Attachment C**  
**Staffing Plan**

**Key Personnel**

<b>Key Personnel</b>				
<b>Staff Name/ Phone / Email</b>	<b>Professional Service</b>	<b>Role</b>	<b>Years of Experience</b>	<b>Length of Time with Firm</b>
Jeff Oviedo 714-336-0686 joviedo@joagroup.com	1	Project Manager	20+	3
Dennis Downs 949-278-5182 ddowns@joagroup.com	1,2	Assistant Project Manager	20	2+
April Rudge 206-779-7733 arudge@joagroup.com	2,3,4,5,6	Special Projects Manager	16	1+
Todd Otte 714-915-5656 totte@joagroup.com	2	Special Projects Manager	20+	2
Peter McGuire 949-370-8174 pmcguire@joagroup.com	1	Junior Project Manager	7	7

Contractor understands that the individuals represented as assigned to the Contract must remain working on the Contract throughout the duration of the Contract unless otherwise requested or approved by County. Substitution of Contractor's Key Personnel shall be allowed only with prior written approval of County's Project Manager.

Contractor may reserve the right to involve other Contractor personnel, as their services are required. The specific individuals will be assigned based on the need and timing of the service/classification required. Assignment of additional key personnel shall be subject to County written approval. County reserves the right to have any of Contractor personnel removed from providing services to County under this Contract. County is not required to provide any reason for the request for removal of any Contractor personnel.

**Subcontractor(s)**

Listed below are subcontractor(s) anticipated by Contractor to perform services specified in Attachment A. Substitution or addition of Contractor's subcontractors in any given project function shall be allowed only with prior written approval of County's Project Manager.

<b>Subcontractor(s)</b>					
<b>Company Name / Address</b>	<b>Staff Name/ Phone / Email</b>	<b>Professional Service</b>	<b>Role</b>	<b>Years of Experience</b>	<b>Length of Time with Firm</b>
EDI	Scott Yates, M.S. Chief Operating Officer syates@edatai.com 727-299 9304	3,4,6	Project Specialist	18	16
EDI	Tim Conrad 805-479-5342 tconrad@edatai.com	3,4,6	Functional Specialist	30+	10
EDI	Jay Chauncey 727-289-0710 jchauncey@edatai.com	3,4,5,6	Technical Specialist	18	15
Arora	Ranko F. Koprivica, P.E. 408-217-6181 rkoprivica@aroraengineers.com	5	Senior Electrical Engineer	30+	3
Arora	Marcus P. Tam, P.E., LEED AP 669-900-6959 mtam@aroraengineers.com	5	Senior Mechanical Engineer	25+	3
Arora	Francisco del Rosario II 213-784-0420 kdelrosario@aroraengineers.com	5	Senior Special Systems Designer	15+	3

\*Electronic Data, Inc. (EDI)  
400 Carillon Pkwy, Ste 100,  
St. Petersburg, FL 33716

\*Arora Engineering, Inc. (Arora)  
61 Wilmington West Chester Pike, Chadds Ford, PA 19317



**Attachment D**  
**Contractor Security Agreement**

Contractor must acknowledge, by signature, that it has read and accepts the responsibilities of the security agreement below and agrees to protect the confidentiality of all information while performing its duties. The County of Orange Contractor Security Agreement form with signature lines is attached for your convenience. This signed security form shall become part of the resultant contract.

1. Contractor acknowledges on behalf of itself and its employees and agents that the confidentiality of the user ID and password must be maintained at all times and that should they be compromised, Contractor shall immediately notify County's Project Manager and request cancellation of the compromised user ID and password and issuance of a new user ID and password.
2. The user ID and password are to be used by Contractor and its authorized employees and agents only, and Contractor shall be solely responsible for their use.
3. The user ID and password are to be used by Contractor and its authorized employees and agents on behalf of County current contractual duties, functions, and responsibilities only.
4. The use of County information resources and data by Contractor is to be only in accordance with COUNTY business objectives; use of the resources for private or personal gain is prohibited and may be subject to administrative, civil and criminal penalties.
5. The information contained within County systems and document image and report databases (including but not limited to names, social security numbers, addresses, health records, assistance payments and applications) shall not be disclosed by Contractor or its employees or agents to any outside parties or other system users who are not directly authorized by County to view such reports or images or who are not authorized employees or agents of Contractor.
6. Contractor shall not permit others who are not directly authorized by County to access reports and images, payroll records, banking information, assistance records, or other confidential information or to view any such items.

By signing below, Contractor acknowledges it has read this agreement and accepts these responsibilities and agrees to protect the confidentiality of all information while performing its duties. Contractor further acknowledges that the disclosure of sensitive, confidential, or proprietary information to unauthorized persons during or after termination of employment may make it liable for administrative, civil or criminal prosecution

Jeff Oviedo & Associates, Inc. dba JOA Group		
<hr/>		
Firm Name		
Jeff Oviedo		7/15/2021
Print Name	Signature	Date

If Contractor is a corporation, two signatures are required.

Jeff Oviedo		
<hr/>		
Print Name	Signature	Date
		7/15/2021

**AGGREGATE CONTRACT  
MA-280-21011648  
  
FOR  
  
MAINTENANCE CONSULTANT SERVICES  
  
BETWEEN  
  
COUNTY OF ORANGE, JOHN WAYNE AIRPORT  
  
AND  
  
WOOLPERT, INC.**





**AGGREGATE CONTRACT MA-280-21011648**  
**FOR**  
**MAINTENANCE CONSULTANT SERVICES**

This Agreement (“Contract”) is made between the County of Orange, a political subdivision of the State of California, through its department John Wayne Airport (“County” or “JWA”), and Woolpert, Inc. (“Contractor”), which are sometimes individually referred to as a “Party” or collectively referred to as the “Parties.”

**ATTACHMENTS**

This Contract is comprised of this document and the following Attachments, which are attached hereto and incorporated by reference into this Contract:

Attachment A – Scope of Work  
Attachment B – Payment/Compensation  
Attachment C – Staffing Plan  
Attachment D – Contractor Security Agreement

**Recitals**

**Whereas**, Contractor responded to an Request for Proposal (RFP) for providing goods and services for County; and

**Whereas**, Contractor responded and represented that its proposed goods and services shall meet or exceed the requirements and specifications of the RFP; and

**Whereas**, Contractor agrees to provide Maintenance Consultant Services, as further set forth in the Scope of Work, attached hereto as Attachment A and incorporated herein; and

**Whereas**, County agrees to pay Contractor the fees as more specifically described in Contractor’s Pricing, attached hereto as Attachment B and incorporated herein; and

**Whereas**, the County Board of Supervisors has authorized the Deputy Purchasing Agent or designee to enter into a Contract for Maintenance Consultant Services.

**Now Therefore**, the Parties mutually agree as follows:

**Articles**

**General Terms and Conditions**

**A. Governing Law and Venue**

This Contract has been negotiated and executed in the state of California and shall be governed by and construed under the laws of the state of California. In the event of any legal action to enforce or interpret this Contract, the sole and exclusive venue shall be a court of competent jurisdiction located in Orange County, California, and the parties hereto agree to and do hereby submit to the jurisdiction of such court, notwithstanding Code of Civil Procedure Section 394. Furthermore, the parties specifically agree to waive any and all rights to request that an action be transferred for adjudication to another county.

**B. Entire Contract**

This Contract contains the entire Contract between the parties with respect to the matters herein, and there are no restrictions, promises, warranties or undertakings other than those set forth herein or referred to herein. No exceptions, alternatives, substitutes or revisions are valid or binding on County unless authorized by County in writing. Electronic acceptance of any additional terms, conditions or supplemental Contracts by any County employee or agent, including but not limited to installers of software, shall not be valid or binding on County unless accepted in writing by County’s Purchasing Agent or designee.

*County of Orange*  
*John Wayne Airport*

*Contract MA-280-21011648*  
*Maintenance Consultant Services*

*Page 2 of 39*  
*File No.: C031899*



**C. Amendments**

No alteration or variation of the terms of this Contract shall be valid unless made in writing and signed by the parties; no oral understanding or agreement not incorporated herein shall be binding on either of the parties; and no exceptions, alternatives, substitutes or revisions are valid or binding on County unless authorized by County in writing.

**D. Taxes**

Unless otherwise provided herein or by law, price quoted does not include California state sales or use tax. Out-of-state Contractors shall indicate California Board of Equalization permit number and sales permit number on invoices, if California sales tax is added and collectable. If no permit numbers are shown, sales tax will be deducted from payment. The Auditor-Controller will then pay use tax directly to the State of California in lieu of payment of sales tax to the Contractor.

**E. Delivery**

Time of delivery of goods or services is of the essence in this Contract. County reserves the right to refuse any goods or services and to cancel all or any part of the goods not conforming to applicable specifications, drawings, samples or descriptions or services that do not conform to the prescribed statement of work. Acceptance of any part of the order for goods shall not bind County to accept future shipments nor deprive it of the right to return goods already accepted at Contractor's expense. Over shipments and under shipments of goods shall be only as agreed to in writing by County. Delivery shall not be deemed to be complete until all goods or services have actually been received and accepted in writing by County.

**F. Acceptance/Payment**

Unless otherwise agreed to in writing by County, 1) acceptance shall not be deemed complete unless in writing and until all the goods/services have actually been received, inspected, and tested to the satisfaction of County, and 2) payment shall be made in arrears after satisfactory acceptance.

**G. Warranty**

Contractor expressly warrants that the goods covered by this Contract are 1) free of liens or encumbrances, 2) merchantable and good for the ordinary purposes for which they are used, and 3) fit for the particular purpose for which they are intended. Acceptance of this order shall constitute an agreement upon Contractor's part to indemnify, defend and hold County and its indemnitees as identified in paragraph "Z" below, and as more fully described in paragraph "Z," harmless from liability, loss, damage and expense, including reasonable counsel fees, incurred or sustained by County by reason of the failure of the goods/services to conform to such warranties, faulty work performance, negligent or unlawful acts, and non-compliance with any applicable state or federal codes, ordinances, orders, or statutes, including the Occupational Safety and Health Act (OSHA) and the California Industrial Safety Act. Such remedies shall be in addition to any other remedies provided by law.

**H. Patent/Copyright Materials/Proprietary Infringement**

Unless otherwise expressly provided in this Contract, Contractor shall be solely responsible for clearing the right to use any patented or copyrighted materials in the performance of this Contract. Contractor warrants that any software as modified through services provided hereunder will not infringe upon or violate any patent, proprietary right, or trade secret right of any third party. Contractor agrees that, in accordance with the more specific requirement contained in paragraph "Z" below, it shall indemnify, defend and hold County and County Indemnitees harmless from any and all such claims and be responsible for payment of all costs, damages, penalties and expenses related to or arising from such claim(s), including, costs and expenses but not including attorney's fees.

**I. Assignment**

The terms, covenants, and conditions contained herein shall apply to and bind the heirs, successors, executors, administrators and assigns of the parties. Furthermore, neither the performance of this Contract nor any portion thereof may be assigned by Contractor without the express written consent of County. Any



attempt by Contractor to assign the performance or any portion thereof of this Contract without the express written consent of County shall be invalid and shall constitute a breach of this Contract.

#### **J. Non-Discrimination**

In the performance of this Contract, Contractor agrees that it will comply with the requirements of Section 1735 of the California Labor Code and not engage nor permit any subcontractors to engage in discrimination in employment of persons because of the race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, or sex of such persons. Contractor acknowledges that a violation of this provision shall subject Contractor to penalties pursuant to Section 1741 of the California Labor Code.

**Compliance with Nondiscrimination Requirements:** During the performance of this Contract, the Contractor, for itself, its assignees, and successors in interest (hereinafter referred to as the "Contractor"), agrees as follows:

1. **Compliance with Regulations:** The Contractor (hereinafter includes consultants) will comply with the Title VI List of Pertinent Nondiscrimination Acts and Authorities, as they may be amended from time to time, which are herein incorporated by reference and made a part of this Contract.
2. **Nondiscrimination:** The Contractor, with regard to the work performed by it during the contract, will not discriminate on the grounds of race, color, or national origin in the selection and retention of subcontractors, including procurements of materials and leases of equipment. The Contractor will not participate directly or indirectly in the discrimination prohibited by the Nondiscrimination Acts and Authorities, including employment practices when the contract covers any activity, project, or program set forth in Appendix B of 49 CFR part 21.
3. **Solicitations for Subcontracts, including Procurements of Materials and Equipment:** In all solicitations, either by competitive bidding or negotiation made by the Contractor for work to be performed under a subcontract, including procurements of materials, or leases of equipment, each potential subcontractor or supplier will be notified by the Contractor of the contractor's obligations under this Contract and the Nondiscrimination Acts and Authorities on the grounds of race, color, or national origin.
4. **Information and Reports:** The Contractor will provide all information and reports required by the Acts, the Regulations, and directives issued pursuant thereto and will permit access to its books, records, accounts, other sources of information, and its facilities as may be determined by the sponsor or the Federal Aviation Administration to be pertinent to ascertain compliance with such Nondiscrimination Acts and Authorities and instructions. Where any information required of a contractor is in the exclusive possession of another who fails or refuses to furnish the information, the Contractor will so certify to the sponsor or the Federal Aviation Administration, as appropriate, and will set forth what efforts it has made to obtain the information.
5. **Sanctions for Noncompliance:** In the event of a Contractor's noncompliance with the non-discrimination provisions of this Contract, the sponsor will impose such contract sanctions as it or the Federal Aviation Administration may determine to be appropriate, including, but not limited to:
  - a. Withholding payments to the Contractor under the contract until the Contractor complies; and/or
  - b. Cancelling, terminating, or suspending a contract, in whole or in part.
6. **Incorporation of Provisions:** The Contractor will include the provisions of paragraphs one through six in every subcontract, including procurements of materials and leases of equipment, unless exempt



by the Acts, the Regulations, and directives issued pursuant thereto. The Contractor will take action with respect to any subcontract or procurement as the sponsor or the Federal Aviation Administration may direct as a means of enforcing such provisions including sanctions for noncompliance. Provided, that if the Contractor becomes involved in, or is threatened with litigation by a subcontractor, or supplier because of such direction, the Contractor may request the sponsor to enter into any litigation to protect the interests of the sponsor. In addition, the Contractor may request the United States to enter into the litigation to protect the interests of the United States.

**Title VI List of Pertinent Nondiscrimination Acts and Authorities** During the performance of this Contract, the Contractor, for itself, its assignees, and successors in interest (hereinafter referred to as the “Contractor”) agrees to comply with the following non-discrimination statutes and authorities; including but not limited to:

1. Title VI of the Civil Rights Act of 1964 (42 USC § 2000d *et seq.*, 78 stat. 252) (prohibits discrimination on the basis of race, color, national origin);
2. 49 CFR part 21 (Non-discrimination in Federally-assisted programs of the Department of Transportation—Effectuation of Title VI of the Civil Rights Act of 1964);
3. The Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, (42 USC § 4601) (prohibits unfair treatment of persons displaced or whose property has been acquired because of Federal or Federal-aid programs and projects);
4. Section 504 of the Rehabilitation Act of 1973 (29 USC § 794 *et seq.*), as amended (prohibits discrimination on the basis of disability); and 49 CFR part 27;
5. The Age Discrimination Act of 1975, as amended (42 USC § 6101 *et seq.*) (prohibits discrimination on the basis of age);
6. Airport and Airway Improvement Act of 1982 (49 USC § 471, Section 47123), as amended (prohibits discrimination based on race, creed, color, national origin, or sex);
7. The Civil Rights Restoration Act of 1987 (PL 100-209) (broadened the scope, coverage and applicability of Title VI of the Civil Rights Act of 1964, the Age Discrimination Act of 1975 and Section 504 of the Rehabilitation Act of 1973, by expanding the definition of the terms “programs or activities” to include all of the programs or activities of the Federal-aid recipients, sub-recipients and contractors, whether such programs or activities are Federally funded or not);
8. Titles II and III of the Americans with Disabilities Act of 1990, which prohibit discrimination on the basis of disability in the operation of public entities, public and private transportation systems, places of public accommodation, and certain testing entities (42 USC §§ 12131 – 12189) as implemented by U.S. Department of Transportation regulations at 49 CFR parts 37 and 38;
9. The Federal Aviation Administration’s Nondiscrimination statute (49 USC § 47123) (prohibits discrimination on the basis of race, color, national origin, and sex);
10. Executive Order 12898, Federal Actions to Address Environmental Justice in Minority Populations and Low-Income Populations, which ensures nondiscrimination against minority populations by discouraging programs, policies, and activities with disproportionately high and adverse human health or environmental effects on minority and low-income populations;



11. Executive Order 13166, Improving Access to Services for Persons with Limited English Proficiency, and resulting agency guidance, national origin discrimination includes discrimination because of limited English proficiency (LEP). To ensure compliance with Title VI, you must take reasonable steps to ensure that LEP persons have meaningful access to your programs (70 Fed. Reg. at 74087 to 74100);
12. Title IX of the Education Amendments of 1972, as amended, which prohibits you from discriminating because of sex in education programs or activities (20 USC 1681 et seq).

**K. Termination**

In addition to any other remedies or rights it may have by law, County has the right to immediately terminate this Contract without penalty for cause or after 30 days' written notice without cause, unless otherwise specified. Cause shall be defined as any material breach of contract, any misrepresentation or fraud on the part of the Contractor. Exercise by County of its right to terminate the Contract shall relieve County of all further obligation.

**L. Consent to Breach Not Waiver**

No term or provision of this Contract shall be deemed waived and no breach excused, unless such waiver or consent shall be in writing and signed by the party claimed to have waived or consented. Any consent by any party to, or waiver of, a breach by the other, whether express or implied, shall not constitute consent to, waiver of, or excuse for any other different or subsequent breach.

**M. Independent Contractor**

Contractor shall be considered an independent contractor and neither Contractor, its employees, nor anyone working under Contractor shall be considered an agent or an employee of County. Neither Contractor, its employees nor anyone working under Contractor shall qualify for workers' compensation or other fringe benefits of any kind through County.

**N. Performance Warranty**

Contractor shall warrant all work under this Contract, taking necessary steps and precautions to perform the work to County's satisfaction. Contractor shall be responsible for the professional quality, technical assurance, timely completion and coordination of all documentation and other goods/services furnished by the Contractor under this Contract. Contractor shall perform all work diligently, carefully, and in a good and workmanlike manner; shall furnish all necessary labor, supervision, machinery, equipment, materials, and supplies, shall at its sole expense obtain and maintain all permits and licenses required by public authorities, including those of County required in its governmental capacity, in connection with performance of the work. If permitted to subcontract, Contractor shall be fully responsible for all work performed by subcontractors.

**O. Insurance Requirements**

Prior to the provision of services under this contract, the Contractor agrees to purchase all required insurance at Contractor's expense, including all endorsements required herein, necessary to satisfy the County that the insurance provisions of this contract have been complied with. Contractor agrees to keep such insurance coverage, Certificates of Insurance, and endorsements on deposit with the County during the entire term of this contract. In addition, all subcontractors performing work on behalf of Contractor pursuant to this contract shall obtain insurance subject to the same terms and conditions as set forth herein for Contractor.

Contractor shall ensure that all subcontractors performing work on behalf of Contractor pursuant to this contract shall be covered under Contractor's insurance as an Additional Insured or maintain insurance subject to the same terms and conditions as set forth herein for Contractor. Contractor shall not allow subcontractors to work if subcontractors have less than the level of coverage required by County from



Contractor under this contract. It is the obligation of Contractor to provide notice of the insurance requirements to every subcontractor, and to receive proof of insurance prior to allowing any subcontractor to begin work. Such proof of insurance must be maintained by Contractor through the entirety of this contract for inspection by County representative(s) at any reasonable time.

All self-insured retentions (SIRs) shall be clearly stated on the Certificate of Insurance. Any self-insured retention (SIR) in an amount in excess of Fifty Thousand Dollars (\$50,000) shall specifically be approved by the County's Risk Manager, or designee, upon review of Contractor's current audited financial report. If Contractor's SIR is approved, Contractor, in addition to, and without limitation of, any other indemnity provision(s) in this Contract, agrees to all of the following:

- 1) In addition to the duty to indemnify and hold the County harmless against any and all liability, claim, demand or suit resulting from Contractor's, its agents, employee's or subcontractor's performance of this Contract, Contractor shall defend the County at its sole cost and expense with counsel approved by Board of Supervisors against same; and
- 2) Contractor's duty to defend, as stated above, shall be absolute and irrespective of any duty to indemnify or hold harmless; and
- 3) The provisions of California Civil Code Section 2860 shall apply to any and all actions to which the duty to defend stated above applies, and the Contractor's SIR provision shall be interpreted as though the Contractor was an insurer and the County was the insured.

If the Contractor fails to maintain insurance acceptable to the County for the full term of this contract, the County may terminate this contract.

#### Qualified Insurer

The policy or policies of insurance must be issued by an insurer with a minimum rating of A- (Secure A.M. Best's Rating) and VIII (Financial Size Category as determined by the most current edition of the **Best's Key Rating Guide/Property-Casualty/United States or ambest.com**). It is preferred, but not mandatory, that the insurer be licensed to do business in the State of California (California Admitted Carrier).

If the insurance carrier does not have an A.M. Best Rating of A-/VIII, the CEO/Office of Risk Management retains the right to approve or reject a carrier after a review of the company's performance and financial ratings.

The policy or policies of insurance maintained by the Contractor shall provide the minimum limits and coverage as set forth below:

<u>Coverage</u>	<u>Minimum Limits</u>
Commercial General Liability	\$1,000,000 per occurrence \$2,000,000 aggregate
Automobile Liability including coverage for owned, non-owned and hired vehicles	\$1,000,000 per occurrence
Workers' Comp/Employer's Liability	Statutory/\$1,000,000 per occurrence
Professional Liability	\$1,000,000 per occurrence \$1,000,000 aggregate

#### Required Coverage Forms





The Commercial General Liability coverage shall be written on Insurance Services Office (ISO) form CG 00 01, or a substitute form providing liability coverage at least as broad.

The Business Auto Liability coverage shall be written on ISO form CA 00 01, CA 00 05, CA 00 12, CA 00 20, or a substitute form providing liability coverage as broad.

**Required Endorsements**

The Commercial General Liability policy shall contain the following endorsements, which shall accompany the Certificate of Insurance:

1. An Additional Insured endorsement using ISO form CG 20 26 04 13 or a form at least as broad naming the ***County of Orange, its elected and appointed officials, officers, employees and agents*** as Additional Insureds, or provide blanket coverage, which will state ***As Required by Written Contract***.
2. A primary non-contributing endorsement using ISO Form CG 20 01 04 13, or a form at least as broad evidencing that the Contractor's insurance is primary and any insurance or self-insurance maintained by the County of Orange shall be excess and non-contributing.

The Workers' Compensation policy shall contain a waiver of subrogation endorsement waiving all rights of subrogation against the ***County of Orange, its elected and appointed officials, officers, employees and agents***, or provide blanket coverage, which will state ***As Required by Written Contract***.

All insurance policies required by this contract shall waive all rights of subrogation against the County of Orange, its elected and appointed officials, officers, employees and agents when acting within the scope of their appointment or employment.

Contractor shall notify County in writing within thirty (30) days of any policy cancellation and ten (10) days for non-payment of premium and provide a copy of the cancellation notice to County. Failure to provide written notice of cancellation may constitute a material breach of the contract, upon which the County may suspend or terminate this contract.

If Contractor's Professional Liability is a "Claims-Made" policy, Contractor shall agree to maintain coverage for two (2) years following the completion of the Contract.

The Commercial General Liability policy shall contain a severability of interests clause, also known as a "separation of insureds" clause (standard in the ISO CG 001 policy).

Insurance certificates should be forwarded to the agency/department address listed on the solicitation. If the Contractor fails to provide the insurance certificates and endorsements within seven (7) days of notification by CEO/Purchasing or the agency/department purchasing division, award may be made to the next qualified vendor.

County expressly retains the right to require Contractor to increase or decrease insurance of any of the above insurance types throughout the term of this contract. Any increase or decrease in insurance will be as deemed by County of Orange Risk Manager as appropriate to adequately protect County.

County shall notify Contractor in writing of changes in the insurance requirements. If Contractor does not deposit copies of acceptable Certificates of Insurance and endorsements with County incorporating such changes within thirty (30) days of receipt of such notice, this contract may be in breach without further notice to Contractor, and County shall be entitled to all legal remedies.





The procuring of such required policy or policies of insurance shall not be construed to limit Contractor's liability hereunder nor to fulfill the indemnification provisions and requirements of this contract, nor act in any way to reduce the policy coverage and limits available from the insurer.

**P. Changes**

Contractor shall make no changes in the work or perform any additional work without the County's specific written approval.

**Q. Change of Ownership/Name, Litigation Status, Conflicts with County Interests**

Contractor agrees that if there is a change or transfer in ownership of Contractor's business prior to completion of this Contract, and the County agrees to an assignment of the Contract, the new owners shall be required under the terms of sale or other instruments of transfer to assume Contractor's duties and obligations contained in this Contract and complete them to the satisfaction of the County.

County reserves the right to immediately terminate the Contract in the event the County determines that the assignee is not qualified or is otherwise unacceptable to the County for the provision of services under the Contract.

In addition, Contractor has the duty to notify the County in writing of any change in the Contractor's status with respect to name changes that do not require an assignment of the Contract. The Contractor is also obligated to notify the County in writing if the Contractor becomes a party to any litigation against the County, or a party to litigation that may reasonably affect the Contractor's performance under the Contract, as well as any potential conflicts of interest between Contractor and County that may arise prior to or during the period of Contract performance. While Contractor will be required to provide this information without prompting from the County any time there is a change in Contractor's name, conflict of interest or litigation status, Contractor must also provide an update to the County of its status in these areas whenever requested by the County.

The Contractor shall exercise reasonable care and diligence to prevent any actions or conditions that could result in a conflict with County interests. In addition to the Contractor, this obligation shall apply to the Contractor's employees, agents, and subcontractors associated with the provision of goods and services provided under this Contract. The Contractor's efforts shall include, but not be limited to establishing rules and procedures preventing its employees, agents, and subcontractors from providing or offering gifts, entertainment, payments, loans or other considerations which could be deemed to influence or appear to influence County staff or elected officers in the performance of their duties.

**R. Force Majeure**

Contractor shall not be assessed with liquidated damages or unsatisfactory performance penalties during any delay beyond the time named for the performance of this Contract caused by any act of God, war, civil disorder, employment strike or other cause beyond its reasonable control, provided Contractor gives written notice of the cause of the delay to County within 36 hours of the start of the delay and Contractor avails himself of any available remedies.

**S. Confidentiality**

Contractor agrees to maintain the confidentiality of all County and County-related records and information pursuant to all statutory laws relating to privacy and confidentiality that currently exist or exist at any time during the term of this Contract. All such records and information shall be considered confidential and kept confidential by Contractor and Contractor's staff, agents and employees.

**T. Compliance with Laws**

Contractor represents and warrants that services to be provided under this Contract shall fully comply, at Contractor's expense, with all standards, laws, statutes, restrictions, ordinances, requirements, and regulations (collectively "laws"), including, but not limited to those issued by County in its governmental



capacity and all other laws applicable to the services at the time services are provided to and accepted by County. Contractor acknowledges that County is relying on Contractor to ensure such compliance, and pursuant to the requirements of paragraph "Z" below, Contractor agrees that it shall defend, indemnify and hold County and County INDEMNITEES harmless from all liability, damages, costs and expenses arising from or related to a violation of such laws.

**U. Freight**

Prior to the County's express acceptance of delivery of products. Contractor assumes full responsibility for all transportation, transportation scheduling, packing, handling, insurance, and other services associated with delivery of all products deemed necessary under this Contract.

**V. Severability**

If any term, covenant, condition or provision of this Contract is held by a court of competent jurisdiction to be invalid, void, or unenforceable, the remainder of the provisions hereof shall remain in full force and effect and shall in no way be affected, impaired or invalidated thereby.

**W. Attorney Fees**

In any action or proceeding to enforce or interpret any provision of this Contract, each party shall bear their own attorney's fees, costs and expenses.

**X. Interpretation**

This Contract has been negotiated at arm's length and between persons sophisticated and knowledgeable in the matters dealt with in this Contract. In addition, each party had been represented by experienced and knowledgeable independent legal counsel of their own choosing or has knowingly declined to seek such counsel despite being encouraged and given the opportunity to do so. Each party further acknowledges that they have not been influenced to any extent whatsoever in executing this Contract by any other party hereto or by any person representing them, or both. Accordingly, any rule or law (including California Civil Code Section 1654) or legal decision that would require interpretation of any ambiguities in this Contract against the party that has drafted it is not applicable and is waived. The provisions of this Contract shall be interpreted in a reasonable manner to effect the purpose of the parties and this Contract.

**Y. Employee Eligibility Verification**

The Contractor warrants that it fully complies with all Federal and State statutes and regulations regarding the employment of aliens and others and that all its employees performing work under this Contract meet the citizenship or alien status requirement set forth in Federal statutes and regulations. The Contractor shall obtain, from all employees performing work hereunder, all verification and other documentation of employment eligibility status required by Federal or State statutes and regulations including, but not limited to, the Immigration Reform and Control Act of 1986, 8 U.S.C. §1324 et seq., as they currently exist and as they may be hereafter amended. The Contractor shall retain all such documentation for all covered employees for the period prescribed by the law. The Contractor shall indemnify, defend with counsel approved in writing by County, and hold harmless, the County, its agents, officers, and employees from employer sanctions and any other liability which may be assessed against the Contractor or the County or both in connection with any alleged violation of any Federal or State statutes or regulations pertaining to the eligibility for employment of any persons performing work under this Contract.

**Z. Indemnification**

Contractor agrees to indemnify, defend with counsel approved in writing by County, and hold County, its elected and appointed officials, officers, employees, agents and those special districts and agencies which County's Board of Supervisors acts as the governing Board ("County Indemnitees") harmless from any claims, demands or liability of any kind or nature, including but not limited to personal injury or property damage, arising from or related to the services, products or other performance provided by Contractor pursuant to this Contract. If judgment is entered against Contractor and County by a court of competent jurisdiction because of the concurrent active negligence of County or County Indemnitees, Contractor and



County agree that liability will be apportioned as determined by the court. Neither party shall request a jury apportionment.

**AA. Audits/Inspections**

Contractor agrees to permit the County's Auditor-Controller or the Auditor-Controller's authorized representative (including auditors from a private auditing firm hired by the County) access during normal working hours to all books, accounts, records, reports, files, financial records, supporting documentation, including payroll and accounts payable/receivable records, and other papers or property of Contractor for the purpose of auditing or inspecting any aspect of performance under this Contract. The inspection and/or audit will be confined to those matters connected with the performance of the Contract including, but not limited to, the costs of administering the Contract. The County will provide reasonable notice of such an audit or inspection.

The County reserves the right to audit and verify the Contractor's records before final payment is made. Contractor agrees to maintain such records for possible audit for a minimum of three years after final payment, unless a longer period of records retention is stipulated under this Contract or by law. Contractor agrees to allow interviews of any employees or others who might reasonably have information related to such records. Further, Contractor agrees to include a similar right to the County to audit records and interview staff of any subcontractor related to performance of this Contract.

Should the Contractor cease to exist as a legal entity, the Contractor's records pertaining to this agreement shall be forwarded to the County's project manager.

**BB. Contingency of Funds**

Contractor acknowledges that funding or portions of funding for this Contract may be contingent upon state budget approval; receipt of funds from, and/or obligation of funds by, the state of California to County; and inclusion of sufficient funding for the services hereunder in the budget approved by County's Board of Supervisors for each fiscal year covered by this Contract. If such approval, funding or appropriations are not forthcoming, or are otherwise limited, County may immediately terminate or modify this Contract without penalty.

**CC. Expenditure Limit**

The Contractor shall notify the County of Orange assigned Deputy Purchasing Agent in writing when the expenditures against the Contract reach 75 percent of the dollar limit on the Contract. The County will not be responsible for any expenditure overruns and will not pay for work exceeding the dollar limit on the Contract unless a change order to cover those costs has been issued.

**Additional Terms and Conditions****1. Scope of Contract**

This Contract specifies the contractual terms and conditions by which the County will procure goods/services from Contractor as further detailed in the Scope of Work, identified and incorporated herein by this reference as "Attachment A".

**2. Term of Contract**

This Contract shall be effective September 1, 2021 through and including August 31, 2024 upon execution of all necessary signatures unless otherwise terminated by County.

**3. Renewable Annually with Concurrence**

The Contract may be renewed for one (1) additional two (2) year term with the agreement of both parties. The County does not have to give reason if it decides not to renew. Renewal terms may be subject to approval by the County of Orange Board of Supervisors. In no case shall this Contract exceed five (5) years in duration.



#### **4. Aggregate Contract Not-to-Exceed Amount**

This is an Aggregate Contract with Jeff Oviedo & Associates, Inc. dba JOA Group, and Woolpert, Inc. with a Total Aggregate Contract Not-to-Exceed Amount of \$3,162,320.00.

#### **5. County of Orange Local Small Business Preference Requirements**

Contractor certifies it is in compliance with County of Orange Local Small Business Preference requirements at the time this Contract is executed.

#### **6. Adjustments – Scope of Work**

No adjustments made to the Scope of Work will be authorized without the prior written approval of the County assigned Deputy Purchasing Agent.

#### **7. Amendments - Changes/Extra Work**

The Contractor shall make no changes to this Contract without the County's written consent. In the event that there are new or unforeseen requirements, the County with the Contractor's concurrence has the discretion to request official changes at any time without changing the intent of this Contract.

If County-initiated changes or changes in laws or government regulations affect price, the Contractor's ability to deliver services, or the project schedule, the Contractor shall give the County written notice no later than seven calendar days from the date the law or regulation went into effect or the date the change was proposed by the County and the Contractor was notified of the change. Such changes shall be agreed to in writing and incorporated into a Contract amendment. Said amendment shall be issued by the County assigned Deputy Purchasing Agent, shall require the mutual consent of all parties, and may be subject to approval by the County Board of Supervisors. Nothing herein shall prohibit the Contractor from proceeding with the work as set forth in this Contract.

**8. Airport Security:** Contractor, Contractor's employees and Contractor's subcontractors must complete the following in order to obtain an Airport-Issued Security Identification Badge (ID Badge).

**A. Airport-Issued Badge Acquisition, Retention, and Termination:** Prior to issuance of airport security ID Badge(s), designated Contractor personnel who shall be working on-site in JWA restricted areas, and engaged in the performance of work under this Contract must pass JWA's security screening requirements, which include fingerprinting to complete an F.B.I. Criminal History Records Check (CHRC) and a Security Threat Assessment (STA). Contractor should anticipate four to six weeks for new employees to receive an airport security ID badge which includes the following general steps:

1. Company designates at least two representatives as Authorized Signatories by submitting a letter on company letterhead using the airport's template.
2. All company employees requiring unescorted access to restricted airport areas are scheduled for fingerprint appointments.
3. Background check fees are provided at the first appointment
4. Employees must provide two government-issued IDs at the first appointment.
5. STA and/or CHRC results are received.
6. All ID Badge applicants successfully passing the STA and/or CHRC are scheduled for required training.
7. ID Badge related fees are provided and any additional information requested is provided at the training appointment.
8. Upon successful completion of the required training, employees will receive their ID



Badge.

9. Authorized Signatories are required to maintain the ID Badge process for the onboarding of future employees, employee ID Badge renewals, scheduling, and other actions detailed below.

Contractor's designated personnel must, at a minimum, complete the following required training based on contractors work to be provided and access areas:

1. Authorized Signatory Training: All organizations must designate at least two Authorized Signatories by providing a letter on company letterhead using the ID/Access Control Office template. The designated Authorized Signatories will be responsible for the entire ID Badge process for their organization including, but not limited to, the onboarding of new employees, renewing employees, scheduling employees for appointments, payment coordination, ID Badge audits, resolution to safety/security violations caused by the organizations employees, subtenants, or subcontractors. Authorized Signatories must attend this approximate 1 hour course initially and annually.
2. Security Identification Display Area (SIDA) Training: All employees with an operational need to have unescorted access to the Airport SIDA must complete this approximate 1.5 hour course and pass a written test.
3. Sterile Area (Elevator) Training: All Non-SIDA employees with an operational need to have unescorted access to the Sterile Area of the terminal must complete an approximate 30-minute training session and pass a written test.
4. Non-Movement Area or Movement Area Driver Training: All employees with an operational need to drive on airfield service roads and/or ramps must attend the approximate 1-hour Non-Movement Area Driver course and pass a written test. Employees with an operational need to drive on active taxiways and/or active runways must coordinate this training with the Airport Operations Division.
5. Contractors' designated personnel must successfully complete the badge acquisition within six week of Contract execution, unless other arrangements have been coordinated by County Project Manager or designee in writing.
6. Contractor is responsible for terminating and retrieving Airport-Issued ID Badges as soon as an employee no longer needs unescorted access to airport restricted areas. Terminated ID Badges must be returned to the ID/Access Control office within three business days. Failure to do so will result in a \$250.00 fee.
7. Contractor shall be responsible for all cost associated with the Airport-Issued ID Badge process. The ID/Access Control Office maintains the current list of fees. Below is a list of estimated costs for new ID Badge applications and ID Badge renewals:
  - STA Fee: Approximately \$11.00
  - Fingerprint/CHRC Fee: Approximately \$31.00
  - ID Badge Fee: Approximately \$10.00
  - Terminated, Unreturned ID Badge Fee: Approximately \$250.00
8. Contractor shall abide by all the security requirements set forth by the Transportation Security Agency (TSA) and JWA.

**B. Airport Driving Endorsement:** In addition to obtaining a JWA access control badge, Contractor's service staff with an operational need to drive on airport service roads and ramps must also take an





Airport provided training course and pass a test to acquire an airfield driving endorsement.

**C. Airport ID Badge Holder Requirements and Responsibilities:** TSA approved security program for JWA requires that each person issued a JWA security badge is made aware of his/her responsibilities regarding the privilege of access to restricted areas of JWA.

- i. All persons within the restricted air operation areas of JWA are required to display, on their person, a JWA security badge; unless they are specifically exempted for safety reasons or they are under escort by a properly badged individual. Each JWA employee, JWA Contractor, subcontractor or tenant employee who has been issued a JWA security badge is responsible for challenging any individual who is not properly displaying a JWA issued or approved and valid identification badge. Any person who is not properly displaying or who cannot produce a valid JWA security badge must immediately be referred to the Sheriff's Department - Airport Police Services Office for proper handling.
- ii. JWA security badge is the property of County and must be returned upon termination of Contractor personnel employment and/or termination, expiration or completion of Contract. The loss of a badge shall be reported within 24 hours to the Sheriff's Department - Airport Police Services by calling (949) 252-5000. Individuals that lose their badge shall be required to pay a fee before receiving a replacement badge. The charge for lost badge replacement shall be at the current posted rate located in the JWA Administration Office. A report shall be made before a replacement badge shall be issued.
- iii. JWA security badge is nontransferable.
- iv. In the event that a contractor's badge is not returned to JWA upon termination of Contractor personnel employment and/or termination or expiration of Contract, a fine of \$250.00 per badge shall be charged to Contractor. Contractor's final payment may be held by County or a deduction from contractor's payment(s) may be made to ensure that funding is available to cover the fine in the event that badges are not returned.
- v. Contractor shall submit the names, addresses, and driver's license numbers for all Contractor personnel who shall be engaged in work under this Contract to County Project Manager within seven days after award of the Contract or within seven days after the start of any new Contractor personnel and/or prior to the start of any work.
- vi. No worker shall be used in performance of this work that has not passed the background check.

**9. Americans with Disabilities Act (ADA)**

Section 504 of the Rehabilitation Act of 1973 as amended; Title VI and VII of the Civil Rights Act of 1964 as amended; Americans with Disabilities Act, 42 USC 12101; California Code of Regulations, Title 2, Title 22: California Government Code, Sections 11135, et seq; and other federal and state laws and executive orders prohibit discrimination. All programs, activities, employment opportunities, and services must be made available to all persons, including persons with disabilities.

**10. Bills and Liens**

Contractor shall pay promptly all indebtedness for labor, materials and equipment used in performance of the work. Contractor shall not permit any lien or charge to attach to the work or the premises, but if any does so attach, Contractor shall promptly procure its release and, in accordance with the requirements of





paragraph "Z" above, indemnify, defend, and hold County harmless and be responsible for payment of all costs, damages, penalties and expenses related to or arising from or related thereto.

### **11. Breach of Contract**

The failure of the Contractor to comply with any of the provisions, covenants or conditions of this Contract shall be a material breach of this Contract. In such event the County may, and in addition to any other remedies available at law, in equity, or otherwise specified in this Contract:

Terminate the Contract immediately, pursuant to Section K herein;

Afford the Contractor written notice of the breach and ten (10) calendar days or such shorter time that may be specified in this Contract within which to cure the breach;

Discontinue payment to the Contractor for and during the period in which the Contractor is in breach; and

Offset against any monies billed by the Contractor but yet unpaid by the County those monies disallowed pursuant to the above.

### **12. Civil Rights**

Contractor attests that services provided shall be in accordance with the provisions of Title VI and Title VII of the Civil Rights Act of 1964, as amended, Section 504 of the Rehabilitation Act of 1973, as amended; the Age Discrimination Act of 1975 as amended; Title II of the Americans with Disabilities Act of 1990, and other applicable State and federal laws and regulations prohibiting discrimination on the basis of race, color, national origin, ethnic group identification, age, religion, marital status, sex or disability.

The Contractor agrees to comply with pertinent statutes, Executive Orders and such rules as are promulgated to ensure that no person shall, on the grounds of race, creed, color, national origin, sex, age, or disability be excluded from participating in any activity conducted with or benefiting from Federal assistance.

This provision binds the Contractor and subcontractors from the bid solicitation period through the completion of the contract. This provision is in addition to that required by Title VI of the Civil Rights Act of 1964

### **13. Conditions Affecting Work**

The Contractor shall be responsible for taking all steps reasonably necessary to ascertain the nature and location of the work to be performed under this Contract and to know the general conditions which can affect the work or the cost thereof. Any failure by the Contractor to do so will not relieve Contractor from responsibility for successfully performing the work without additional cost to the County. The County assumes no responsibility for any understanding or representations concerning the nature, location(s) or general conditions made by any of its officers or agents prior to the execution of this Contract, unless such understanding or representations by the County are expressly stated in the Contract.

### **14. Conflict of Interest – Contractor's Personnel**

The Contractor shall exercise reasonable care and diligence to prevent any actions or conditions that could result in a conflict with the best interests of the County. This obligation shall apply to the Contractor; the Contractor's employees, agents, and subcontractors associated with accomplishing work and services hereunder. The Contractor's efforts shall include, but not be limited to establishing precautions to prevent its employees, agents, and subcontractors from providing or offering gifts, entertainment, payments, loans or other considerations which could be deemed to influence or appear to influence County staff or elected officers from acting in the best interests of the County.

### **15. Conflict of Interest – County Personnel**

The County of Orange Board of Supervisors policy prohibits its employees from engaging in activities involving a conflict of interest. The Contractor shall not, during the period of this Contract, employ any County employee for any purpose.

**16. Contractor Personnel – Drug-Free Workplace**

The Contractor hereby certifies compliance with Government Code Section 8355 in matters relating to providing a drug-free workplace. The Contractor will:

1. Publish a statement notifying employees that unlawful manufacture, distribution, dispensation, possession, or use of a controlled substance is prohibited and specifying actions to be taken against employees for violations, as required by Government Code Section 8355(a)(1).
2. Establish a drug-free awareness program as required by Government Code Section 8355(a)(2) to inform employees about all of the following:
  - a. The dangers of drug abuse in the workplace;
  - b. The organization's policy of maintaining a drug-free workplace;
  - c. Any available counseling, rehabilitation and employee assistance programs; and
  - d. Penalties that may be imposed upon employees for drug abuse violations.
3. Provide as required by Government Code Section 8355(a)(3) that every employee who works under this Contract:
  - a. Will receive a copy of the company's drug-free policy statement; and
  - b. Will agree to abide by the terms of the company's statement as a condition of employment under this Contract.

Failure to comply with these requirements may result in suspension of payments under the Contract or termination of the Contract or both, and the Contractor may be ineligible for award of any future County contracts if the County determines that any of the following has occurred:

1. The Contractor has made false certification, or
2. The Contractor violates the certification by failing to carry out the requirements as noted above.

**17. Contractor Personnel – Reference Checks**

The Contractor warrants that all persons employed to provide service under this Contract have satisfactory past work records indicating their ability to adequately perform the work under this Contract. Contractor's employees assigned to this project must meet character standards as demonstrated by background investigation and reference checks, coordinated by the agency/department issuing this Contract.

**18. Contractor Personnel – Uniforms/Badges/Identification**

The Contractor warrants that all persons employed to provide service under this Contract have satisfactory past work records indicating their ability to adequately perform the work under this Contract.

All Contractor's employees shall be required to wear uniforms, badges or other means of identification which are to be furnished by the contractor and must be worn at all times while working on County property. The assigned Deputy Purchasing Agent must be notified in writing, within seven days of notification of award of Contract, of the uniform and/or badges and/or other identification to be worn by employees prior to beginning work and notified in writing seven days prior to any changes in this procedure.

**19. Contractor's Expense**

The Contractor will be responsible for all costs related to photo copying, telephone communications, fax communications, and parking while on County sites during the performance of work and services under this contract. The County will not provide free parking for any service.

**20. Contractor's Project Manager and Key Personnel**

Contractor shall appoint a Project Manager to direct the Contractor's efforts in fulfilling Contractor's obligations under this Contract. This Project Manager shall be subject to approval by the County and shall



not be changed without the written consent of the County's Project Manager, which consent shall not be unreasonably withheld.

The Contractor's Project Manager shall be assigned to this project for the duration of the Contract and shall diligently pursue all work and services to meet the project time lines. The County's Project Manager shall have the right to require the removal and replacement of the Contractor's Project Manager from providing services to the County under this Contract. The County's Project manager shall notify the Contractor in writing of such action. The Contractor shall accomplish the removal within three (3) business days after written notice by the County's Project Manager. The County's Project Manager shall review and approve the appointment of the replacement for the Contractor's Project Manager. The County is not required to provide any additional information, reason or rationale in the event it The County is not required to provide any additional information, reason or rationale in the event it requires the removal of Contractor's Project Manager from providing further services under the Contract.

## **21. Contractor's Records**

The Contractor shall keep true and accurate accounts, records, books and data which shall correctly reflect the business transacted by the Contractor in accordance with generally accepted accounting principles. These records shall be stored in Orange County for a period of three (3) years after final payment is received from the County. Storage of records in another county will require written approval from the County of Orange assigned Deputy Purchasing Agent.

## **22. Data – Title To**

All materials, documents, data or information obtained from the County data files or any County medium furnished to the Contractor in the performance of this Contract will at all times remain the property of the County. Such data or information may not be used or copied for direct or indirect use by the Contractor after completion or termination of this Contract without the express written consent of the County. All materials, documents, data or information, including copies, must be returned to the County at the end of this Contract.

## **23. Debarment**

Contractor shall certify that neither Contractor nor its principles are presently debarred, proposed for debarment, declared ineligible or voluntarily excluded from participation in the transaction by any Federal department or agency.

## **24. Disputes - Contract**

- A. The parties shall deal in good faith and attempt to resolve potential disputes informally. If the dispute concerning a question of fact arising under the terms of this Contract is not disposed of in a reasonable period of time by the Contractor's Project Manager and the County 's Project Manager, such matter shall be brought to the attention of the County Deputy Purchasing Agent by way of the following process:
1. The Contractor shall submit to the agency/department assigned Deputy Purchasing Agent a written demand for a final decision regarding the disposition of any dispute between the parties arising under, related to, or involving this Contract, unless the County, on its own initiative, has already rendered such a final decision.
  2. The Contractor's written demand shall be fully supported by factual information, and, if such demand involves a cost adjustment to the Contract, the Contractor shall include with the demand a written statement signed by a senior official indicating that the demand is made in good faith, that the supporting data are accurate and complete, and that the amount requested accurately reflects the Contract adjustment for which the Contractor believes the County is liable.
- B. Pending the final resolution of any dispute arising under, related to, or involving this Contract, the Contractor agrees to diligently proceed with the performance of this Contract, including the delivery of



goods and/or provision of services. The Contractor's failure to diligently proceed shall be considered a material breach of this Contract.

Any final decision of the County shall be expressly identified as such, shall be in writing, and shall be signed by the County Deputy Purchasing Agent or his designee. If the County fails to render a decision within 90 days after receipt of the Contractor's demand, it shall be deemed a final decision adverse to the Contractor's contentions. Nothing in this section shall be construed as affecting the County's right to terminate the Contract for cause or termination for convenience as stated in section K herein.

## **25. EDD Independent Contractor Reporting Requirements**

Effective January 1, 2001, the County of Orange is required to file in accordance with subdivision (a) of Section 6041A of the Internal Revenue Code for services received from a "service provider" to whom the County pays \$600 or more or with whom the County enters into a contract for \$600 or more within a single calendar year. The purpose of this reporting requirement is to increase child support collection by helping to locate parents who are delinquent in their child support obligations.

The term "service provider" is defined in California Unemployment Insurance Code Section 1088.8, subparagraph B.2 as "an individual who is not an employee of the service recipient for California purposes and who received compensation or executes a contract for services performed for that service recipient within or without the state." The term is further defined by the California Employment Development Department to refer specifically to independent Contractors. An independent Contractor is defined as "an individual who is not an employee of the ... government entity for California purposes and who receives compensation or executes a contract for services performed for that ... government entity either in or outside of California."

The reporting requirement does not apply to corporations, general partnerships, limited liability partnerships, and limited liability companies.

Additional information on this reporting requirement can be found at the California Employment Development Department web site located at [http://www.edd.ca.gov/Employer\\_Services.htm](http://www.edd.ca.gov/Employer_Services.htm).

## **26. Emergency/Declared Disaster Requirements**

In the event of an emergency or if Orange County is declared a disaster area by the County, state or federal government, this Contract may be subjected to unusual usage. The Contractor shall service the County during such an emergency or declared disaster under the same terms and conditions that apply during non-emergency/disaster conditions. The pricing quoted by the Contractor shall apply to serving the County's needs regardless of the circumstances. If the Contractor is unable to supply the goods/services under the terms of the Contract, then the Contractor shall provide proof of such disruption and a copy of the invoice for the goods/services from the Contractor's supplier(s). Additional profit margin as a result of supplying goods/services during an emergency or a declared disaster shall not be permitted. In the event of an emergency or declared disaster, emergency purchase order numbers will be assigned. All applicable invoices from the Contractor shall show both the emergency purchase order number and the Contract number.

## **27. Equal Employment Opportunity**

The Contractor shall comply with U.S. Executive Order 11246 entitled, "Equal Employment Opportunity" as amended by Executive Order 11375 and as supplemented in Department of Labor regulations (41 CFR, Part 60) and applicable state of California regulations as may now exist or be amended in the future. The Contractor shall not discriminate against any employee or applicant for employment on the basis of race, color, national origin, ancestry, religion, sex, marital status, political affiliation or physical or mental condition.



Regarding handicapped persons, the Contractor will not discriminate against any employee or applicant for employment because of physical or mental handicap in regard to any position for which the employee or applicant for employment is qualified. The Contractor agrees to provide equal opportunity to handicapped persons in employment or in advancement in employment or otherwise treat qualified handicapped individuals without discrimination based upon their physical or mental handicaps in all employment practices such as the following: employment, upgrading, promotions, transfers, recruitments, advertising, layoffs, terminations, rate of pay or other forms of compensation, and selection for training, including apprenticeship. The Contractor agrees to comply with the provisions of Sections 503 and 504 of the Rehabilitation Act of 1973, as amended, pertaining to prohibition of discrimination against qualified handicapped persons in all programs and/or activities as detailed in regulations signed by the Secretary of the Department of Health and Human Services effective June 3, 1977, and found in the Federal Register, Volume 42, No. 68 dated May 4, 1977, as may now exist or be amended in the future.

Regarding Americans with disabilities, Contractor agrees to comply with applicable provisions of Title 1 of the Americans with Disabilities Act enacted in 1990 as may now exist or be amended in the future.

### **28. Forced/Convict/Indentured Labor**

In accordance with Public Contract Code Section 6108, the Contractor warrants that no foreign-made equipment, materials, or supplies furnished to the County pursuant to this Contract are produced in whole or in part by forced, convict or indentured labor.

### **29. Errors and Omissions**

All reports, files and other documents prepared and submitted by Contractor shall be complete and shall be carefully checked by the professional(s) identified by Contractor as project manager and key personnel attached hereto, prior to submission to the County. Contractor agrees that County review is discretionary and Contractor shall not assume that the County will discover errors and/or omissions. If the County discovers any errors or omissions prior to approving Contractor's reports, files and other written documents, the reports, files or documents will be returned to Contractor for correction. Should the County or others discover errors or omissions in the reports, files or other written documents submitted by the Contractor after County approval thereof, County approval of Contractor's reports, files or documents shall not be used as a defense by Contractor in any action between the County and Contractor, and the reports, files or documents will be returned to Contractor for correction.

### **30. Gratuities**

The Contractor warrants that no gratuities, in the form of entertainment, gifts or otherwise, were offered or given by the Contractor or any agent or representative of the Contractor to any officer or employee of the County with a view toward securing the Contract or securing favorable treatment with respect to any determinations concerning the performance of the Contract. For breach or violation of this warranty, the County shall have the right to terminate the Contract, either in whole or in part, and any loss or damage sustained by the County in procuring on the open market any goods or services which the Contractor agreed to supply shall be borne and paid for by the Contractor. The rights and remedies of the County provided in the clause shall not be exclusive and are in addition to any other rights and remedies provided by law or under the Contract.

### **31. Hazardous Conditions**

Whenever the Contractor's operations create a condition hazardous to traffic or to the public, the Contractor shall provide flagmen and furnish, erect and maintain control devices as are necessary to prevent accidents or damage or injury to the public at Contractor's expense and without cost to the County. The Contractor shall comply with County directives regarding potential hazards.

Emergency lights and traffic cones must also be readily available at all times and must be used in any hazardous condition. Emergency traffic cones must be placed in front of and behind vehicles to warn oncoming traffic.





Signs, lights, flags, and other warning and safety devices shall conform to the requirements set forth in Chapter 6 of the current traffic manual, Traffic Control for Construction and Maintenance Work Zones, published by the state of California Department of Transportation.

### **32. Headings**

The various headings and numbers herein, the grouping of provisions of this Contract into separate clauses and paragraphs, and the organization hereof are for the purpose of convenience only and shall not limit or otherwise affect the meaning hereof.

### **33. Inventions**

If any discovery or invention arises or is developed in the course of, or as a result of work performed under this Contract, the Contractor shall refer the discovery or invention to the County.

### **34. Lobbying**

On the best information and belief, Contractor certifies no federal appropriated funds have been paid or will be paid by, or on behalf of, the Contractor to any person influencing or attempting to influence an officer or employee of Congress; or an employee of a member of Congress in connection with the awarding of any federal contract, continuation, renewal, amendment, or modification of any federal contract, grant, loan, or cooperative contract.

### **35. News/Information Release**

The Contractor agrees that it will not issue any news releases in connection with either the award of this Contract or any subsequent amendment of or effort under this Contract without first obtaining review and written approval of said news releases from the County through the County's Project Manager.

### **36. Nondiscrimination – Statement of Compliance**

The Contractor's signature affixed hereon and dated shall constitute a certification under penalty of perjury under the laws of the state of California that the Contractor has, unless exempted, complied with the nondiscrimination program requirements of Government Code Section 12990 (a-f) and Title 2, California Code of Regulations, Sections 11102 and 11103.

### **37. Notices**

Any and all notices, requests demands and other communications contemplated, called for, permitted, or required to be given hereunder shall be in writing with a copy provided to the assigned Deputy Purchasing Agent (DPA), except through the course of the parties' project managers' routine exchange of information and cooperation during the terms of the work and services. Any written communications shall be deemed to have been duly given upon actual in-person delivery, if delivery is by direct hand, or upon delivery on the actual day of receipt or no greater than four (4) calendar days after being mailed by US certified or registered mail, return receipt requested, postage prepaid, whichever occurs first. The date of mailing shall count as the first day. All communications shall be addressed to the appropriate party at the address stated herein or such other address as the parties hereto may designate by written notice from time to time in the manner aforesaid.

County: JWA/Maintenance  
Attention: Kevin Flynn  
3160 Airway Avenue  
Costa Mesa, CA 92626  
Phone: 949-252-6038  
Email: kbflynn@ocair.com

cc: JWA/Procurement  
Attention: Thang Bernard, DPA  
3160 Airway Avenue





Costa Mesa, CA 92626  
Phone: 949-252-6074  
Email: tbernard@ocair.com

Contractor: Woolpert, Inc.  
Attention: Ellen crew  
4454 Idea Center Blvd.  
Dayton, OH 45430  
Phone: 937-531-1528 / 817-235-3183  
Email: ellen.crews@woolpert.com

### 38. Order Dates

Orders may be placed during the term of the Contract even if delivery may not be made until after the term of the Contract. The Contractor must clearly identify the order date on all invoices to County and the order date must precede the expiration date of the Contract.

### 39. Ownership of Documents

The County has permanent ownership of all directly connected and derivative materials produced under this Contract by the Contractor. All documents, reports and other incidental or derivative work or materials furnished hereunder shall become and remain the sole property of the County and may be used by the County as it may require without additional cost to the County. None of the documents, reports and other incidental or derivative work or furnished materials shall be used by the Contractor without the express written consent of the County.

### 40. Precedence

The Contract documents consist of this Contract and its exhibits and attachments. In the event of a conflict between or among the Contract documents, the order of precedence shall be the provisions of the main body of this Contract, i.e., those provisions set forth in the recitals and articles of this Contract, and then the exhibits and attachments.

### 41. Prevailing Wage

- a. **Threshold Requirements for Prevailing Wages:** Except for public works projects of one thousand dollars (\$1,000) or less, not less than the general prevailing rate of per diem wages for work of a similar character in the locality in which the public work is performed, and not less than the general prevailing rate of per diem wages for holiday and overtime work fixed as provided in this chapter, shall be paid to all workers employed on public works.
- b. **Wage Rates:** Contractor shall post a copy of the wage rates at the job site and shall pay the adopted prevailing wage rates as a minimum. Pursuant to the provisions of Section 1773 of the Labor Code of the State of California, the Board of Supervisors has obtained the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work in this locality for each craft, classification, or type of workman needed to execute this Contract from the Director of the Department of Industrial Relations. These rates are on file with the Clerk of the Board of Supervisors. Copies may be obtained at cost at the office of County's OC Public Works/OC Facilities & Asset Management/A&E Project Management or visit the website of the Department of Industrial Relations, Prevailing Wage Unit at [www.dir.ca.gov/DLSR/PWD](http://www.dir.ca.gov/DLSR/PWD). The Contractor shall comply with the provisions of Sections 1774, 1775, 1776 and 1813 of the Labor Code.
- c. **Apprenticeship Requirements:** The Contractor shall comply with Section 230.1(A), California Code of Regulations as required by the Department of Industrial Relations, Division of Apprenticeship Standards by submitting DAS Form to the Joint Apprenticeship Committee of the craft or trade in the area of the site.



- d. **Registration of Contractor:** All contractors and subcontractors must comply with the requirements of Labor Code Section 1771.1(a), pertaining to registration of contractors pursuant to Section 1725.5. Bids cannot be accepted from unregistered contractors except as provided in Section 1771.1. This project is subject to compliance monitoring and enforcement by the Department of Industrial Relations. After award of the contract, Contractor and each Subcontractor shall furnish electronic payroll records directly to the Labor Commissioner in the manner specified in Labor Code Section 1771.4.

**Prevailing Wage and DIR Requirement:** Awarding agencies are not required to submit the notice of contract award through DIR's PWC-100 system on projects that fall within the small project exemption. The small project exemption applies for all public works projects that do not exceed:

- \$25,000 for new construction, alteration, installation, demolition or repair
- \$15,000 for maintenance

If the project meets or exceeds these amounts, the County and the Contractor are required to register the project with the California Department of Industrial Relations.

- e. **Payroll Records:** Contractor and any Subcontractor(s) shall comply with the requirements of Labor Code Section 1776. Such compliance includes the obligation to furnish the records specified in Section 1776 directly to the Labor Commissioner in an electronic format, or other format as specified by the Commissioner, in the manner provided by Labor Code Section 1771.4.

The requirements of Labor Code Section 1776 provide, in summary:

- i. Contractor and any Subcontractor(s) performing any portion of the work under this Contract shall keep an accurate record, showing the name, address, social security number, work classification, straight time and overtime hours worked each day and week, and the actual per diem wages paid to each journeyman, apprentice, worker, or other employee employed by Contractor or any Subcontractor(s) in connection with the work.

Each payroll record shall contain or be verified by a written declaration that it is made under penalty of perjury, stating both of the following:

- i. The information contained in the payroll record is true and correct.
- ii. The employer has complied with the requirements of Labor Code Sections 1771, 1811, and 1815 for any work performed by his or her employees in connection with the Contract.
- iii. The payroll records shall be certified and shall be available for inspection at the principal office of Contractor on the basis set forth in Labor Code Section 1776.
- iv. Contractor shall inform County of the location of the payroll records, including the street address, city and county, and shall, within five (5) working days, provide a notice of any change of location and address of the records.
- v. Pursuant to Labor Code Section 1776, Contractor and any Subcontractor(s) shall have 10 days in which to provide a certified copy of the payroll records subsequent to receipt of a written notice requesting the records described herein. In the event that Contractor or any Subcontractor fails to comply within the 10-day period, he or she shall, as a penalty to County, forfeit \$100, or a higher amount as provided by Section 1776, for each calendar day, or portion thereof, for each worker to whom the noncompliance pertains, until strict compliance is effectuated. Contractor acknowledges that, without limitation as to other remedies of enforcement available to County, upon the request of the Division of Apprenticeship Standards



- or the Division of Labor Standards Enforcement of the California Department of Industrial Relations, such penalties shall be withheld from progress payments then due Contractor. Contractor is not subject to a penalty assessment pursuant to this section due to the failure of a subcontractor to comply with this section.
- vi. Contractor and any Subcontractor(s) shall comply with the provisions of Labor Code Sections 1771 et seq., and shall pay workers employed on the Contract not less than the general prevailing rates of per diem wages and holiday and overtime wages as determined by the Director of Industrial Relations. Contractor shall post a copy of these wage rates at the job site for each craft, classification, or type of worker needed in the performance of this Contract, as well as any additional job site notices required by Labor Code Section 1771.4(b). Copies of these rates are on file at the principal office of County's representative, or may be obtained from the State Office, Department of Industrial Relations ("DIR") or from the DIR's website at [www.dir.ca.gov](http://www.dir.ca.gov). If the Contract is federally funded, Contractor and any Subcontractor(s) shall not pay less than the higher of these rates or the rates determined by the United States Department of Labor.
- f. **Work Hour Penalty:** Eight (8) hours of labor constitute a legal day's work, and forty hours constitute a legal week's work. Pursuant to Section 1813 of the Labor Code of the State of California, the Contractor shall forfeit to the County Twenty Five Dollars (\$25) for each worker employed in the execution of this Contract by the Contractor or by any subcontractor for each calendar day during which such worker is required or permitted to work more than the legal day's or week's work, except that work performed by employees of said Contractor and subcontractors in excess of the legal limit shall be permitted without the foregoing penalty upon the payment of compensation to the workers for all hours worked in excess of eight hours per day of not less than 1-1/2 times the basic rate of pay.
- g. **Apprentices:** The Contractor acknowledges and agrees that, if this Contract involves a dollar amount greater than or a number of working days greater than that specified in Labor Code Section 1777.5, this Contract is governed by the provisions of Labor Code Section 1777.5. It shall be the responsibility of the Contractor to ensure compliance with this Article and with Labor Code Section 1777.5 for all apprenticeable occupations.

Pursuant to Labor Code Section 1777.5 if that Section applies to this Contract as indicated above, the Contractor and any subcontractors under him employing workers in any apprenticeable craft or trade in performing any work under this Contract shall apply to the applicable joint apprenticeship committee for a certificate approving the Contractor or subcontractor under the applicable apprenticeship standards and fixing the ratio of apprentices to journeymen employed in performing the work.

Pursuant to Labor Code Section 1777.5 if that Section applies to this Contract as indicated above, the Contractor and any subcontractor under him may be required to make contributions to the apprenticeship program.

The Contractor and all subcontractors under him shall comply with Labor Code Section 1777.6 which Section forbids certain discriminatory practices in the employment of apprentices.

#### **42. Project Manager, County**

The County shall appoint a project manager to act as liaison between the County and the Contractor during the term of this Contract. The County's project manager shall coordinate the activities of the County staff assigned to work with the Contractor.



The County's project manager shall have the right to require the removal and replacement of the Contractor's project manager and key personnel. The County's project manager shall notify the Contractor in writing of such action. The Contractor shall accomplish the removal within three (3) business days after written notice from the County's project manager. The County's project manager shall review and approve the appointment of the replacement for the Contractor's project manager and key personnel. Said approval shall not be unreasonably withheld. The County is not required to provide any additional information, reason or rationale in the event it requires the removal of Contractor's Project Manager from providing further services under the Contract.

#### **43. Project Schedule**

The services performed under this contract shall be done in accordance with the approved project schedule incorporated herein which may be revised at the option of the County with the Contractor's concurrence. The Contractor shall be responsible for schedule adherence as outlined herein.

#### **44. Provision of Services**

County may call upon Contractor to immediately provide Services during or in anticipation or remediation of emergencies of any kind whatsoever as determined solely by County. To the maximum extent practicable and lawful under such circumstances, Contractor shall prioritize the deployment of labor, equipment, and/or supplies pursuant to this Contract above all other interests and obligations. Upon contact for assistance with an emergency, Contractor shall indicate within 10 minutes whether the requested labor, equipment, and supplies are available. County shall then direct Contractor to mobilize resources based on information provided by County's Representative. County's Representative shall function as incident command unless otherwise notified, and shall direct all on-scene operations by Contractor. Notwithstanding any other provision of this Contract, County's direction of Contractor's provision of Services need not be in writing, but may be in-person or via telephone, radio, text message, email, or other means.

#### **45. Publication**

No copies of sketches, schedules, written documents, computer based data, photographs, maps or graphs, including graphic art work, resulting from performance or prepared in connection with this Contract, are to be released by Contractor and/or anyone acting under the supervision of Contractor to any person, partnership, company, corporation, or agency, without prior written approval by the County, except as necessary for the performance of the services of this Contract. All press releases, including graphic display information to be published in newspapers, magazines, etc., are to be administered only by County unless otherwise agreed to by both Parties.

#### **46. Cooperative Agreement**

The provisions and pricing of this Contract will be extended to other California local or state governmental entities. Governmental entities wishing to use this Contract will be responsible for issuing their own purchase documents/price agreements, providing for their own acceptance, and making any subsequent payments. Contractor shall be required to include in any Contract entered into with another agency or entity that is entered into as an extension of this Contract a Contract clause that will hold harmless the County of Orange from all claims, demands, actions or causes of actions of every kind resulting directly or indirectly, arising out of, or in any way connected with the use of this contract. Failure to do so will be considered a material breach of this Contract and grounds for immediate Contract termination. The cooperative entities are responsible for obtaining all certificates of insurance and bonds required. The Contractor is responsible for providing each cooperative entity a copy of the Contract upon request by the cooperative entity. The County of Orange makes no guarantee of usage by other users of this Contract.

The Contractor shall be required to maintain a list of the cooperative entities using this Contract. The list shall report dollar volumes spent annually and shall be provided on an annual basis to the County, at the County's request.

**47. Remedies Not Exclusive**

The remedies for breach set forth in this Contract are cumulative as to one another and as to any other provided by law, rather than exclusive; and the expression of certain remedies in this Contract does not preclude resort by either party to any other remedies provided by law.

**48. Reports/Meetings**

The Contractor shall develop reports and any other relevant documents necessary to complete the services and requirements as set forth in this contract. The County's project manager and the Contractor's project manager will meet on reasonable notice to discuss the Contractor's performance and progress under this contract. If requested, the Contractor's project manager and other project personnel shall attend all meetings. The Contractor shall provide such information that is requested by the County for the purpose of monitoring progress under this contract.

**49. Reprourement Costs**

In case of Contract breach by Contractor, resulting in termination by the County, the County may procure the goods and/or services from other sources. If the cost for those goods and/or services is higher than under the terms of the existing Contract, Contractor will be responsible for paying the County the difference between the Contract cost and the price paid, and the County may deduct this cost from any unpaid balance due the Contractor. The price paid by the County shall be the prevailing market price at the time such purchase is made. This is in addition to any other remedies available under this Contract and under law.

**50. Equipment Maintenance Service**

Cleaning, inspecting, replacing all worn parts, lubricating, testing, and adjusting will be provided as required to maintain the equipment in satisfactory operating condition. The Contractor inspections will be completed during County work hours and will be coordinated with the agency/department having control of the equipment. Emergency service required and performed during normal business hours is included at no extra charge. The Contractor shall list any parts that are not considered part of this equipment maintenance Contract.

**51. Royalties**

The County will not pay royalties as a result of work performed under this Contract. All written work resulting from this Contract shall be the property of the County of Orange, and any copyrights associated with that work shall belong to the County of Orange and shall be so designated on the written materials.

**52. State Funds - Audits**

When and if state funds are used in whole or part to pay for the goods and/or services under this Contract, the Contractor agrees to allow the Contractor's financial records to be audited by auditors from the State of California, the County of Orange, or a private auditing firm hired by the State or the County. The State or County shall provide reasonable notice of such audit.

**53. Stop Work**

The County may, at any time, by written stop work order to the Contractor, require the Contractor to stop all or any part of the work called for by this Contract for a period of 90 days after the stop work order is delivered to the Contractor and for any further period to which the parties may agree. The stop work order shall be specifically identified as such and shall indicate it is issued under this clause. Upon receipt of the stop work order, the Contractor shall immediately comply with its terms and take all reasonable steps to minimize the incurrence of costs allocable to the work covered by the stop work order during the period of work stoppage. Within a period of 90 days after a stop work order is delivered to the Contractor or within any extension of that period to which the parties shall have agreed, the County shall either:

1. Cancel the stop work order; or
2. Terminate work covered by the stop work order as provided for in the "Default" or "Termination" clause of this Contract.





If a stop work order issued under this clause is canceled or the period of the stop work order or any extension thereof expires, the Contractor shall resume work. The County shall make an equitable adjustment in the delivery schedule, the Contract price, or both, and the Contract shall be modified in writing accordingly if:

1. The stop work order results in an increase in the time required or in the Contractor's cost properly allocable to the performance of any part of this Contract; and
2. The Contractor asserts its right to an equitable adjustment within 30 days after the end of the period of work stoppage, provided that if the County decides the facts justify the action, the County may receive and act upon a proposal submitted at any time before final payment under this Contract.

If a stop work order is not canceled and the work covered by the stop work order is terminated in accordance with the provision entitled, "Termination" the County shall allow reasonable costs resulting from the stop work order in arriving at the termination settlement.

If a stop work order is not canceled and the work covered by the stop work order is terminated for default, the County shall allow, by equitable adjustment or otherwise, reasonable costs resulting from the stop work order.

An appropriate equitable adjustment may be made in any related Contract of the Contractor that provides for adjustment and is affected by any stop work order under this clause. The County shall not be liable to the Contractor for loss of profits because of a stop work order issued under this clause.

If any provisions of this agreement are invalid under any applicable statute or rule of law, they are, to that extent, omitted, but the remainder of this agreement shall continue to be binding upon the parties hereto.

#### **54. Subcontracting**

No performance of this Contract or any portion thereof may be subcontracted by the Contractor without the express written consent of the County. Any attempt by the Contractor to subcontract any performance of this Contract without the express written consent of the County shall be invalid and shall constitute a breach of this Contract.

In the event that the Contractor is authorized by the County to subcontract, this Contract shall take precedence over the terms of the Contract between Contractor and subcontractor, and shall incorporate by reference the terms of this Contract. The County shall look to the Contractor for performance and indemnification and not deal directly with any subcontractor. All work performed by a subcontractor must meet the approval of the County of Orange.

#### **55. Substitutions**

The Contractor is required to meet all specifications and requirements contained herein. No substitutions will be accepted without prior County written approval.

#### **56. Taxpayer ID Number**

The Contractor shall include its taxpayer ID number on all invoices submitted to the County for payment to ensure compliance with IRS requirements and to expedite payment processing.

#### **57. Termination - Orderly**

After receipt of a termination notice from the County of Orange, the Contractor may submit to the County a termination claim, if applicable. Such claim shall be submitted promptly, but in no event later than 60 days from the effective date of the termination, unless one or more extensions in writing are granted by the County upon written request of the Contractor. Upon termination County agrees to pay the Contractor for all services performed prior to termination which meet the requirements of the Contract, provided, however, that such compensation combined with previously paid compensation shall not exceed the total compensation set forth in the Contract. Upon termination or other expiration of this Contract, each party shall promptly return to the other party all papers, materials, and other properties of the other held by each for purposes of performance of the Contract.





**58. Usage**

No guarantee is given by the County to the Contractor regarding usage of this Contract. The Contractor agrees to supply services and/or commodities requested, as needed by the County of Orange, at rates/prices listed in the Contract, regardless of quantity requested.

**59. Waivers - Contract**

The failure of the County in any one or more instances to insist upon strict performance of any of the terms of this Contract or to exercise any option contained herein shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon any such terms or option on any future occasion.

**Signature Page**

*In Witness Whereof*, Parties hereto have executed this Contract on the dates shown below their respective signatures below.

**Woolpert, Inc.\*:**

<u>Eric Dillinger</u>	Eric T. Dillinger, Vice President	7/16/2021
Signature	Name	Date

Signature	Name	Title	Date
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*\*If Contractor is a corporation, signatures of two specific corporate officers are required as further set forth:  
The first signature must be one of the following: a) Chairman of the Board; b) President; or c) any Vice President.  
The second signature must be one of the following: a) Secretary; b) Chief Financial Officer; c) any Assistant Secretary; or d) any Assistant Treasurer.*

*In the alternative, a single corporate signature is acceptable when accompanied by a corporate resolution demonstrating the legal authority of the signature to bind the company.*

**County Authorized Signature:**

		Deputy Purchasing Agent	
Signature	Name	Title	Date

**APPROVED AS TO FORM:**

County Counsel

By: Lauren Kramer  
Deputy

Name: Lauren Kramer

Date: July 16, 2021



## **Attachment A** **Scope of Work**

Contractor (“Consultant Team”) is to provide staff for full time, part time, on-call as needed Maintenance Consultant Services. Consultant Team staff shall provide Professional Services including but not limited to, consulting, labor, tools, materials, and equipment necessary for maintenance projects at John Wayne Airport.

### **I. INTRODUCTION**

#### **A. Professional Service**

JWA is seeking a Consultant Team to assist the JWA Maintenance Division with the Professional Services described below. JWA anticipates that the required services discussed below will be provided through a combination of on-site, off-site, full time, part time staff and the strategic use of sub-consultants.

Consultant shall ensure that work product, including, but not limited to, asset information and maintenance plans, can be synchronized with and transferred to the CMMS used by Orange County Public Works (OCPW). OCPW currently uses Asset Works. Consultant shall take into account the potential synchronization and consolidation of CMMS within the County.

#### **1. Maintenance Task Facilitation**

Consultant will provide Maintenance Task Facilitators (MTFs) to assist with facilitation, coordination and implementation of complex, maintenance tasks and work orders with multiple stakeholders. MTFs must have significant experience integrating in-house trade and technician resources with external contracts to effectively manage and complete Maintenance specific tasks for public agencies in California. Typical attributes and characteristics of MTFs and the types of tasks are as follows:

- MTFs coordinate complex maintenance tasks that require more coordination and effort than a single task or work order, but don’t rise to the complexity or requirements associated with a formal Project.
- MTFs may be facilitating ten to twenty active tasks at any one time.
- 
- MTFs are trouble-shooter/fixers that help restore failed systems or assets in as safe and serviceable manner as practical with a compressed or expedited schedule.
- Most MTF tasks focus on the urgent, restoration of safety, security or functionality.
- Tasks are typically a maximum of a month or two long (beginning to end) and are driven by a critical and urgent need or functionality.
- Tasks resources include both small contracts and thirty (30) to fifty (50) in-house trades and technicians with varying skills and experience.

JWA is seeking consultant capabilities similar to the following under this Service:

#### **Maintenance Task Facilitator, Full Time**

Full-time, on-site, approximately 40 hours per week. Must be willing and able to work and be on-site for any combination of normal working hours, nights, holidays and weekends as required by the specific Tasks at any given time. Should have a minimum of 10 years experience in a role similar in scope and complexity. The number of full time MTFs may vary from month to month based, in part, on work load and budget.

#### **Maintenance Task Facilitator, Part Time (on-call, as needed)**



Part time, as needed to supplement the Full Time MTF. Must be willing and able to work and be on-site for any combination of normal working hours, nights, holidays and weekends as required by the specific Tasks at any given time. Should have a minimum of 5 years experience in a role similar in scope and complexity. The number of part time MTFs may vary from month to month based, in part, on work load and budget.

## **2. Vendor/Contractor Quality Control (VCQC) (on-call, as needed)**

Consultant will provide VCQC Services including, but not limited to, developing contractor/vendor scopes of work and assisting with quality control and oversight with a focus on long term vendors and contractors (landscape, custodial, lighting, etc). On-call VCQC services will be managed by Task Order and may vary from month to month based, in part, on work load and budget.

## **3. Asset and Work Order Support (on-call, as needed)**

Consultant will provide Professional Services focused on the JWA Computerized Maintenance Management System (CMMS) (the Division currently uses Maximo) to ensure the information and data is accurate, complete and up to date. This includes, but is not limited to, updating and managing:

- Asset Information
- Preventative and Predictive Maintenance (PM and PdM)
- Work Order status and information.

This service will require extensive skills and experience with Maximo and the ability to leverage the full capabilities of the Maximo tool to best serve the Airport.

On-call Asset and Work Order Support services will be managed by Task Order and may vary from month to month based, in part, on work load and budget.

## **4. Work Management Planning and Scheduling Support Services (on-call, as needed)**

The Consultant will provide Professional Services to assist Maintenance Supervisors, Superintendents and Technicians in performance of the following duties: coordinating and scheduling multi-shop work for multiple shifts; assisting shops with the creation and/or modification of job plans and preparing weekly work schedules; identifying tasks, resources and effort necessary to complete maintenance work; reviewing labor availability and assigning resources in concert with supervisors; and ensuring accurate information on planned maintenance work orders.

This service will require extensive skill and experience with Maximo and the ability to leverage the full capabilities of the tool to best serve the Airport.

On-call Work Management Planning and Scheduling Support will be managed by Task Order and may vary from month to month based, in part, on work load and budget.

## **5. Asset Lifecycle Management Strategies and Implementations (Systems and Equipment Life\_Cycle Expert) (on-call, as needed)**

Consultant will provide professional services focused on determining and monitoring the condition of JWA systems and assets and applying strategic, quantitative and qualitative processes and criteria based, in part, on risk and return, to assist the Division with priorities, focus and investment decisions.



The Consultant will provide guidance, strategies and implementation measures for JWA to use Maximo<sup>®</sup> to eliminate continuing deterioration, restore equipment and processes to their optimal condition, lengthen equipment lifetimes, eliminate unexpected failures, and allow planned efficient and rapid repair of equipment. The asset functionality, level of service, reliability, maintenance records, age, usage, risk and criticality shall be considered. The Consultant will also be asked to advise JWA on current and new Key Performance Indicators, for assets and staff, and strategies for continual performance improvement. Strategies, should include, but not be limited to: performance metrics to determine life cycle and replacement costs encompassing maintenance priorities; failure probabilities and strategies; identification of assets that have very low remaining useful lives, and no longer meet their expected level of service, capacity, or efficiency; verification of these at-risk assets using standardized rating and ranking methodologies to track remaining useful life, decay curves, primary failure modes and triggers; and prioritization for changes in maintenance and operating standards, refurbishment, or decommissioning and replacement. Work under this section may also include the incorporation of Maximo<sup>®</sup> modules and applications not currently in use, such as Linear Assets and Condition Based Monitoring and Metering.

The Consultant will be asked to review and recommend improvements to current asset on-boarding processes and implement standardized process and contract language for tenant asset on-boarding. This will include the review and improvement of mechanisms to collect data from external stakeholders (for example, third party maintenance contractors/vendors) and performance of quality control on such data. JWA may request that the Consultant conduct field inventory, tagging, name plating and/or condition assessment efforts.

On-call Asset Lifecycle Management Strategies and Implementation services will be managed by Task Order and may vary from month to month based, in part, on work load and budget.

#### **6. Logistics Strategies and Implementation (on-call, as needed)**

The Consultant will provide guidance, strategies and implementation measures for JWA to use Maximo<sup>®</sup> to track the cost of inventory stock; issue items or tools directly to charge entities such as work orders; monitor the balance of inventory items that are in stock; reorder items when stock must be replenished; monitor the use of special order items and stocked items; and manage the purchasing process, including purchasing materials and services, receiving them and then invoicing them. The Consultant may also assist JWA with the integration of Maximo with other software, platforms and devices, including, but not limited to mobile devices and Geographic Information Systems.

On-call Logistics Strategies and Implementations services will be managed by Task Order and may vary from month to month based, in part, on work load and budget.

## **II. TIME OF COMPLETION**

Complete projects within agreed schedule by written approval from the JWA project manager or designee.

## **III. MINIMUM QUALIFICATIONS**

The following are criteria for an Offeror to be considered as an eligible candidate to propose on the requested services as described in this RFP

Offeror must meet all of the following minimum requirements:



1. The Prime Contractor must have a minimum of ten (10) years' experience providing the same or similar services on each of the specific services for which they are proposing.
2. The Prime Contractor's MTF and Assistant (or back-up) MTF must have a minimum of five (5) years' experience with similar services. The Prime Contractor's MTF and Assistant (or back-up) MTF must be the single points of contact for the JWA Project Manager (JWA-PM).
3. There are several categories of task under this contract. The contractor or subcontractor responsible for and performing each task must have a minimum of ten (10) years' experience providing the same or similar services in terms of scope, size, complexity and environment. Each Task or Service being provided must have a designated Lead with a minimum of five (5) years' experience with the same or similar task in terms of scope, size, complexity and environment.

Offeror must have existing adequate personnel capable to perform the services as required in the Scope of Work.

#### **IV. GENERAL REQUIREMENTS**

- Contractor must ensure all precautions for safety are taken.
- Contractor vehicles parked on site are to be secure at all times.
- Contractor tools and materials shall remain in contractor's possession at all times.
- All materials that could inflict injury shall be continuously cleaned up as work progresses.
- All work areas shall be clean and secured prior to the end of each work day.
- Contractor's employees shall plan their activities to minimize the number of times they must enter and exit the site.
- Contractor's employees are to smoke only in designated areas.
- Contractor's employees are not to use profanity or other inappropriate language while on site.
- Contractor will furnish all vehicles required to transport labor, equipment and materials to job sites.
- Contractor will advise County Project Manager or designee, in writing, of any additional maintenance or repair work necessary to maintain the safe and efficient operation.
- All inspections shall be conducted by County's Project Manager or designee.

#### **V. ADDITIONAL SCOPE REQUIREMENTS**

##### **A. General Requirements:**

Contractor shall

- Ensure all precautions for safety are taken.
- Ensure all Contractor vehicles parked on site shall be secure at all times.
- Ensure all tools and materials shall remain in Contractor's possession at all times.
- Ensure all materials that could inflict injury shall be continuously cleaned up as work progresses.
- Furnish all vehicles required to transport equipment and materials to job site.
- Ensure all inspections shall be conducted by County's Project Manager or designee.

##### **B. General Conditions**

- Cooperation
- Contractor personnel shall be well-disposed to the public and County staff utilizing the facilities but shall be responsive only to the requests of County Contract coordinator unless





otherwise directed and shall direct all inquiries or requests to County Contract coordinator. Exception: the specific request involves public safety or security of the specific facility.

- Inspection
- All work shall be subject to the inspection and approval of County Contract coordinator, or designee, prior to acceptance and approval for payment.
- Damages
- Contractor shall repair, replace, or have the cost of repair or replacement deducted from its payments, at the discretion of County Contract coordinator, all damage sustained to County equipment or facilities as a result of Contractor's operations.
- Licenses/Permits
- Contractor shall furnish all pertinent licenses, and permits, and/or pay fees necessary to perform the work under this contract.

**C. Security Requirements:**

Contractor shall

- Comply with the written schedule provided by County which shall clearly show the specific start and end times for each work day.
- Report to County Contract coordinator upon arrival at job site. County Contract coordinator shall ensure that the work area is clear and ready for work to begin.
- Follow any special security requirements issued by County Contract coordinator or designee.
- Report immediately all accidents, spills, damage, unusual conditions and/or unusual activities to County Airport Control Desk at (949)852-4004.
- Securely close and check all gates and doors to ensure that they are tightly closed and locked.
- Restrict all activities to the immediate work site and adjacent assigned areas.
- Ensure that all Contractor vehicles on site shall be locked and thoroughly secured at all times.
- Ensure that all Contractor tools and materials shall remain in Contractor's possession at all times and shall never be left unattended.
- Report immediately all lost or misplaced tools or materials to security staff, County contract coordinator and or designee.
- Secure all work areas prior to the end of each workday.
- Ensure Contractor personnel shall not smoke or use profanity or other inappropriate language while on site.
- Ensure Contractor personnel shall not enter the facility while under the influence of alcohol, drugs or other intoxicants and do not have such materials in their possession.
- Plan their activities to minimize the number of times they must enter and exit a facility, i.e., transport all tools, equipment and materials needed for the day at the start of work and restrict all breaks to the absolute minimum.



**Attachment B**  
**Contractor's Pricing**

This is a time and material Contract between County and Contractor, as set forth in Attachment "A" Scope of Work.

**A. Compensation**

The Contractor agrees to accept the specified compensation as set forth in this Contract as full payment for performing all services and furnishing all staffing and materials required, for any reasonably unforeseen difficulties which may arise or be encountered in the execution of the services until acceptance, for risks connected with the services, and for performance by the Contractor of all its duties and obligations hereunder.

The Contractor shall only be compensated as set forth herein for work performed in accordance with the Scope of Work. **The County shall have no obligation to pay any sum in excess of the fixed rates specified herein unless authorized by amendment in accordance with Articles C. of the County Contract Terms and Conditions.**

**The price must include all fees, shipping, freight, transportation, travel, taxes and any other fees. No other compensation shall be allowed.**

**B. Annual Not-to-Exceed Amount**

This is an Aggregate Contract with Jeff Oviedo & Associates, Inc. dba JOA Group, and Woolpert, Inc. with a Total Aggregate Contract Not-to-Exceed ("NTE") Amount of \$3,162,320.00. The Not-to-Exceed Amount breakdown is as follows:

Description	JOA (Estimated)	Woolpert (Estimated)	NTE Annual Amount
YEAR 1	\$924,000	\$576,000	\$1,500,000
YEAR 2	\$780,360	\$96,000	\$876,360
YEAR 3	\$737,960	\$48,000	\$785,960

**C. Labor Rate**

#	Name	Role	Company	Labor Rate Multiplier <sup>(1)</sup>	Loaded Hourly Rate
1	Eric Dillinger	Principle-in-Charge	Woolpert	2	\$298.08
2	Ellen Crews	SME Lead Task Manager	Woolpert	2.5	\$214.88
3	Dave Tomber	SME Lifecycle Analytics	Woolpert	2.25	\$263.14



4	Jill Geboy	SME Asset Onboarding	Woolpert	3	\$163.44
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Labor Rate Multiplier is the (Total Loaded Hourly Rate divided by Actual Hourly (salary paid to the Staff Member)).

Total loaded labor rates may be adjusted up to once per contract year, however, the labor rate multiplier must remain the same or less for the duration of the contract, including the two one year extensions if implemented/awarded. In no event shall an agreed upon increase be greater than the Consumer Price Index for all urban consumers as issued by the Bureau of Labor Statistics of the U.S. Department of Labor in the Los Angeles-Long Beach-Anaheim area ("CPI"), reported each September (as measured by the increase in the CPI from September of the previous year to August of the present year).

Loaded Hourly Rate must include, but not be limited to, all raw salary costs plus all overhead and profit). The only allowable labor costs on this contract will for time incurred by staff on this list.

To make additions or changes to this list, the Contractor must submit the information list below to the County for approval. Unless otherwise approved, the County must approve the change prior to costs being incurred by the newly added staff.

- Reason for the change or addition
- Name, Title
- Company Information (if Subconsultant)
- Years with the Company
- Relevant Experience (up to three projects each)
  - Description and Year of Projects
  - Role
  - Client and Reference/Contact Information
  - Office Location
  - % Availability and other current clients
  - Labor Rate Multiplier and Loaded Hourly (Billing Rate) Expenses

#### **D. Expenses**

1. All allowable direct expenses (not including subcontractor labor) whether incurred by the Contractor will be invoiced and paid at cost plus a 2 % mark-up.
2. These mark-up percentages will remain the same for the duration of the contract, including the two one year renewals if executed/granted.
3. Travel Expenses:
  - a. All approved travel, lodging, and per diem expenses in connection with the Agreement for which reimbursement may be claimed by the Contractor under the terms of the Agreement will be reviewed against the County's Business Travel and Meeting Policy (current version at the time the costs were incurred) and the current United States General Services Administration Domestic Per Diem Rates (Rates) as published and maintained on the Internet



at: <http://www.gsa.gov/portal/category/21287>

- b. No amounts in excess of the Travel Policy or Rates shall be paid. No reimbursement will be made for expenses not actually incurred. Airline fares in excess of coach or economy will not be reimbursed. Mileage charges may not exceed the amount permitted as a deduction in any year under the Internal Revenue Code or Regulation.  
Travel to and from an office or worksite within 60 miles of JWA is considered local travel.  
Local travel is not an eligible reimbursement under this Agreement.

#### **E. Approval**

County Project Manager or designee shall provide written approval for quotes and invoices to JWA Accounts Payable. The Contractor shall provide material cost invoice upon request.

#### **F. Final Payment**

Final payment shall be issued based on the completion of the work as described in this Contract and County Project Manager accepts the all work and JWA issued badges are returned to Badging Office.

#### **G. Payment Terms – Payment in Arrears**

Invoices are to be submitted in arrears to the user agency/department to the ship-to address, unless otherwise directed in this Contract. Vendor shall reference Contract number on invoice. Payment will be net 30 days after receipt of an invoice in a format acceptable to the County of Orange and verified and approved by the agency/department and subject to routine processing requirements. The responsibility for providing an acceptable invoice rests with the Contractor.

Billing shall cover services and/or goods not previously invoiced. The Contractor shall reimburse the County of Orange for any monies paid to the Contractor for goods or services not provided or when goods or services do not meet the Contract requirements.

Payments made by the County shall not preclude the right of the County from thereafter disputing any items or services involved or billed under this Contract and shall not be construed as acceptance of any part of the goods or services.

#### **H. Payment-Invoicing Instructions**

The Contractor will provide an invoice on the Contractor's letterhead for goods delivered and/or services rendered. In the case of goods, the Contractor will leave an invoice with each delivery. Each invoice will have a number and will include the following information:

1. Contractor's name and address
2. Contractor's remittance address, if different from 1 above
3. Name of County Agency/Department
4. Delivery/service address
5. Master Agreement (MA) or Purchase Order (PO) number (Contract number)
6. Date of order and/or service dates
7. Product/service description, quantity, and prices
8. Sales tax, if applicable
9. Freight/delivery charges, if applicable
10. Total
11. Contractor's Federal Taxpayer Identification Number
12. Contractor's Invoice Number

Invoices and support documentation are to be forwarded to **(not both)**:



**Mailed to** John Wayne Airport  
Attention: Accounts Payable  
3160 Airway Avenue  
Costa Mesa, CA 92626

**Or**

**Emailed to** [AccountsPayable@ocair.com](mailto:AccountsPayable@ocair.com)



**Attachment C**  
**Staffing Plan**

**Key Personnel**

<b>Key Personnel</b>				
<b>Staff Name/ Phone / Email</b>	<b>Professional Service</b>	<b>Role</b>	<b>Years of Experience</b>	<b>Length of Time with Firm</b>
Eric Dillinger 817.832.6630 eric.dillinger@woolpert.com	Oversight of Project Strategic Advisor to JWA	Principle-in- Charge	31	2 years
Ellen Crews 817.235.3183 ellen.crews@woolpert.com	Task management; Lead SME	Task Manager/SME Lead	32	2 years
David Tomber 425.359.2345 david.tomber@woolpert.com	Lifecycle costing/modeling; performance metrics; risk rating	SME Lifecycle Analytics	35	1 year
Jill Geboy 937.844.3773, jill.geboy@woolpert,.com	Asset onboarding; field inventory, CA	SME Asset Onboarding	10	6 months

Contractor understands that the individuals represented as assigned to the Contract must remain working on the Contract throughout the duration of the Contract unless otherwise requested or approved by County. Substitution of Contractor's Key Personnel shall be allowed only with prior written approval of County's Project Manager.

Contractor may reserve the right to involve other Contractor personnel, as their services are required. The specific individuals will be assigned based on the need and timing of the service/classification required. Assignment of additional key personnel shall be subject to County written approval. County reserves the right to have any of Contractor personnel removed from providing services to County under this Contract. County is not required to provide any reason for the request for removal of any Contractor personnel.





**Attachment D**  
**Contractor Security Agreement**

Contractor must acknowledge, by signature, that it has read and accepts the responsibilities of the security agreement below and agrees to protect the confidentiality of all information while performing its duties. The County of Orange Contractor Security Agreement form with signature lines is attached for your convenience. This signed security form shall become part of the resultant contract.

1. Contractor acknowledges on behalf of itself and its employees and agents that the confidentiality of the user ID and password must be maintained at all times and that should they be compromised, Contractor shall immediately notify County's Project Manager and request cancellation of the compromised user ID and password and issuance of a new user ID and password.
2. The user ID and password are to be used by Contractor and its authorized employees and agents only, and Contractor shall be solely responsible for their use.
3. The user ID and password are to be used by Contractor and its authorized employees and agents on behalf of County current contractual duties, functions, and responsibilities only.
4. The use of County information resources and data by Contractor is to be only in accordance with COUNTY business objectives; use of the resources for private or personal gain is prohibited and may be subject to administrative, civil and criminal penalties.
5. The information contained within County systems and document image and report databases (including but not limited to names, social security numbers, addresses, health records, assistance payments and applications) shall not be disclosed by Contractor or its employees or agents to any outside parties or other system users who are not directly authorized by County to view such reports or images or who are not authorized employees or agents of Contractor.
6. Contractor shall not permit others who are not directly authorized by County to access reports and images, payroll records, banking information, assistance records, or other confidential information or to view any such items.

By signing below, Contractor acknowledges it has read this agreement and accepts these responsibilities and agrees to protect the confidentiality of all information while performing its duties. Contractor further acknowledges that the disclosure of sensitive, confidential, or proprietary information to unauthorized persons during or after termination of employment may make it liable for administrative, civil or criminal prosecution

Woolpert, Inc

Firm Name

Eric T. Dillinger

Print Name

*Eric Dillinger*

Signature

7-16-2021

Date

If Contractor is a corporation, two signatures are required.

Print Name

Signature

Date

Final Scoring Summary  
RFP #012-345678-09 - RFP Title/Description

Score Range - Top	5	[1]
Score Range - Bottom	0	[2]

Number of Panel Members	5 [3]
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[illegible][illegible]

## Instructions

Revised: 10.22.2020

\* \* \* Only complete the sections highlighted in blue \* \* \*

[1], [2] - Set your score range. Typically 0-5 with  
5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor;  
0 = Unacceptable

[3] - Set the number of panel members who will be reviewing the submissions

[4] - Enter the names of the companies

[5] - Mark cell with a lower case "x" if company is DVBE and/or OCLSB eligible

[6] - Select your written criteria rating. If no oral criteria set this to 100%

[7] - Select your oral criteria rating.

[8] - No action required: Five percent (5%) of grand total is automatically added to all eligible OCLSB or DVBEs. Eight percent (8%) of grand total is automatically added to all eligible OCLSBs that are also DVBEs.

Evaluation Criteria		Weight	Proposer: JOA										Score	Weighted
Written Criteria		70%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5		Percentage	Score
Overall Responsiveness		15%	3	9	4	12	3	9	4	12	4	12	11	8
Qualifications and Experience		35%	4	28	4	28	3	21	4	28	3	21	25	18
Approach and Methodology		35%	4	28	4	28	3	21	4	28	4	28	27	19
Cost		15%	3	9	4	12	3	9	3	9	5	15	11	8
Written Proposal Evaluation - Must Equal 100%		100%	14.0	74.0	16.0	80.0	12.0	60.0	15.0	77.0	16.0	76.0	74.0	53.0
Oral Criteria		30%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5			
Oral Interview		100%	3	60	4	80	3	60	3	60	4	80	68	48
Oral Proposal Evaluation - Must Equal 100%		100%	3.0	60.0	4.0	80.0	3.0	60.0	3.0	60.0	4.0	80.0	68.0	48.0
Grand Total - Must Equal 100%		100%												101.0

Evaluation Criteria	Weight	Proposer: Woolpert										Score	Weighted	
Written Criteria	70%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5		Percentage	Score	
Overall Responsiveness	15%	3	9	4	12	4	12	4	12	4	12	11	8	
Qualifications and Experience	35%	3	21	4	28	5	35	4	28	3	21	27	19	
Approach and Methodology	35%	2	14	3	21	5	35	4	28	3	21	24	17	
Cost	15%	3	9	3	9	3	9	4	12	4	12	10	7	
Written Proposal Evaluation - Must Equal 100%		100%	11.0	53.0	14.0	70.0	17.0	91.0	16.0	80.0	14.0	66.0	72.0	51.0
Oral Criteria	30%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5				
Oral Interview	100%	5	100	4	80	5	100	5	100	5	100	96	67	

<b>Oral Proposal Evaluation - Must Equal 100%</b>	<b>100%</b>	5.0	100.0	4.0	80.0	5.0	100.0	5.0	100.0	5.0	100.0	96.0	67.0
<b>Grand Total - Must Equal 100%</b>	<b>100%</b>												118.0

Evaluation Criteria	Weight	Proposer: Cohesive										Score Percentage	Weighted Score
Written Criteria	70%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5			
Overall Responsiveness	15%	3	9	3	9	3	9	4	12	4	12	10	7
Qualifications and Experience	35%	4	28	4	28	3	21	4	28	4	28	27	19
Approach and Methodology	35%	4	28	3	21	1	7	4	28	3	21	21	15
Cost	15%	3	9	4	12	1	3	3	9	3	9	8	6
<b>Written Proposal Evaluation - Must Equal 100%</b>	<b>100%</b>	14.0	74.0	14.0	70.0	8.0	40.0	15.0	77.0	14.0	70.0	66.0	47.0
Oral Criteria	30%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5			
Oral Interview	100%	2	40	3	60	2	40	3	60	2	40	48	34
<b>Oral Proposal Evaluation - Must Equal 100%</b>	<b>100%</b>	2.0	40.0	3.0	60.0	2.0	40.0	3.0	60.0	2.0	40.0	48.0	34.0
<b>Grand Total - Must Equal 100%</b>	<b>100%</b>												81.0

Evaluation Criteria	Weight	Proposer:										Score Percentage	Weighted Score
Written Criteria	70%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5			
Overall Responsiveness	15%												
Qualifications and Experience	35%												
Approach and Methodology	35%												
Cost	15%												
<b>Written Proposal Evaluation - Must Equal 100%</b>	<b>100%</b>											0.0	0.0
Oral Criteria	30%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5			
Oral Interview	100%												

Oral Proposal Evaluation - Must Equal 100%	100%											0.0	0.0
Grand Total - Must Equal 100%	100%											0.0	0.0

Evaluation Criteria	Weight	Proposer:										Score Percentage	Weighted Score
Written Criteria	70%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5			
Overall Responsiveness	15%												
Qualifications and Experience	35%												
Approach and Methodology	35%												
Cost	15%												
Written Proposal Evaluation - Must Equal 100%	100%											0.0	0.0
Oral Criteria	30%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5			
Oral Interview	100%												
Oral Proposal Evaluation - Must Equal 100%	100%											0.0	0.0
Grand Total - Must Equal 100%	100%											0.0	0.0

Evaluation Criteria	Weight	Proposer:										Score Percentage	Weighted Score
Written Criteria	70%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5			
Overall Responsiveness	15%												
Qualifications and Experience	35%												
Approach and Methodology	35%												
Cost	15%												

Written Proposal Evaluation - Must Equal 100%	100%											0.0	0.0	
Oral Criteria	30%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5				
Oral Interview	100%													
Oral Proposal Evaluation - Must Equal 100%	100%											0.0	0.0	
Grand Total - Must Equal 100%	100%												0.0	0.0

Evaluation Criteria	Weight	Proposer:										Score	Weighted	
Written Criteria	70%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5		Percentage	Score	
Overall Responsiveness	15%													
Qualifications and Experience	35%													
Approach and Methodology	35%													
Cost	15%													
Written Proposal Evaluation - Must Equal 100%		100%										0.0	0.0	
Oral Criteria	30%	Panel #1		Panel #2		Panel #3		Panel #4		Panel #5				
Oral Interview	100%													
Oral Proposal Evaluation - Must Equal 100%		100%										0.0	0.0	
Grand Total - Must Equal 100%		100%												0.0





Preliminary Evaluation Scoring Sheet (Oral)  
RFP # 280-C031899-TB  
Maintenance Consultant Services

Attachment C

Proposer's Name: Cohesive Solution

Evaluator Number: 1

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:  
5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>2</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills b) Respondents Firm's Quals and Relevant Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0



Preliminary Evaluation Scoring Sheet (Oral)

RFP # 280-C031899-TB

Maintenance Consultant Services

Attachment C

Proposer's Name: Cohesive Solution

Evaluator Number: 2

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>3</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills			
b) Respondents Firm's Quals and Relevant Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience			
c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0



Preliminary Evaluation Scoring Sheet (Oral)  
RFP # 280-C031899-TB  
Maintenance Consultant Services

Attachment C

Proposer's Name: Cohesive Solution

Evaluator Number: 3

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>2</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills b) Respondents Firm's Quals and Relevent Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0



Preliminary Evaluation Scoring Sheet (Oral)  
RFP # 280-C031899-TB  
Maintenance Consultant Services

Attachment C

Proposer's Name: Cohesive Solution

Evaluator Number: 4

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>3</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills b) Respondents Firm's Qualls and Relevent Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0



Preliminary Evaluation Scoring Sheet (Oral)  
RFP # 280-C031899-TB  
Maintenance Consultant Services

Attachment C

Proposer's Name: Cohesive Solution

Evaluator Number: 5

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>2</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills b) Respondents Firm's Quals and Relevant Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: JOA Group

Evaluator Number: |

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>3</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills b) Respondents Firm's Quals and Relevant Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0



Proposer's Name: JOA Group

Evaluator Number: 2

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>4</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills b) Respondents Firm's Quals and Relevant Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: JOA Group

Evaluator Number: 3

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>3</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills b) Respondents Firm's Quals and Relevant Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: JOA Group

Evaluator Number: 4

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>3</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills b) Respondents Firm's Quals and Relevant Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: JOA Group

Evaluator Number: 5

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>4</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills			
b) Respondents Firm's Quals and Relevant Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience			
c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: Woolpert

Evaluator Number: |

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>5</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills b) Respondents Firm's Quads and Relevant Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: Woolpert

Evaluator Number: 2

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>4</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills			
b) Respondents Firm's Quals and Relevant Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience			
c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0



Proposer's Name: Woolpert

Evaluator Number: 3

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight x Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>5</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills b) Respondents Firm's Quals and Relevant Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: Woolpert

Evaluator Number: 4

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>5</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills b) Respondents Firm's Quals and Relevant Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: Woolpert

Evaluator Number: 5

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>100</b>	<b>5</b>	<b>0</b>
a) Presentation Content and Quality - Quality and Content of Presentation - Communication and Technical Skills b) Respondents Firm's Quals and Relevant Experience - Experience and Ability to Provide Services - Responsiveness and Demonstrated Experience c) Understanding of Scope of Services - Knowledge of and approaches to scope of services - Response to Specific questions related to scope of services			
Notes:			
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0



Preliminary Evaluation Scoring Sheet (Written)  
RFP # 280-C031899-TB  
Maintenance Consultant Services

Attachment C

Proposer's Name: Cohesive Solution

Evaluator Number: |

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>3</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>4</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>4</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>3</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0



## Preliminary Evaluation Scoring Sheet (Written)

RFP # 280-C031899-TB

Attachment C

## Maintenance Consultant Services

Proposer's Name: Cohesive Solution

Evaluator Number: 2

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>3</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>4</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>3</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>4</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0



## Preliminary Evaluation Scoring Sheet (Written)

Attachment C

RFP # 280-C031899-TB

## Maintenance Consultant Services

Proposer's Name: Cohesive Solution

Evaluator Number: 3

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>3</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>3</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>1</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>1</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0





Preliminary Evaluation Scoring Sheet (Written)  
RFP # 280-C031899-TB  
Maintenance Consultant Services

Attachment C

Proposer's Name: Cohesive Solution

Evaluator Number: 4

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>4</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>4</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>4</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>3</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0



## Preliminary Evaluation Scoring Sheet (Written)

RFP # 280-C031899-TB

Attachment C

## Maintenance Consultant Services

Proposer's Name: Cohesive Solution

Evaluator Number: 5

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>4</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>4</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>3</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>3</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: JOA Group

Evaluator Number: 1

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>3</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>4</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>4</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>3</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: JOA Group

Evaluator Number: 2

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>4</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>4</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>4</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>4</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: JOA Group

Evaluator Number: 3

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>3</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>3</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>3</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>3</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: JOA Group

Evaluator Number: 4

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>4</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>4</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>4</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>3</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: JOA Group

Evaluator Number: 5

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>4</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>3</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>4</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>5</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0



Proposer's Name: Woolpert

Evaluator Number: 1

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>3</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>3</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>2</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>3</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: Woolpert

Evaluator Number: 2

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>4</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>4</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>3</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>3</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: Woolpert

Evaluator Number: 3

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>4</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>5</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>5</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>3</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: Woolpert

Evaluator Number: 4

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>4</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>4</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>4</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>4</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

Proposer's Name: Woolpert

Evaluator Number: 5

**Weight:** Each evaluation criteria is given a percent weight based on the importance to the Scope of Work.

**Score:** Scores ranging from 0 "Unacceptable" to 5 "Excellent" are given for each criteria as follows:

5 = Excellent; 4 = Above Average; 3 = Average; 2 = Below Average; 1 = Poor; 0 = Unacceptable

CRITERIA	Weight (%)	Score (0-5)	Total (Weight X Score)
<b>Overall Responsiveness</b>	<b>15</b>	<b>4</b>	<b>0</b>
a) Demonstrates a clear understanding of requirements and appropriately responded to the RFP b) Proposal was provided in the requested format c) Proposal is clear and provides sufficient detail			
Notes:			
<b>Qualifications and Experience</b>	<b>35</b>	<b>3</b>	<b>0</b>
d) Experience and Qualifications e) Professional Certifications f) Relevant References			
Notes:			
<b>Approach and Methodology</b>	<b>35</b>	<b>3</b>	<b>0</b>
g) Understanding of project scope and objectives h) Methods of approaching financial analysis i) Project management and schedule j) Ability to analyze project options prepared by other airport team members			
Notes:			
<b>Cost</b>	<b>15</b>	<b>4</b>	<b>0</b>
Notes:			
Respondent Total	100		0
Total Weighted Possible Score			500
Converted to 100 point score total			0

## Contract Summary Form

Jeff Oviedo & Associates, Inc. dba JOA Group

### SUMMARY OF SIGNIFICANT CHANGES

None as this is a new contract.

### SUBCONTRACTORS

This contract allows for subcontracting with John Wayne Airport's consent pursuant to Attachment B, Section B, Fees and Charges within the contract amount for the term specified. Should the addition of a subcontractor impact the scope of work and/or contract amount, the department will bring the item back to the Board of Supervisors for approval.

**This contract includes the following subcontractors or pass through to other providers.**

Subcontractor Name	Service(s)	Amount
ARORA Engineering	Asset Lifecycle Management Strategies and Implementations	Unknown
Electronic Data, Inc. (EDI)	Asset and Work order Support	Unknown
Electronic Data, Inc. (EDI)	Work Management Planning and Scheduling	Unknown
Electronic Data, Inc. (EDI)	Asset Lifecycle Management Strategies	Unknown
Electronic Data, Inc. (EDI)	Logistics Strategies and Implementation	Unknown

### CONTRACT OPERATING EXPENSES

**THREE YEARS CONTRACT TOTAL AMOUNT NOT TO EXCEED \$3,162,320**

Description	Unit	Unit Cost	No. of Units	Total Annual Cost
Maintenance Task Facilitation	As needed			
Vendor/Contractor QC	As needed			
Asset and Work Order Support	As needed			
Work Management Planning	As needed			
Asset Lifecycle Management	As needed			
Logistics Strategies	As needed			

<b>TOTAL THREE-YEAR AGGREGATE CONTRACT AMOUNT</b>	<b>\$3,162,320</b>
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This is a Time and Materials contract and all of the services described in the Contract Scope of Work will be performed as needed. The three-year contract aggregate amount between JOA Group and Woolpert, Inc. will not exceed \$3,162,320.

## Contract Summary Form

Woolpert, Inc.

### SUMMARY OF SIGNIFICANT CHANGES

None as this is a new contract.

### SUBCONTRACTORS

This contract allows for subcontracting with John Wayne Airport's consent pursuant to Attachment B, Section B, Fees and Charges within the contract amount for the term specified. Should the addition of a subcontractor impact the scope of work and/or contract amount, the department will bring the item back to the Board of Supervisors for approval.

**This contract includes the following subcontractors or pass through to other providers.**

Subcontractor Name	Service(s)	Amount
None		

### CONTRACT OPERATING EXPENSES

**THREE YEARS CONTRACT TOTAL AMOUNT NOT TO EXCEED \$4,500,000**

Description	Unit	Unit Cost	No. of Units	Total Annual Cost
Asset Lifecycle Management	As needed			
<b>TOTAL THREE-YEAR AGGREGATE CONTRACT AMOUNT</b>				<b>\$3,162,320</b>

This is a Time and Materials contract and all of the services described in the Contract Scope of Work will be performed as needed. The three-year contract aggregate amount between JOA Group and Woolpert, Inc. will not exceed \$3,162,320.